

**United States Bankruptcy Court**  
**District of New Jersey**

In re **U.S. Mortgage Corp.**,  
Debtor

Case No. **09-14301(RG)**

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>5</b>	<b>17,252,982.81</b>		
C - Property Claimed as Exempt	<b>Yes</b>	<b>1</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>104,324.81</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>13</b>		<b>17,628.32</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>143</b>		<b>216,861,185.95</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>3</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>168</b>			
Total Assets			<b>17,252,982.81</b>		
Total Liabilities				<b>216,983,139.08</b>	

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

In re:

U.S. MORTGAGE CORP.,

Debtor.

Chapter 11

Case No. 09-14301 (RG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND  
DISCLAIMER REGARDING DEBTOR'S SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On February 23, 2009 (the "Petition Date"), U.S. Mortgage Corp. (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the Bankruptcy Code) with the United States Bankruptcy Court for the District of New Jersey. The Debtor is operating its business and managing its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtor, with the assistance of its advisors, has prepared its Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "SOFA") pursuant section 521 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 1007. These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Global Notes") pertain to all of the Schedules and the SOFA. While the Debtor's management has made reasonable efforts to ensure that the Schedules and SOFA are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFA, and inadvertent errors or omissions may exist in the Schedules and SOFA. Moreover, the Schedules and SOFA contain unaudited information that is subject to further review and potential adjustment. Nothing contained in the Schedules or SOFA shall constitute a waiver of any of the Debtor's rights or an admission with respect to this chapter 11 case including, without limitation, any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other applicable laws to recover assets or avoid transfers. These Global Notes are incorporated by reference in, and comprise an integral part of, the Schedules and SOFA, and should be referred to and reviewed in connection with any review of the Schedules and SOFA.

**Amendment.** While reasonable efforts were made to file complete and accurate Schedules and SOFA, inadvertent errors or omissions may exist. The Debtor thus reserves the right to amend and/or supplement its Schedules and SOFA from time to time as may be necessary or appropriate.

**Dates.** All asset information is listed as of the Petition Date. All liability information is listed as of the Petition Date.

**Basis of Presentation.** The Schedules and SOFA do not purport to represent financial information or data prepared in accordance with U.S. Generally Accepted Accounting Principles. Unless otherwise noted, each asset is shown on the basis of the book value of the asset in the Debtor's accounting books and records, rather than the current market values of such interest in property. The Debtor reserves all rights with respect to the values, amounts and characterizations of the assets and liabilities listed in its Schedules and SOFA.

**Causes of Action.** Despite reasonable efforts to identify all known assets, the Debtor may not have identified or set forth all of its causes of action (filed or potential) as assets in the Schedules and SOFA. Notwithstanding this, the Debtor reserves all of its rights with respect to any causes of action it may have, whether or not listed as assets in the Schedules and SOFA, and neither these Global Notes nor the Schedules and SOFA shall be deemed a waiver of any such causes of action.

**Totals.** All totals that are included in the Schedules and SOFA represent totals of all of the known amounts included on the Schedules and SOFA. To the extent that there are unknown or undetermined amounts, the actual total may be different than the listed total, at times materially.

**Excluded Assets and Liabilities and Effect of "First Day" Orders on Scheduled Claim Amounts.** The Debtor has excluded certain categories of assets and liabilities from the Schedules and SOFA, such as goodwill, accrued liabilities, including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero. Other immaterial assets and liabilities may also have been excluded. Furthermore, the Debtor has received authority from the Bankruptcy Court to honor and/or pay certain prepetition claims including, but not limited to, the authority to pay certain outstanding prepetition wages to employees and taxing authorities. Consequently, certain prepetition fixed, liquidated and undisputed priority and general unsecured claims have been or may be paid under this authority. To the extent possible, the obligations that have been satisfied pursuant to such orders are excluded from the SOFA and Schedules.

**Current Market Value of Assets.** It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtor to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, net book values are reflected in the Debtor's Schedules and SOFA. For this reason, amounts ultimately realized may vary from net book value and such variance may be material. Thus, unless otherwise noted, the Schedules and SOFA reflect the carrying value of the assets as recorded on the Debtor's books and are not based upon any estimate of its current market value. Exceptions to this include operating cash, which is presented as bank balances as of the Petition Date. Certain other assets are listed as "Unknown" amounts because the net book values may materially differ from fair market value. Thus, the amounts shown for liabilities exclude items identified as "Unknown" and the Debtor's ultimate liabilities may differ materially from those stated in the Schedules and SOFA.

**Claims Descriptions.** Any failure to designate a claim on the Debtor's Schedules and SOFA as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that

such amount is not “disputed,” “contingent” or “unliquidated.” Listing a claim does not constitute an admission of liability by the Debtor. The Debtor reserves the right to dispute any claims reflected on its Schedules or SOFA on any grounds, including to assert an offset or any defense to any claim reflected on the Schedules and/or SOFA with respect to, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent” or “unliquidated.” The Debtor reserves the right to amend these Schedules and SOFA accordingly.

**Classifications.** Listing a claim on (i) Schedule D as “secured,” (ii) Schedule E as “priority” or (iii) Schedule F as “unsecured nonpriority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s right to recharacterize or reclassify such claim or contract. In particular, the Debtor reserves the right to amend the Schedules and SOFA to recharacterize or reclassify any such contract or claim.

**Estimates.** To close the books and records of the Debtor as of the Petition Date, the Debtor was required to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenue and expenses.

**Global Notes Control.** In the event the Schedules and SOFA differ from the foregoing Global Notes, the Global Notes shall control.

**Insiders.** The Debtor has included in the SOFA all payments made during the one-year period preceding the Petition Date to any individual deemed an “insider,” as that term is defined in section 101(31) of the Bankruptcy Code. Persons listed as “insiders” have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person’s influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law.

**Intercompany Transactions.** The Debtor does not reflect inter-company receivables/payables and, as such, no amounts have been listed in the Schedules and SOFA.

**Inventory, Property and Equipment.** Except as otherwise indicated in these Global Notes, owned property and equipment is stated at net book value. Interest expenses related to the acquisition of certain property and equipment are capitalized as an additional cost of the asset or as a leasehold improvement if the asset is leased. Costs of major improvements that enhance the usefulness of the asset are capitalized and depreciated over the estimated useful life of the asset or the modifications, whichever is less. Depreciation and amortization expense for principal asset classifications are calculated on a straight-line basis to an estimated residual value. All inventories, as well as all property and equipment, are presented without consideration of any liens asserted by domestic common carriers, shippers, truckers, shipping auditing services, customs agents, warehousemen, mechanics, materialmen or similar liens, where applicable.

**Contingent Assets.** The Debtor believes that it may possess certain claims and causes of action against various parties. Additionally, the Debtor may possess contingent claims in the form of

various avoidance actions it could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtor, despite efforts, may not have set forth all of its causes of action against third parties as assets in its Schedules and SOFA. The Debtor reserves all of its rights with respect to any claims, causes of action or avoidance actions it may have and nothing contained in these Global Notes or the Schedules and SOFA shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims.

**Recharacterization.** The Debtor has made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFA correctly. However, the Debtor may have improperly characterized, classified, categorized or designated certain items. Thus, the Debtor reserves its rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFA at a later time as necessary or appropriate as additional information becomes available, including, but not limited to, whether contracts listed herein were executory as of the Petition Date or remain executory postpetition.

**Schedule B - Personal Property - Items B1, B2.** Cash on hand, checking, savings or other financial accounts are listed by the Debtor as of the Petition Date.

**Schedule D - Creditors Holding Secured Claims.** Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtor reserves the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and SOFA shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. No attempt has been made to identify such agreements for purposes of Schedule D. Accordingly, the Debtor has not included on Schedule D, entities that may believe its claims are secured through setoff rights, deposits posted by or on behalf of the Debtor, or inchoate statutory lien rights.

**Schedule E - Creditors Holding Unsecured Priority Claims.** All claims listed on the Debtor's Schedule E are claims owing to various entities for contributions to employee benefit plans to which the Debtor may potentially be liable. The Debtor reserves its rights to dispute or challenge whether such claims are entitled to priority.

The listing of any claim on Schedule E does not constitute an admission by the Debtor that such claim is entitled to priority treatment under 11 U.S.C. § 507.

As described above, the Debtor has been granted authority by the Bankruptcy Court to pay or honor certain prepetition claims and obligations, including, but not limited to, employee wages and certain tax obligations in the ordinary course. Such claims are not listed on the Schedules.

**Schedule F - Creditors Holding Unsecured Non-Priority Claims.** Schedule F does not include certain deferred charges, deferred liabilities, or general reserves. Such amounts are general estimates of liabilities based upon the Debtor's books and records and do not represent specific claims as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule F. Schedule F contains information regarding potential, pending and closed litigation involving the Debtor. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. However, to the extent litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor.

The descriptions provided in Schedule F are intended only to be a summary. Nothing in the Global Notes or the Schedules and SOFA shall be deemed to be a modification or interpretation of the terms of such agreements. The claims of individual creditors for, among other things, merchandise, goods, services or taxes are listed at the amounts listed on the Debtor's books and records and may not reflect credits or allowances due from such creditor. The Debtor reserves all of its rights respecting such credits or allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts. The Debtor expressly incorporates by reference into Schedule F all parties to pending and potential pending litigation listed in the Debtor's SOFA as contingent, unliquidated and disputed claims to the extent not already listed on Schedule F.

As described above, the Debtor has been granted authority by the Bankruptcy Court to pay or honor certain prepetition claims and obligations, including, but not limited to, employee wages and certain tax obligations in the ordinary course. Such claims are not listed on the Schedules.

**Schedule G - Executory Contracts and Unexpired Leases.** The Debtor's business is complex. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtor reserves all of its rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended and supplemented from time to time by various amendments, reSOFA, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed herein. Certain of the leases and contracts listed on Schedule G may contain

certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights that are embedded in the Debtor's agreements. Such rights, powers, duties and obligations are not set forth on Schedule G.

Listing a contract, agreement or lease on Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract, agreement or lease was in effect on the Petition Date or is valid or enforceable. Conversely, the omission of a contract, agreement or lease from Schedule G is not intended and shall not be construed as an admission that such omitted contract, agreement or lease is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to its contracts, agreements or leases shall not be construed as and are not impaired by the omission or inclusion on Schedule G. The Debtor reserves all of its rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claim.

B6A (Official Form 6A) (12/07)

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property



In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		See bank account information below	-	0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		PNC - Operating Account	-	6,688,945.89
		Wachovia Bank - Payroll Account	-	62,161.58
		Wachovia Bank - Disbursement Account	-	7,913.53
		Wachovia Bank - P&I Account	-	505.52
		Wachovia Bank - T&I Account	-	8,480.34
		Wachovia Bank - CC Account	-	84,488.52
		Wachovia Bank - Capital Makets	-	36,796.48
		Capital One - Operating Account	-	1,503,032.07
		TD Bank - Sweep Account	-	1.00
		TD Bank - Operating Account	-	4,966.00
		TD Bank - Carnegie Mortgage	-	4,943.37
		TD Bank - ACH Deposits	-	1,085,473.52
		TD Bank - Operating Account	-	68,343.36
		TD Bank - Receipt Clearing	-	1,584,191.13
		TD Bank - T&I Disbursement Account	-	110,267.02
		TD Bank - Credit Card Account	-	94.50
		Bank of America - Operating Account	-	43,871.68
		Bank of America - Payroll Account	-	17,224.35

Sub-Total > **11,311,699.86**  
(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Grand Bank - Reserve Account</b>	-	<b>249,990.00</b>
		<b>* Grand Bank alleges a setoff. The Debtor reserves its right to contest the validity of any such set off</b>		
		<b>Grand Bank - Reserve Account</b>	-	<b>71,115.71</b>
		<b>* Grand Bank alleges a setoff. The Debtor reserves its right to contest the validity of any such set off</b>		
		<b>Sovereign Bank - CD</b>	-	<b>140,789.41</b>
		<b>* Sovereign Bank reserved its right to assert a setoff. The Debtor reserves its right to contest the validity of any such setoff</b>		
		<b>Sovereign Bank</b>	-	<b>674,521.50</b>
		<b>* Sovereign Bank reserved its right to assert a setoff. The Debtor reserves its right to contest the validity of any such setoff</b>		
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Rent Deposit - 19D Chapin Road, Pine Brook, NJ 07058</b>	-	<b>34,001.00</b>
		<b>Rent Deposit - 43 Route 46 East, Suites 707-709, Pine Brook, NJ 07058</b>	-	<b>1,733.00</b>
		<b>Rent Deposit - 45 Route 46, Pine Brook, NJ 07058</b>	-	<b>2,657.00</b>
		<b>Inter-Tel Leasing, Inc. - Equipment Deposit</b>	-	<b>3,375.00</b>
		<b>Inter-Tel Leasing, Inc. - Equipment Deposit</b>	-	<b>3,057.00</b>
		<b>Lakeland Bank - Furniture Deposit</b>	-	<b>3,899.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
Sub-Total >				<b>1,185,138.62</b>
(Total of this page)				

Sheet **1** of **4** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>CU National Mortgage LLC</b>	-	<b>Unknown</b>
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		<b>USMTG v. Ana Goya, Superior Court of NJ, Morris County, MRS-L-827-08; Judgment No. 327970-08. Amount \$88,000.00</b>	-	<b>88,000.00</b>
		<b>USMTG v. Donald Krumme &amp; Americas Best Web Design, District Court of Oklahoma County, State of Oklahoma, Case No. CJ-2008-2772. Amount \$118,914.10</b>	-	<b>118,914.10</b>

Sub-Total > **206,914.10**  
(Total of this page)

Sheet **2** of **4** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>USMTG v. Kawall Deosoran, et al., Supreme Court of New York, Queens County, Index No. 19573/08 Amount \$263,304.23</b>	-	<b>263,304.23</b>
		<b>USMTG v. Cotton State Mortgage, et al., US District Court, New Jersey, Case No. 06-956 (JLL). Amount \$180,500.00. Initiated a proceeding in Georgia under USMTG v. AJ Bucciero, Cotton State, et al to enforce the judgment. Georgia Superior Court, Dekalb County, Docket 08-CV-949-9. Our attorney withdrew for non payment of legal fees in February 2009. He was Alex Sedki, Esq., Pankey &amp; Horlock LLC, 4360 Chamblee Dunwoody Road, Suite 500, Atlanta GA 30341. Phone 770-670-6250.</b>	-	<b>180,500.00</b>
		<b>USMTG v. Paul Lehr, Susan Engle, et al., Superior Court of NJ, Morris County, Docket MRS-L-3350-06. Amount \$35,000.00 (Defendant Susan Engle).</b>	-	<b>35,000.00</b>
		<b>Settlement Agreement, USMTG and Paul Lehr dated December 2008 \$10,000.00 total, paid over time. Current balance is \$6,175.00. Paid \$350 monthly, next due for March 2009.</b>	-	<b>10,000.00</b>
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
Sub-Total >				<b>488,804.23</b>
(Total of this page)				

Sheet **3** of **4** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Furniture and Fixtures (Net Book Value)</b>	-	<b>59,136.31</b>
		<b>Equipment (Net Book Value)</b>	-	<b>324,413.08</b>
		<b>Computer Software (Net Book Value)</b>	-	<b>63,880.80</b>
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.		<b>Mortgages available for sale</b>	-	<b>1,655,625.00</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Mortgage on real property in Hoboken, New Jersey</b>	-	<b>1,500,000.00</b>
		<b>Other Receivables</b>	-	<b>457,370.81</b>

Sub-Total > **4,060,426.00**  
(Total of this page)  
Total > **17,252,982.81**

Sheet **4** of **4** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6C (Official Form 6C) (12/07)

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

### SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. §522(b)(2)

☒ 11 U.S.C. §522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
-------------------------	--------------------------------------	----------------------------	---

**NONE.**

B6D (Official Form 6D) (12/07)

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
<b>Sovereign Business Capital Clifford Schultz, Sr., V.P. 830 Morris Turnpike Mail Stop: NJ1-6514-MW4 Short Hills, NJ 07078</b>		-				X		
			Value \$ <b>0.00</b>				<b>104,324.81</b>	<b>104,324.81</b>
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							<b>104,324.81</b>	<b>104,324.81</b>
Total (Report on Summary of Schedules)							<b>104,324.81</b>	<b>104,324.81</b>

0 continuation sheets attached

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☒ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



B6E (Official Form 6E) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Contributions to employee benefit plans**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>AFLAC</b> <b>1932 Winton Road</b> <b>Columbus, GA 31999</b>		-				<b>X</b>	<b>2,026.76</b>	<b>0.00</b>
								<b>2,026.76</b>
Account No.								
<b>First Mercantile</b> <b>57 Germantown Court, 4th Floor</b> <b>Cordova, TN 38018</b>		-				<b>X</b>	<b>14,527.92</b>	<b>0.00</b>
								<b>14,527.92</b>
Account No.								
<b>Zurich American Insurance Company</b> <b>8723 Innovation Way</b> <b>Chicago, IL 60682</b>		-				<b>X</b>	<b>14.40</b>	<b>0.00</b>
								<b>14.40</b>
Account No.								
Account No.								
Subtotal								<b>0.00</b>
(Total of this page)							<b>16,569.08</b>	<b>16,569.08</b>

Sheet **1** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Deposits by individuals**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R O W E R	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Numerous application deposits from borrowers for loans not funded totalling in the aggregate \$93,153.00				Unknown	Unknown
								0.00
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal							0.00	0.00

Sheet **2** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

(Total of this page)

**0.00**

B6E (Official Form 6E) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Alabama Department of Revenue Business Privilege Tax Unit P.O. Box 327431 Montgomery, AL 36132	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Alabama Department of Revenue Corporate Income Tax P.O. Box 327430 Montgomery, AL 36132	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Alaska Department of Revenue P.O. Box 110420 Juneau, AK 99811	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Blue Ash City Income Tax 4343 Cooper Road Cincinnati, OH 45242	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Colorado Department of Revenue Denver, CO 80261	-					X	Unknown	Unknown
							Unknown	0.00
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet **3** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Comptroller of Maryland Revenue Administration Division Annapolis, MD 21411</b>	-					<b>X</b>	<b>Unknown</b>	<b>Unknown</b>
							<b>Unknown</b>	<b>0.00</b>
Account No.								
<b>Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714</b>	-					<b>X</b>	<b>Unknown</b>	<b>Unknown</b>
							<b>Unknown</b>	<b>0.00</b>
Account No.								
<b>D.C. Office of Tax and Revenue P.O. Box 221 Washington, DC 20044</b>	-					<b>X</b>	<b>Unknown</b>	<b>Unknown</b>
							<b>Unknown</b>	<b>0.00</b>
Account No.								
<b>Delaware Division of Revenue P.O. Box 2044 Wilmington, DE 19899</b>	-					<b>X</b>	<b>0.00</b>	<b>Unknown</b>
Account No.								
<b>Department of Treasury Internal Revenue Service Center Ogden, UT 84201</b>	-					<b>X</b>	<b>Unknown</b>	<b>Unknown</b>
							<b>Unknown</b>	<b>0.00</b>
Subtotal								<b>0.00</b>
(Total of this page)							<b>0.00</b>	<b>0.00</b>

Sheet **4** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Florida Department of Revenue 5050 W. Tennessee Street Tallahassee, FL 32399	-					X	0.00	Unknown
								Unknown
Account No.								
Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257	-					X	Unknown	Unknown
								0.00
Account No.								
Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257	-					X	Unknown	Unknown
								0.00
Account No.								
GA Taxpayer Services Division P.O. Box 49432 Atlanta, GA 30359	-					X	Unknown	Unknown
								0.00
Account No.								
Hawaii Department of Taxation P.O. Box 3559 Honolulu, HI 96811	-					X	Unknown	Unknown
								0.00
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet **5** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D  W I F E  J O I N T  C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Illinois Department of Revenue P.O. Box 19008 Springfield, IL 62794	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Indiana Department of Revenue 100 North Senate Avenue Indianapolis, IN 46204-2253	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Kentucky Department of Revenue Frankfort, KY 40620	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Louisiana Department of Revenue P.O. Box 91011 Baton Rouge, LA 70821	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Main Revenue Services P.O. Box 1062 Augusta, ME 04332	-					X	Unknown	Unknown
							Unknown	0.00
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet **6** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D  W I F E  J O I N T  C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Massachusetts Department of Revenue P.O. Box 7065 Boston, MA 02204</b>	-						<b>40.68</b>	<b>0.00</b>
								<b>40.68</b>
Account No.								
<b>Minnesota Revenue Mail Station 1250 Saint Paul, MN 55145</b>	-					<b>X</b>	<b>Unknown</b>	<b>Unknown</b>
							<b>Unknown</b>	<b>0.00</b>
Account No.								
<b>Missouri Department of Revenue P.O. Box 700 Jefferson City, MO 65105</b>	-					<b>X</b>	<b>Unknown</b>	<b>Unknown</b>
							<b>Unknown</b>	<b>0.00</b>
Account No.								
<b>NCDOR P.O. Box 25000 Raleigh, NC 27640</b>	-					<b>X</b>	<b>Unknown</b>	<b>Unknown</b>
							<b>Unknown</b>	<b>0.00</b>
Account No.								
<b>Nebraska Department of Revenue P.O. Box 94818 Lincoln, NE 68509</b>	-					<b>X</b>	<b>Unknown</b>	<b>Unknown</b>
							<b>Unknown</b>	<b>0.00</b>
Subtotal								<b>0.00</b>
(Total of this page)							<b>40.68</b>	<b>40.68</b>

Sheet **7** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
NH Department of Revenue Administration Document Processing Division P.O. Box 637 Concord, NH 03302	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
NYC Department of Finance P.O. Box 5060 Kingston, NY 12402	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
NYS Corporation Tax Processing Unit P.O. Box 22095 Albany, NY 12201	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
NYS Corproation Tax Processing Unit P.O. Box 22095 Albany, NY 12201	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Office of Revenue P.O. Box 23050 Jackson, MS 39225	-					X	Unknown	Unknown
							Unknown	0.00
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet **8** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6E (Official Form 6E) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Ohio Department of Taxation P.O. Box 27 Columbus, OH 43216	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Oklahoma Tax Commission Franchise Tax P.O. Box 26930 Oklahoma City, OK 73126	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Oklahoma Tax Commission P.O. Box 26800 Oklahoma City, OK 73126	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
PA Department of Revenue Bureau of Corporation Taxes P.O. Box 280427 Harrisburg, PA 17128	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Rhode Island Division of Taxation One Capitol Hill Providence, RI 02908	-					X	Unknown	Unknown
							Unknown	0.00
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet **9** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
SC Department of Revenue Corporation Return Columbia, SC 29214	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
State of Connecticut Department of Revenue Services P.O. Box 2974 Hartford, CT 06104	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
State of Connecticut Department of Labor, Esd. P.O. Box 2940 Hartford, CT 06104	-							0.00
							1,018.56	1,018.56
Account No.								
State of Maryland Department of Assessments & Taxation Personal Property Division P.O. Box 17053 Baltimore, MD 21297	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
State of New Jersey Division of Taxation-Rev. Processing Cen P.O. Box 666 Trenton, NJ 08646	-					X	Unknown	Unknown
							Unknown	0.00
Subtotal								0.00
(Total of this page)							1,018.56	1,018.56

Sheet **10** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Taxation and Revenue Department P.O. Box 25127 Santa Fe, NM 87504	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Tennessee Department of Revenue Andrew Jackson State Office Build. 500 Deadrick Street Nashville, TN 37242	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Utah State Tax Commission 210 North 1950 West Salt Lake City, UT 84134	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Vermont Department of Taxation 133 State Street Montpelier, VT 05633	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Virginia Department of Taxation P.O. Box 1500 Richmond, VA 23218	-					X	Unknown	Unknown
							Unknown	0.00
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet **11** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
West Virginia State Tax Department Internal Auditing Division P.O. Box 11751 Charleston, WV 25339	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
West Virginia State Tax Department Internal Auditing Division P.O. Box 1202 Charleston, WV 25324	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Wisconsin Corporate Tax Wisconsin Department of Taxation P.O. Box 930208 Milwaukee, WI 53293	-					X	Unknown	Unknown
							Unknown	0.00
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							0.00	0.00
Total								0.00
(Report on Summary of Schedules)							17,628.32	17,628.32

Sheet **12** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
<b>Aaron Slindde</b> <b>5911 Oxford Street, #1</b> <b>Minneapolis, MN 55416</b>	-					<b>X</b>	<b>0.00</b>
Account No.							
<b>Abdul Lateef Sabir</b> <b>835 Mountain Avenue, Apt. 7</b> <b>Springfield, NJ 07081</b>	-					<b>X</b>	<b>0.00</b>
Account No.							
<b>Abena Briscoe-Stephenson</b> <b>225 Courtyard Palace</b> <b>Alpharetta, GA 30022</b>	-					<b>X</b>	<b>0.00</b>
Account No. <b>CU National Mortgage</b>							
<b>Able Exhibit Logistics</b> <b>P.O. Box 969</b> <b>Sorrento, FL 32776</b>	-					<b>X</b>	<b>300.00</b>
Subtotal (Total of this page)							<b>300.00</b>

142 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>00001173887</b>						
<b>ACC Business</b> <b>P.O. Box 13136</b> <b>Newark, NJ 07101-5636</b>	-				X	<b>19,000.00</b>
Account No.						
<b>ADP Federal Credit Union</b> <b>One ADP Boulevard</b> <b>Roseland, NJ 07068</b>	-					<b>312,098.07</b>
Account No.						
<b>Adrian Brown</b> <b>916 Great Marsh Avenue</b> <b>Chesapeake, VA 23320</b>	-				X	<b>0.00</b>
Account No. <b>3742</b>						
<b>Advanced Exterminating Inc.</b> <b>65-64 Myrtle Avenue</b> <b>Ridgewood, NY 11385</b>	-					<b>650.24</b>
Account No.						
<b>Aida McCarthy</b> <b>13916 Fox Hunt Way</b> <b>Gainesville, VA 20155</b>	-				X	<b>0.00</b>
Sheet no. <u>1</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>331,748.31</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Aileen Exeter</b> <b>1 Fred Street</b> <b>Old Forge, PA 18518</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Alana Cook</b> <b>41 Maple Leaf</b> <b>Mission Viejo, CA 92692</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Albert Weeks</b> <b>2412 Keaton Court</b> <b>Virginia Beach, VA 23456</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Alberto Mucciacciaro</b> <b>18 Westview Terrace</b> <b>Unionville, CT 06085</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Alexander Gonzalez</b> <b>4291 Entrada</b> <b>Thousand Oaks, CA 91320</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>2</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Alexis Flores</b> <b>16 Harris Street #1</b> <b>Haledon, NJ 07508</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Alina Taylor</b> <b>3932 Qualshire Lane</b> <b>Chesapeake, VA 23321</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Allen Exeter</b> <b>1 Fred Street</b> <b>Old Forge, PA 18518</b>	-				<b>X</b>	<b>0.00</b>
Account No. <b>3732-785361-45007</b>						
<b>American Express</b> <b>P.O. Box 1270</b> <b>Newark, NJ 07101-1270</b>	-				<b>X</b>	<b>21,565.37</b>
Account No. <b>USMO2/USM00</b>						
<b>American Vending &amp; Coffee Service</b> <b>P.O. Box 305</b> <b>Mount Freedom, NJ 07970</b>	-				<b>X</b>	<b>901.02</b>
Sheet no. <u>3</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>22,466.39</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Amerivault Corp. P.O. Box 4105 Woburn, MA 01888-4105</b>	-				X	<b>8,083.12</b>
Account No.						
<b>Amy Brofman 362 East 3rd Street Bloomsburg, PA 17815</b>	-				X	<b>0.00</b>
Account No.						
<b>Amy Harper 16 Pomona Avenue Towaco, NJ 07082</b>	-				X	<b>0.00</b>
Account No.						
<b>Amy Mahar 173 Milford Circle Mooresville, NC 28117</b>	-				X	<b>883.14</b>
Account No.						
<b>Ana Medina 369 Goldstone Court Lake Mary, FL 32746</b>	-				X	<b>0.00</b>
Sheet no. <u>4</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>8,966.26</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Anat Azencot</b> <b>20135 Hattersa Street</b> <b>Woodland Hills, CA 91367</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Andrea Jones</b> <b>11496 Howar Court</b> <b>Manassas, VA 20112</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Andrew Adams</b> <b>756 Pinnacle Court</b> <b>Lexington, KY 40515</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Andrew Burton</b> <b>3 Arrowhead Terrace</b> <b>Flemington, NJ 08822</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Andrew Hallajian</b> <b>1 Cushing Court</b> <b>Randolph, NJ 07869</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>5</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Andrew Liput</b> <b>2 Craven Road</b> <b>Mountain Lakes, NJ 07046</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Angel Muniz</b> <b>183 Hampton Court</b> <b>Newington, CT 00111</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Ann Marie Lay</b> <b>140 Osprey</b> <b>Hackettstown, NJ 07840</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Anna Maria Clarke</b> <b>740 Empire Boulevard #3H</b> <b>Brooklyn, NY 11213</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Annette Nixon</b> <b>1191 S. El Camino Real</b> <b>#254</b> <b>Oceanside, CA 92054</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>6</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Annie Chu</b> <b>5220 Pirata Place</b> <b>Virginia Beach, VA 23464</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Annika Andreson</b> <b>218 Arcadia Shore Circle</b> <b>Odenton, MD 21113</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Anthony Brooks</b> <b>782 Burksdale Lane</b> <b>Norfolk, VA 23518</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Anthony Fajardo</b> <b>4803 Avedon Road</b> <b>Locust Grove, VA 22508</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Anthony Sikora</b> <b>47 Linden Avenue</b> <b>Bloomfield, NJ 07003</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>7</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Aqua Chill of Mission Viejo, Inc.</b> <b>P.O. Box 3507</b> <b>Mission Viejo, CA 92690</b>	-				X	<b>79.74</b>
Account No. <b>0498</b>						
<b>Archive Systems, Inc.</b> <b>39 Plymouth Street</b> <b>Fairfield, NJ 07004</b>	-				X	<b>4,625.40</b>
Account No.						
<b>Ardis Asbell</b> <b>178 Laguna Landing Drive</b> <b>Henderson, NV 89002</b>	-				X	<b>0.00</b>
Account No.						
<b>Armando Olivas</b> <b>15501 San Fernando Mission Blvd.</b> <b>#1190</b> <b>Mission Hills, CA 91345</b>	-				X	<b>0.00</b>
Account No.						
<b>Arrowhead</b> <b>P.O. Box 856158</b> <b>Louisville, KY 40285</b>	-				X	<b>190.31</b>
Sheet no. <b>8</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>4,895.45</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Arthur Basile</b> <b>269 Baybrook Court</b> <b>Lake Sherwood, CA 91261</b>	-				X	<b>0.00</b>
Account No.						
<b>Arthur Garcia</b> <b>2406 Greensward Street</b> <b>Simi Valley, CA 93065</b>	-				X	<b>0.00</b>
Account No.						
<b>Arundel King</b> <b>70 Mitchell Street</b> <b>1st Floor</b> <b>West Orange, NJ 07052</b>	-				X	<b>0.00</b>
Account No. <b>2001170488</b>						
<b>Aspen Publishers</b> <b>7201 McKinney Circle</b> <b>Frederick, MD 21704</b>	-				X	<b>263.77</b>
Account No. <b>1717895494135</b>						
<b>AT&amp;T</b> <b>P.O. Box 78045</b> <b>Phoenix, AZ 85062-8045</b>	-				X	<b>49,834.50</b>
Sheet no. <u>9</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>50,098.27</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>AT&amp;T</b> <b>PO BOX 60017</b> <b>Los Angeles, CA 90060</b>	-					<b>X</b>	<b>190.31</b>
Account No. <b>876155852</b>							
<b>AT&amp;T Mobility</b> <b>P.O. Box 6463</b> <b>Carol Stream, IL 60197-6463</b>	-					<b>X</b>	<b>136.36</b>
Account No.							
<b>Athit Snith</b> <b>5550 Calle Ocho</b> <b>Carpinteria, CA 93013</b>	-					<b>X</b>	<b>0.00</b>
Account No.							
<b>Audrey Bruckner</b> <b>2202 Wallace Street #2</b> <b>Rockford, IL 61103</b>	-					<b>X</b>	<b>0.00</b>
Account No.							
<b>Aztech Water Systems</b> <b>6320 Hidden Hollow Drive</b> <b>Hamilton, OH 45011</b>	-					<b>X</b>	<b>500.00</b>
Sheet no. <u>10</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>826.67</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>002-2190132/002-2190677/002-22</b>						
<b>Banc of America Leasing P.O. Box 371992 Pittsburgh, PA 15250-7992</b>	-				X	<b>11,741.20</b>
Account No. <b>002-2177866-000</b>						
<b>Banc of America Leasing P.O. Box 371992 Pittsburgh, PA 15250-7992</b>	-				X	<b>Unknown</b>
Account No.						
<b>Barabara Diaz 185 Beech Street Valley Stream, NY 11580</b>	-				X	<b>0.00</b>
Account No.						
<b>Barry Kandel 1649 North Main Avenue Scranton, PA 18508</b>	-				X	<b>0.00</b>
Account No.						
<b>Beatrice Rivera-Rodriguez 12 Crestview Lane Hamburg, NJ 07419</b>	-				X	<b>0.00</b>
Sheet no. <b>11</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>11,741.20</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Benedict Di Costanzo</b> <b>437 Mayfield Drive South</b> <b>Brooklyn, NY 11234</b>	-				X	<b>0.00</b>
Account No.						
<b>Bernard Hall</b> <b>366 Lloyd Road</b> <b>Aberdeen, NJ 08845</b>	-				X	<b>0.00</b>
Account No. <b>74503/973-244-9065</b>						
<b>Billing Solutions Inc.</b> <b>P.O. Box 1136</b> <b>Glenview, IL 60025</b>	-				X	<b>789.95</b>
Account No. <b>3523</b>						
<b>Birtwhistle &amp; Livingston, Inc.</b> <b>71 East Palisade Avenue</b> <b>Englewood, NJ 07631</b>	-				X	<b>852.11</b>
Account No. <b>445591 AND 30019761</b>						
<b>Bloomberg Finance</b> <b>P.O. Box 30244</b> <b>Hartford, CT 06150-0244</b>	-				X	<b>16,179.46</b>
Sheet no. <b>12</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>17,821.52</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Boanta &amp; Associates</b> <b>15520 A Rockfield Boulevard, Suite</b> <b>120</b> <b>Irvine, CA 92618</b>	-				X	<b>5,906.19</b>
Account No. <b>62010-030M/62010-020M/62010-04</b>						
<b>Bohm, Matsen, Kefel &amp; Aguilera LLP</b> <b>695 Town Centre Drive, Suite 700</b> <b>Costa Mesa, CA 92626</b>	-				X	<b>23,543.24</b>
Account No.						
<b>Bradford Willis</b> <b>640G. Street N.E.</b> <b>Washington, DC 20002</b>	-				X	<b>0.00</b>
Account No.						
<b>Braulio Franco</b> <b>351 South Broad Street</b> <b>Suite 201</b> <b>Elizabeth, NJ 07202</b>	-				X	<b>0.00</b>
Account No.						
<b>Brenda Bakari</b> <b>040 Oxfordshire Boulevard</b> <b>Waxlaw, NC 08173</b>	-				X	<b>0.00</b>
Sheet no. <u>13</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>29,449.43</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Brennan Dougherty</b> <b>20519 Shadow Mill Court</b> <b>Katy, TX 77450</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Brett Kantor</b> <b>260 Forest Avenue</b> <b>Woodmere, NY 11598</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Brett Tolmie</b> <b>660 West Main Street, Apt A</b> <b>Tustin, CA 92280</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Brian Dowling</b> <b>21 Tall Oaks Lane</b> <b>Budd Lake, NJ 07828</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Brian Duncan</b> <b>65 West George Street</b> <b>NJ 07228</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>14</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Brian Gagliardi</b> <b>851 Springfield Avenue</b> <b>18A</b> <b>Summit, NJ 07901</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Brian Kiefer</b> <b>37 Meadow Crest Circle</b> <b>Hinckley, OH 44233</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Brian McGrath</b> <b>228 Highland Avenue</b> <b>Montclair, NJ 07043-1010</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Brian Thomas</b> <b>6649 Highway 7 South</b> <b>Waterford, MS 38685</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Brian Werth</b> <b>3529 Virginia Avenue S</b> <b>Minneapolis, MN 55429</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>15</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>British Airways Federal Credit Union</b> <b>75-20 Astoria Boulevard</b> <b>Jackson Heights, NY 11370</b>	-				X	<b>415,557.84</b>
Account No.						
<b>Bruce Davenport</b> <b>735 Wood Duck Court</b> <b>Schnecksville, PA 18607</b>	-				X	<b>0.00</b>
Account No. <b>0066062-000037</b>						
<b>Buchanan Ingersoll &amp; Rooney PC</b> <b>One Oxford Centre</b> <b>301 Grant Street, 20th Floor</b> <b>Pittsburgh, PA 15219-1410</b>	-				X	<b>377.00</b>
Account No.						
<b>Business Link International</b> <b>125 Whipple Street</b> <b>Providence, RI 02908</b>	-				X	<b>7,500.00</b>
Account No. <b>0066062-000037</b>						
<b>C&amp;C Certified Court Reporters</b> <b>19402 Barrett Lane</b> <b>Santa Ana, CA 92705</b>	-				X	<b>1,587.50</b>
Sheet no. <u>16</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>425,022.34</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>43644 &amp; 44208</b>						
<b>Cablevision Lightpath, Inc.</b> <b>P.O. Box 360111</b> <b>Pittsburgh, PA 15251</b>	-				X	<b>8,900.00</b>
Account No.						
<b>Calandra Printing Co.</b> <b>491 Bloomfield Avenue</b> <b>Caldwell, NJ 07006</b>	-				X	<b>1,190.15</b>
Account No.						
<b>Campus Partners</b> <b>2301 Campus Drive, Suite 100</b> <b>Irvine, CA 92612</b>	-				X	<b>Unknown</b>
Account No.						
<b>Cara Bakes</b> <b>5 Jackson Drive</b> <b>Norwalk, CT 06851</b>	-				X	<b>181.80</b>
Account No.						
<b>Carla Breslin</b> <b>48 East Ridge Road</b> <b>Edgewood, NM 87015</b>	-				X	<b>0.00</b>
Sheet no. <b>17</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>10,271.95</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Carla Johnson</b> <b>2037 Seagirt Blvd.</b> <b>2G</b> <b>Far Rockaway, NY 11691</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Carlos Baltadano</b> <b>2688 Jackson Avenue</b> <b>Tracy, CA 95377</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Carlos Banegas</b> <b>8560 Binghampton Place</b> <b>Fairfax Station, VA 22039</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Carlos Figueroa</b> <b>20 Spruce Street, 2nd Floor</b> <b>Kearny, NJ 07032</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Carmen Fernicola</b> <b>28 Kenenth Court</b> <b>Florham Park, NJ 07932</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>18</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Carnegie Mortgage Grand Bank N.A. 1 Edinburg Road Trenton, NJ 08619</b>	-				X	<b>33,460.94</b>
Account No.						
<b>Carolina Bezerra 25046 Wintergreen Court Stevenson Ranch, CA 91381</b>	-				X	<b>0.00</b>
Account No.						
<b>Carrie Pfeiffer 301 West 3rd Street Mifflinville, PA 18631</b>	-				X	<b>0.00</b>
Account No. <b>00886000137427TMC</b>						
<b>Carroll, McNulty &amp; Kull LLC 120 Mountain View Boulevard P.O. Box 650 Basking Ridge, NJ 07920</b>	-				X	<b>5,576.20</b>
Account No.						
<b>Casey Busch 1013 S. Linwood Avenue Baltimore, MD 21224</b>	-				X	<b>0.00</b>
Sheet no. <u>19</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>39,037.14</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Cassandra Charley</b> <b>498 Mandfield Village, Building #42</b> <b>Hackettstown, NJ 07840</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Celia Lewis</b> <b>740 Empire Blvd.</b> <b>Apt. 3H</b> <b>Brooklyn, NY 11213</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Cesar Cavani</b> <b>62 River Road</b> <b>Maplewood, NJ 07040</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Cesar Rodriguez</b> <b>14324 Autumn Hill Lane</b> <b>Chino Hills, CA 91709</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Cesario Boligor</b> <b>1243 W. Sage Avenue</b> <b>Los Angeles, CA 90444</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>20</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Charles Campbell</b> <b>603 El Circulo</b> <b>San Clemente, CA 92672</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Charles Grimes</b> <b>5003 Park Glen Avenue</b> <b>Los Angeles, CA 90043</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Charles Oates</b> <b>5 Manor Drive</b> <b>Neptune, NJ 07753</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Charles Parlett</b> <b>1289 Alder Avenue</b> <b>Egg Harbor Township, NJ 08234</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Chauncey Prigmore</b> <b>3504 Branon Drive</b> <b>Virginia Beach, VA 23456</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>21</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Cheryl Matthews</b> <b>28 Brackon Court</b> <b>Howell, NJ 07731</b>	-				X	<b>0.00</b>
Account No. <b>97732</b>						
<b>Choice Point Public Records, Inc.</b> <b>P.O. Box 945664</b> <b>Atlanta, GA 30394</b>	-				X	<b>127.50</b>
Account No. <b>780292 and 892977</b>						
<b>Choice Point Services, Inc.</b> <b>P.O. Box 105186</b> <b>Atlanta, GA 30348</b>	-				X	<b>4,551.06</b>
Account No.						
<b>Chris Coiro</b> <b>10 Harding Drive</b> <b>Fairfield, NJ 07004</b>	-				X	<b>0.00</b>
Account No.						
<b>Chrisce Rodriguez</b> <b>1621 S. Granite Avenue</b> <b>Ontario, CA 91762</b>	-				X	<b>0.00</b>
Sheet no. <b>22</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>4,678.56</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Christoher Ambrosino</b> <b>45-54 158th Street</b> <b>Flushing, NY 11358</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Christopher Curtis</b> <b>40313 Charlesburg Drive</b> <b>Temecula, CA 92591</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Christopher Gagnon</b> <b>3 Parker Farm Road</b> <b>Amherst, NH 03031</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Christopher Goodson</b> <b>231 Walnut Street</b> <b>Montclair, NJ 07042</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Christopher Risko</b> <b>3 Osage Drive</b> <b>Cranford, NJ 07016</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>23</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Christopher Rotenburger</b> <b>54 Bellevue Avenue</b> <b>Elmwood Park, NJ 07407</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Christopher Visich</b> <b>38 Winding Way</b> <b>Parsippany, NJ 07054</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Chubb Group of Insurance Companies</b> <b>3 Mountanview Road</b> <b>P.O. Box 1617</b> <b>Warren, NJ 07059-1617</b>	-					<b>1,612.00</b>
Account No.						
<b>Cindy Bowden</b> <b>14915 Dos Palmas Road</b> <b>Victorville, CA 92392</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Cindy Bowden</b> <b>14915 Dos Palmas Road</b> <b>Victorville, CA 92392</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>24</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>1,612.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>771</b>						
<b>Cinelli Carting Inc.</b> <b>150-11 Guinzburg Road</b> <b>Jamaica, NY 11433</b>	-				<b>X</b>	<b>172.67</b>
Account No. <b>778 and 1850</b>						
<b>Cintas Corporation</b> <b>P.O. Box 633842</b> <b>Cincinnati, OH 45263</b>	-				<b>X</b>	<b>416.76</b>
Account No. <b>910-0046349 and 910-0039440</b>						
<b>CIT Technology Fin Serv., Inc.</b> <b>21146 Network Place</b> <b>Chicago, IL 60673-1211</b>	-				<b>X</b>	<b>36,264.86</b>
Account No.						
<b>Citimortgage, Inc.</b> <b>1000 Technology Drive MS 800</b> <b>Attn: Client Administration Dept.</b> <b>O Fallon, MO 63368-2240</b>	-				<b>X</b>	<b>316,319.33</b>
Account No.						
<b>Clark Damron</b> <b>1278 Glenneyre #74</b> <b>Laguna Beach, CA 92651</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>25</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>353,173.62</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Computer Town, Inc. 28 Route 46 West Pine Brook, NJ 07058</b>	-				X	<b>10,986.32</b>
Account No.						
<b>Conference Call P.O. Box 409573 Atlanta, GA 30384</b>	-				X	<b>2,672.88</b>
Account No.						
<b>Connection Tech Comm 636 Greenway Avenue, Suite A Darby, PA 19023</b>	-				X	<b>794.20</b>
Account No.						
<b>Continental Benefits Group, Inc. 95 Connecticut Drive, Suite C Burlington, NJ 08016</b>	-				X	<b>8,660.00</b>
Account No. <b>2014443294/9732447100</b>						
<b>Cooperative Comm P.O. Box 71217 Chicago, IL 60694-1217</b>	-				X	<b>29,943.11</b>
Sheet no. <b>26</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>53,056.51</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Corey Held</b> <b>500 Fifth Avenue</b> <b>Lyndhurst, NJ 07071</b>	-				<b>X</b>	<b>0.00</b>
Account No. <b>12882888</b>						
<b>Corporate Express Inc.</b> <b>P.O. Box 71217</b> <b>Chicago, IL 60694-1217</b>	-				<b>X</b>	<b>70.61</b>
Account No.						
<b>Corrine Perez</b> <b>15989 Heatherdale Road</b> <b>Victorville, CA 92394</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>County Educators Federal Credit Union</b> <b>16 East Lincoln Avenue</b> <b>Roselle Park, NJ 07204</b>	-				<b>X</b>	<b>2,790,155.04</b>
Account No. <b>50162</b>						
<b>Covad Communications</b> <b>P.O. Box 39000</b> <b>San Francisco, CA 94139-3408</b>	-				<b>X</b>	<b>2,103.72</b>
Sheet no. <b>27</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>2,792,329.37</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Cox Communications</b> <b>P.O. Box 53280</b> <b>Phoenix, AZ 85072</b>	-				X	<b>3,353.27</b>
Account No.						
<b>Craig Conant</b> <b>2820 Middle Street</b> <b>Sullivans Island, SC 29482</b>	-				X	<b>0.00</b>
Account No.						
<b>Craig Taylor</b> <b>49 Pine Glen Road</b> <b>Simsbury, CT 06070</b>	-				X	<b>0.00</b>
Account No. <b>141990</b>						
<b>Credit Plus</b> <b>15365 Collections Center Drive</b> <b>Chicago, IL 60693</b>	-				X	<b>26,459.44</b>
Account No.						
<b>Credit Plus Inc.</b> <b>P.O. Box 244</b> <b>Salisbury, MD 21803</b>	-				X	<b>2,035.34</b>
Sheet no. <b>28</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>31,848.05</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Crystal Calhoun</b> <b>3834 Swallow Court</b> <b>Marietta, GA 30066</b>	-				X	<b>0.00</b>
Account No.						
<b>Crystal Williams</b> <b>5902 Mt. Eagle Drive, Unit 1418</b> <b>Alexandria, VA 22314</b>	-			X	X	<b>0.00</b>
Account No.						
<b>Damon Bolin</b> <b>1243 W. Sage Avenue</b> <b>Los Angeles, CA 90044</b>	-				X	<b>0.00</b>
Account No.						
<b>Daniel Capeci</b> <b>66 Baltusrol Drive</b> <b>Jackson, NJ 08527</b>	-				X	<b>0.00</b>
Account No.						
<b>Daniel Greco</b> <b>65 Hudson Avenue</b> <b>Ridgefield Park, NJ 07660</b>	-				X	<b>0.00</b>
Sheet no. <b>29</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Darius Lawrence</b> <b>P.O. Box 3284</b> <b>Granada Hills, CA 91394</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Darnelle Catalano-Pannu</b> <b>15160 Old Oak Avenue</b> <b>Baton Rouge, LA 70810</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Darrell Fertakos</b> <b>125 Van WYK Road</b> <b>Lake Hiawatha, NJ 07034</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>David Haynes</b> <b>1588 San Luis Road</b> <b>#6</b> <b>Walnut Creek, CA 94597</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>David Kasper</b> <b>14760 San Marsala Court</b> <b>Tampa, FL 33626</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>30</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>David Lakin</b> <b>5740 North 4th Street</b> <b>Arlington, VA 22205</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>David Malone</b> <b>213 Calle Pottanca</b> <b>San Clemente, CA 92672</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>David Meehan</b> <b>25 The Preserve</b> <b>Calverton, NY 11933</b>	-				<b>X</b>	<b>152.68</b>
Account No.						
<b>David Metzheiser</b> <b>12 Danser Drive</b> <b>Cranbury, NJ 08512</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>David Polachek</b> <b>3143 Lower Demunas Road</b> <b>Dallas, PA 18612</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>31</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>152.68</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>David Violi</b> <b>24797 Constitution Avenue #312</b> <b>Stevenson Ranch, CA 91381</b>	-				X	<b>0.00</b>
Account No.						
<b>David Weeks</b> <b>1865 Silverstone Drive</b> <b>Lawrenceville, GA 30045</b>	-				X	<b>0.00</b>
Account No.						
<b>Dawne Brown</b> <b>46 Royal Street</b> <b>Columbia, MD 21045</b>	-				X	<b>0.00</b>
Account No.						
<b>Deborah Priebe</b> <b>81 Kittansett Loop</b> <b>Henderson, NV 89052</b>	-				X	<b>0.00</b>
Account No.						
<b>Deborah Reilly Castilla</b> <b>906 Knollwood Drive</b> <b>Newbury Park, CA 91320</b>	-				X	<b>0.00</b>
Sheet no. <b>32</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 08-007							
Decotiis, Fitzpatrick, Cole, et al. 500 Frank W. Burr Boulevard Suite 31 Teaneck, NJ 07666	-					X	17,634.85
Account No.							
Deidre D'Souza 234 Teaneck Road Ridgefield Park, NJ 07660	-					X	0.00
Account No.							
Delaware First Federal Credit Union 1815 Newport Gap Pike Wilmington, DE 19808	-					X	227,050.00
Account No.							
Denerest Close 1 Paddington Circle Smithtown, NY 11787	-					X	0.00
Account No.							
Denise Capece 513 Devon Place West Islip, NY 11795	-					X	0.00
Sheet no. 33 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							244,684.85

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Denise Ittenbach</b> <b>1525 N. Hayworth Avenue</b> <b>#103</b> <b>Los Angeles, CA 90046</b>	-				X	<b>0.00</b>
Account No.						
<b>Dennis Terzich</b> <b>2091 St. Anne Common</b> <b>Irwin, PA 15642</b>	-				X	<b>0.00</b>
Account No.						
<b>Dennis Van Noy</b> <b>P.O. Box 64657</b> <b>Burlington, VT 05406-4657</b>	-				X	<b>59,048.85</b>
Account No.						
<b>Desouze Law Office PC</b> <b>2397 Shatuck Avenue, Suite 2020</b> <b>Berkeley, CA 94704</b>	-				X	<b>7,607.17</b>
Account No. <b>853542993</b>						
<b>DHL Express Inc.</b> <b>P.O. Box 415099</b> <b>Boston, MA 02241</b>	-				X	<b>2,732.38</b>
Sheet no. <b>34</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>69,388.40</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>DHL Express USA Inc. P.O. Box 60000 - File30692 San Francisco, CA 94160</b>	-				X	<b>1,875.96</b>
Account No.						
<b>Diana Castro 3409 Glen Abbey Lane Oxnard, CA 93036</b>	-				X	<b>0.00</b>
Account No.						
<b>Diana Donnelly 82 James Road Lewisburg, PA 17837</b>	-				X	<b>0.00</b>
Account No.						
<b>Dianna Serodio 16 Bergen Avenue North Arlington, NJ 07031</b>	-				X	<b>0.00</b>
Account No.						
<b>Dielma McCluskey 13 Yellow Frame Road Newton, NJ 07860</b>	-				X	<b>0.00</b>
Sheet no. <b>35</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>1,875.96</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Dilber Hubi</b> <b>155 Illinois Avenue, Apt. #8</b> <b>Paterson, NJ 07503</b>	-				X	<b>0.00</b>
Account No. <b>10445951</b>						
<b>Direct TV</b> <b>P.O. Box 60036</b> <b>Los Angeles, CA 90036</b>	-				X	<b>111.09</b>
Account No. <b>US Mortgage Corp</b>						
<b>Directconnect Reverse</b> <b>38975 Sky Canyon Drive, Suite 213</b> <b>Murrieta, CA 92563</b>	-				X	<b>1,125.00</b>
Account No. <b>942</b>						
<b>Ditio</b> <b>346 Locust Street, Suite 100</b> <b>Pittsburgh, PA 15218</b>	-				X	<b>475.00</b>
Account No. <b>31458</b>						
<b>Document Systems, Inc.</b> <b>20501 South Avalon Boulevard</b> <b>Suite B</b> <b>Carson, CA 90746</b>	-				X	<b>680.00</b>
Sheet no. <b>36</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>2,391.09</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Domingo Molina</b> <b>75 Porter Avenue</b> <b>Bergenfield, NJ 07621</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Donna Helwig</b> <b>382 Harding Avenue</b> <b>Clifton, NJ 07011</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Dori Pritchett</b> <b>11129 Braxton Avenue</b> <b>Glen Allen, VA 23058</b>	-			<b>X</b>	<b>X</b>	<b>0.00</b>
Account No.						
<b>Dwarka Malhotra</b> <b>25 Galloping Hill Road</b> <b>Elizabeth, NJ 07208</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Dyana Bhandari</b> <b>1121 Brewster Drive</b> <b>El Cerrito, CA 94530</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>37</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>E-Appraiseit P.O. Box 51873 Los Angeles, CA 90051</b>	-					<b>X</b>	<b>19,998.00</b>
Account No.							
<b>Educational Systems Federal Credit Union 7500 Greenway Center Drive, Suite 1300 Greenbelt, MD 20768</b>	-					<b>X</b>	<b>3,095,838.87</b>
Account No.							
<b>Edward Rosenberg 86 Baldwin Road Schenectady, NY 12302</b>	-					<b>X</b>	<b>0.00</b>
Account No.							
<b>Edward Toth 14424 Montrose Avenue Cleveland, OH 44111</b>	-					<b>X</b>	<b>0.00</b>
Account No.							
<b>Edward Wheaton 24 Leighton Lane Tewksbury, MA 01876</b>	-					<b>X</b>	<b>0.00</b>
Sheet no. <b>38</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>3,115,836.87</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>4536</b>						
<b>Efax Corporate</b> <b>C/O J2 Global Communications Inc.</b> <b>P.O. Box 51873</b> <b>Los Angeles, CA 90051-6173</b>	-				<b>X</b>	<b>6,747.88</b>
Account No.						
<b>Eileen Paradiso</b> <b>351 Manor Drive</b> <b>Nazareth, PA 18064</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Elizabeth Feher</b> <b>53 Hamilton Avenue</b> <b>Wayne, NJ 07470</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Elizabeth Gruber</b> <b>6 The Village Green</b> <b>Apt. C</b> <b>Budd Lake, NJ 07828</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Elizabeth Monsalve</b> <b>182 Baker Street</b> <b>Dover, NJ 07801</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>39</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>6,747.88</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Elle Bramer</b> <b>168 70th Avenue North</b> <b>Saint Petersburg, FL 33702</b>	-				X	<b>0.00</b>
Account No.						
<b>Elynx</b> <b>P.O. Box 643292</b> <b>Cincinnati, OH 45264</b>	-				X	<b>12,680.00</b>
Account No.						
<b>Emmanuel Karides</b> <b>932 SOM Center Road</b> <b>Suite 104</b> <b>Mayfield Village, OH 44143</b>	-				X	<b>0.00</b>
Account No.						
<b>Emmanuel Oluwehuje</b> <b>15 Old Oak Drive</b> <b>Mahwah, NJ 07430</b>	-				X	<b>0.00</b>
Account No.						
<b>Emri Francis</b> <b>611 Hidden Falls Lane</b> <b>Chesapeake, VA 23320</b>	-				X	<b>0.00</b>
Sheet no. <b>40</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>12,680.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Energy Federal Credit Union</b> <b>5 Choke Cherry Road, Suite 110</b> <b>Rockville, MD 20850</b>	-					X	<b>2,648,619.97</b>
Account No. <b>135606</b>							
<b>EOI Direct</b> <b>412 E. Parker Boulevard, Suite 315</b> <b>Boise, ID 83706</b>	-					X	<b>41.90</b>
Account No.							
<b>Eric Brooks</b> <b>4 Manning Street</b> <b>Reading, MA 01867</b>	-					X	<b>0.00</b>
Account No.							
<b>Eric Chavez</b> <b>9221 Millikan Avenue</b> <b>Las Vegas, NV 89148</b>	-					X	<b>0.00</b>
Account No.							
<b>Eric Tschida</b> <b>1442 Wellington Way</b> <b>Saint Paul, MN 55122</b>	-					X	<b>0.00</b>
Sheet no. <b>41</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>2,648,661.87</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Evan Segui</b> <b>243 4th Street</b> <b>Lakewood, NJ 08701</b>	-				X	<b>0.00</b>
Account No.						
<b>Evemys Monda</b> <b>838 Saw Creek Estates</b> <b>Bushkill, PA 18324</b>	-				X	<b>0.00</b>
Account No.						
<b>Everard Grant</b> <b>3811 Ednor Road</b> <b>Baltimore, MD 21218</b>	-				X	<b>0.00</b>
Account No.						
<b>Expert Copying Services, Inc.</b> <b>23600 El Toro Road, Suite D376</b> <b>Lake Forest, CA 92630</b>	-				X	<b>2,281.36</b>
Account No.						
<b>Fabricio Silva</b> <b>56 Ferguson Street, Apt E2</b> <b>Newark, NJ 07105</b>	-				X	<b>0.00</b>
Sheet no. <b>42</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>2,281.36</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
<b>Faheem Ra'oof</b> <b>301 Mc Clean Place</b> <b>Hillside, NJ 07205</b>	-					<b>X</b>	<b>0.00</b>
Account No.							
<b>Fannie Mae</b> <b>185 Market Street, Suite 2300</b> <b>Philadelphia, PA 19103</b>	-					<b>X</b>	<b>99,204,453.28</b>
Account No. <b>8822/44381</b>							
<b>Fannie Mae</b> <b>Attention: LockBox 403207</b> <b>6000 Feldwood Road</b> <b>Atlanta, GA 30349</b>	-					<b>X</b>	<b>150,547.25</b>
Account No. <b>2253-8066-0</b>							
<b>Federal Express</b> <b>P.O. Box 371461</b> <b>Pittsburgh, PA 15250</b>	-					<b>X</b>	<b>21,923.15</b>
Account No. <b>21-791-4400</b>							
<b>Feitlin, Youngman &amp; Karas, et al.</b> <b>9-10 Saddle River Road</b> <b>Fair Lawn, NJ 07410</b>	-					<b>X</b>	<b>1,911.00</b>
Sheet no. <b>43</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>99,378,834.68</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>US Mortgage</b>						
<b>Financial Industry Computers, Inc.</b> <b>14285 Midway Road #200</b> <b>Addison, TX 75001</b>	-				X	<b>3,282.00</b>
Account No. <b>RP795648</b>						
<b>First American Corelogic Systems, Inc.</b> <b>P.O. Box 847239</b> <b>Dallas, TX 78528</b>	-				X	<b>85,812.47</b>
Account No. <b>0741-0894-9</b>						
<b>First American Credco</b> <b>P.O. Box 509019</b> <b>San Diego, CA 92150</b>	-				X	<b>78,592.30</b>
Account No. <b>F10009</b>						
<b>First American Real Estate Tax Services</b> <b>P.O. Box 50919</b> <b>San Diego, CA 92150</b>	-				X	<b>10,862.64</b>
Account No. <b>RP785071</b>						
<b>First American Res</b> <b>P.O. Box 847239</b> <b>Dallas, TX 78528</b>	-				X	<b>368.62</b>
Sheet no. <b>44</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>178,918.03</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>First Choice Services</b> <b>7373 Flores Street</b> <b>Downey, CA 90242</b>	-				X	<b>1,309.57</b>
Account No.						
<b>First Florida Credit Union</b> <b>500 West 1st Street</b> <b>Jacksonville, FL 32202</b>	-				X	<b>447,537.72</b>
Account No.						
<b>First Industrial LLP</b> <b>43 Route 46 East, Suites 707-709</b> <b>Pine Brook, NJ 07058</b>	-				X	<b>Unknown</b>
Account No.						
<b>First Line Data, Inc.</b> <b>P.O. Box 2916</b> <b>Denton, TX 76202</b>	-				X	<b>8,207.00</b>
Account No.						
<b>Flagstar Bank</b> <b>5151 Corporate Drive</b> <b>Troy, MI 48098</b>	-				X	<b>531.66</b>
Sheet no. <b>45</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>457,585.95</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Frances Papalardo</b> <b>10 Ridgewood Circle</b> <b>Lawrence, MA 01843</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Frances Taylor</b> <b>49 Jeffrey Alen Drive</b> <b>Manchester, CT 06070</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Francis Buonacore</b> <b>1423 40th Street</b> <b>Brooklyn, NY 11218</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Francisco Higuera</b> <b>4758 West 142nd Street</b> <b>Hawthorne, CA 90250</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Francisco Martins</b> <b>8 Oxford Court</b> <b>Matawan, NJ 07747</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>46</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Frank Capece</b> <b>513 Devon Place</b> <b>West Islip, NY 11795</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Frank Cortez</b> <b>1209 W. Andrews Avenue</b> <b>Fresno, CA 93705</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Frank Kuri</b> <b>57 Woodcrest Drive</b> <b>Woodcliff Lake, NJ 07677</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Frank Lasiter</b> <b>202 Timberwood Drive</b> <b>Oakdale, CA 95361</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Frank McDonald</b> <b>586 Coveside Lane</b> <b>Schaumburg, IL 60193</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>47</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Freddie Ramirez 5 Fred Jahn Drive Freehold, NJ 07728</b>	-				X	<b>0.00</b>
Account No.						
<b>Frontier Financial Federal Credit Union 5200 Neil Road Reno, NV 89502</b>	-				X	<b>163,836.73</b>
Account No. <b>4433-0-0</b>						
<b>Funding Suite 4520 Executive Drive, Suite 215 San Diego, CA 92121</b>	-				X	<b>407.79</b>
Account No. <b>US430364</b>						
<b>Gaeta Recycling Co., Inc. 278-282 West Railway Avenue Paterson, NJ 07503</b>	-				X	<b>1,257.12</b>
Account No.						
<b>Gary Laramore 1513 Windmill Way Simi Valley, CA 93065</b>	-				X	<b>0.00</b>
Sheet no. <b>48</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>165,501.64</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Gary Lehnese</b> <b>20 Willow Drive</b> <b>Chester, NJ 07930</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Geoffrey Pizzutto</b> <b>1002 Electric Street</b> <b>Scranton, PA 18509</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Geoffrey Sutter</b> <b>54 Lexow Avenue</b> <b>Nanuet, NY 10954-9405</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Gerald Carti</b> <b>37 Franklin Avenue</b> <b>Oakland, NJ 07436</b>	-				<b>X</b>	<b>Unknown</b>
Account No.						
<b>Gerard Gamble</b> <b>106 West 30th Street</b> <b>Sanford, FL 32773</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>49</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Glenn Hedges</b> <b>145 Rabb Avenue</b> <b>Bloomfield, NJ 07003</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Grand Bank, N.A.</b> <b>1 Edinburg Road</b> <b>Trenton, NJ 08619</b>	-				<b>X</b>	<b>5,725,274.46</b>
Account No.						
<b>Gregory Gray</b> <b>5069 Columbia Road</b> <b>Columbia, MD 21044</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Guaranteed Subpoena Service, Inc.</b> <b>P.O. Box 2248</b> <b>Union, NJ 07083</b>	-				<b>X</b>	<b>351.75</b>
Account No.						
<b>Guido Barchini</b> <b>80 Lilac Avenue</b> <b>Ridgefield, NJ 07657</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>50</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>5,725,626.21</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>310/345</b>						
<b>Harland Financial Solutions</b> <b>P.O. Box 535120</b> <b>Atlanta, GA 30353</b>	-				X	<b>4,964.59</b>
Account No.						
<b>Harvey Insurance Group, LLC</b> <b>1301 Wrights Lane East</b> <b>West Chester, PA 19380</b>	-				X	<b>6,232.00</b>
Account No.						
<b>Heike Santos</b> <b>175 N. 7th Street</b> <b>Lindenhurst, NY 11757</b>	-				X	<b>0.00</b>
Account No.						
<b>Helen Ivatorov</b> <b>7408 Avenue T</b> <b>Brooklyn, NY 11234</b>	-				X	<b>0.00</b>
Account No.						
<b>Henry Radcliff</b> <b>11 Twin Meadows Lane</b> <b>Ferrisburgh, VT 05456</b>	-				X	<b>0.00</b>
Sheet no. <b>51</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>11,196.59</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Hilda Rouse</b> <b>905 Quinlan Drive</b> <b>Macon, GA 31206</b>	-				X	<b>0.00</b>
Account No.						
<b>Home Corp Financial LLC</b> <b>85 Keswick Drive</b> <b>Monroe, OH 45050</b>	-				X	<b>3,370.00</b>
Account No.						
<b>Howard Walters</b> <b>106-42 Union Hall Street</b> <b>Jamaica, NY 11433</b>	-				X	<b>0.00</b>
Account No.						
<b>Hye Lee</b> <b>P.O. Box 290984</b> <b>Forest Falls, CA 92339</b>	-				X	<b>0.00</b>
Account No.						
<b>Icon Advisory Group Ltd.</b> <b>401-D N. Edgeworth Street</b> <b>Greensboro, NC 27401</b>	-				X	<b>1,155.00</b>
Sheet no. <b>52</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>4,525.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>IMPAC Funding Corporation</b> <b>1401 Dove Street</b> <b>Newport Beach, CA 92660</b>	-				<b>X</b>	<b>86,267.95</b>
Account No.						
<b>Ineabell Ramos</b> <b>33 Forest Drive</b> <b>Bloomfield, NJ 07003</b>	-				<b>X</b>	<b>0.00</b>
Account No. <b>C011776-0000</b>						
<b>Interthinx/Sysdome</b> <b>P.O. Box 27985</b> <b>New York, NY 10087</b>	-				<b>X</b>	<b>1,008.31</b>
Account No.						
<b>Irell &amp; Manella LLP</b> <b>840 Newport Center Drive, Suite 400</b> <b>Palm Desert, CA 92260</b>	-				<b>X</b>	<b>3,027.83</b>
Account No.						
<b>Irene Mitchell</b> <b>3624 SE 1st Place</b> <b>Cape Coral, FL 33904</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>53</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>90,304.09</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Irene Weekley</b> <b>3821 Stevens Road</b> <b>Wallington, NJ 07057</b>	-				<b>X</b>	<b>0.00</b>
Account No. <b>Skyline Mortgage</b>						
<b>Irie Jam Radio, Inc.</b> <b>56 Harrison Street, Suite 305</b> <b>New Rochelle, NY 10801</b>	-				<b>X</b>	<b>15,400.00</b>
Account No.						
<b>Ivette Cruz</b> <b>401 Highland Avenue Apt #2</b> <b>Clifton, NJ 07011</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jacel Delgadillo</b> <b>13 Walnut Drive</b> <b>Pine Brook, NJ 07058</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jacki Cavinder</b> <b>2798 White Ridge Place #13</b> <b>Thousand Oaks, CA 91362</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>54</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>15,400.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Jackie Schulte</b> <b>1046 Calle Almendro</b> <b>Thousand Oaks, CA 91360</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jacob Stephens</b> <b>1740 Carriage Court</b> <b>Severn, MD 21144</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>James Albanese</b> <b>273 Livingston Avenue</b> <b>Lyndhurst, NJ 07071</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>James Campanella</b> <b>604 Meadow Crest Drive</b> <b>Rockton, IL 61072</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>James Jackson</b> <b>20 Lutheran Drive</b> <b>Nashua, NH 03063</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>55</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>James McGrath</b> <b>21 Monroe Avenue</b> <b>Roseland, NJ 07068</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>James Miller</b> <b>205 Oak Street</b> <b>New Stanton, PA 15672</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>James Paradiso</b> <b>351 Manor Drive</b> <b>Nazareth, PA 18064</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jamie Hale</b> <b>2817 Helm Street</b> <b>Simi Valley, CA 93065</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Janelle Dumas</b> <b>1022 Mandarin Drive</b> <b>Upper Marlboro, MD 20774</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>56</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Janice Miller</b> <b>408 Edinburg Road</b> <b>Trenton, NJ 08619</b>	-				X	<b>0.00</b>
Account No.						
<b>Janny Jaramillo</b> <b>11 Soltes Avenue</b> <b>Carteret, NJ 07008</b>	-				X	<b>0.00</b>
Account No.						
<b>Jarrett Coiro</b> <b>3 Kirkpatrick Lane</b> <b>Caldwell, NJ 07006</b>	-				X	<b>0.00</b>
Account No.						
<b>Jason Conners</b> <b>2018 Lansing Street</b> <b>Philadelphia, PA 19152</b>	-				X	<b>0.00</b>
Account No.						
<b>Jason Darrow</b> <b>92 Francis Street #4</b> <b>Marlborough, MA 01752</b>	-				X	<b>0.00</b>
Sheet no. <b>57</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Jason Field</b> <b>165 Mc Kay Street</b> <b>Beverly, MA 01915</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jason Ochs</b> <b>35303 Oxford Court</b> <b>North Ridgeville, OH 44039</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jason Tedford</b> <b>1864 Tower Street</b> <b>Schenectady, NY 12303</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jayne Allshouse</b> <b>350 School Street</b> <b>Indiana, PA 15701</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jayne Anderson</b> <b>1367 Souza Drive</b> <b>El Dorado Hills, CA 95762</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>58</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>JCP&amp;L</b> <b>P.O. Box 3687</b> <b>Akron, OH 44309</b>	-				X	<b>9,056.50</b>
Account No.						
<b>Jeannette Bernard</b> <b>5 Hory Street</b> <b>Roselle, NJ 07203</b>	-				X	<b>0.00</b>
Account No.						
<b>Jeff Parry</b> <b>3318 30th Avenue SW B701</b> <b>Seattle, WA 98126</b>	-				X	<b>122.25</b>
Account No.						
<b>Jeffrey Cole</b> <b>13776 Berlin Turnpike</b> <b>Lovettsville, VA 20180</b>	-			X	X	<b>0.00</b>
Account No.						
<b>Jeffrey Price</b> <b>51 Alexander Drive</b> <b>Tuxedo Park, NY 10987</b>	-				X	<b>0.00</b>
Sheet no. <b>59</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>9,178.75</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Jennie Sciancalepore</b> <b>38 Taft Avenue, Flood #1</b> <b>Little Falls, NJ 07424</b>	-				X	<b>0.00</b>
Account No.						
<b>Jennifer Clouse</b> <b>3421 Silver Dollar Way</b> <b>Yorba Linda, CA 92886</b>	-				X	<b>0.00</b>
Account No.						
<b>Jennifer Cortez</b> <b>227 Montclair Avenue #2</b> <b>Newark, NJ 07104</b>	-				X	<b>0.00</b>
Account No.						
<b>Jennifer Holt</b> <b>4660 Calle San Juan</b> <b>Newbury Park, CA 91320</b>	-				X	<b>0.00</b>
Account No.						
<b>Jennifer McPaul</b> <b>3076 Monet Drive</b> <b>Virginia Beach, AK 23453</b>	-				X	<b>0.00</b>
Sheet no. <b>60</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Jesse Sandoval</b> <b>5455 Bluegrass Lane</b> <b>Yorba Linda, CA 92887</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jesus Ortiz</b> <b>491 Beardsley Street</b> <b>Bloomfield, NJ 07003</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jill Perego</b> <b>421 Edge Lane</b> <b>New Stanton, PA 15672</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jill Peterson</b> <b>142 South 11th Avenue</b> <b>Manville, NJ 08835</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jinsong Xiao</b> <b>800 Forst Avenue, Apt. #18</b> <b>Westfield, NJ 07090</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>61</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>JM Associates Federal Credit Union</b> <b>8019 Bayberry Road</b> <b>Jacksonville, FL 32256</b>	-				<b>X</b>	<b>502,278.37</b>
Account No.						
<b>Joel Bercy</b> <b>114-14 169th Street</b> <b>Jamaica, NY 11434</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>John Anzalone</b> <b>33 John Alden Road</b> <b>New Rochelle, NY 10801</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>John Ashou</b> <b>7404 Cliffside Court</b> <b>Woodland Hills, CA 91367</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>John Buterbraugh</b> <b>665 Philadelphia Street</b> <b>Indiana, PA 15701</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>62</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>502,278.37</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>John D'Amico</b> <b>59 North Main Street</b> <b>Boonton, NJ 07005</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>John Di Pasquale</b> <b>185 West 21st Street</b> <b>Bayonne, NJ 07002</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>John Fauls</b> <b>23540 Via Veneto Boulevard #810</b> <b>Bonita Springs, FL 34134</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>John Jakobs</b> <b>19 High Hill Avenue</b> <b>Warwick, NY 10990</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>John Kuskin</b> <b>380 George Road</b> <b>Cliffside Park, NJ 07010</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>63</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>John Mc Donough</b> <b>1339 B Pompton Avenue</b> <b>Cedar Grove, NJ 07009</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>John Ortiz</b> <b>1412 Edgemere Road</b> <b>Wall, NJ 07719</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>John Ruhle</b> <b>4-41 Grunauer Place</b> <b>Fair Lawn, NJ 07410</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>John Sarracco</b> <b>77 Mt. Salen Road</b> <b>Sussex, NJ 07461</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>John White</b> <b>11 Paul Avenue</b> <b>Derry, NH 03038</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>64</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Jon Coler-Dark</b> <b>2619 Durango Lane</b> <b>Fremont, CA 94538</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jon Huizar</b> <b>4594 Via El Molino</b> <b>Yorba Linda, CA 92886</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jonathan Finman</b> <b>40 Daniel Terrace</b> <b>Burlington, CT 06013</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jonathan Houle</b> <b>11 Falls Grove Road</b> <b>Nashua, NH 03063</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Jorge Gonzalez</b> <b>13510 Isis Avenue</b> <b>Hawthorne, CA 90250</b>	-			<b>X</b>	<b>X</b>	<b>0.00</b>
Sheet no. <u>65</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Jorge Vazquez</b> <b>942 S. Park Terrace</b> <b>Union, NJ 07083</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Joseph McGuire &amp; Associates</b> <b>406 Lincoln Avenue</b> <b>Avon By The Sea, NJ 07717</b>	-				<b>X</b>	<b>5,090.00</b>
Account No.						
<b>Joseph Petrosine</b> <b>169 Vreeland Road</b> <b>West Milford, NJ 07480</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Joshua Bramer</b> <b>2417 4th Avenue</b> <b>Saint Petersburg, FL 33713</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Juan Rosales</b> <b>26146 Avenida Calido</b> <b>Mission Viejo, CA 92691</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>66</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>5,090.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Judson Simpson</b> <b>510 Hill Street</b> <b>Duryea, PA 18642</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Judy Stanford</b> <b>16 Sheffield Drive</b> <b>Marlton, NJ 08053</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Julie Faconi</b> <b>39 Fairmount Road</b> <b>Long Valley, NJ 07853</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>June Ottavino</b> <b>10 Prospect Circle</b> <b>Sussex, NJ 07461</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Justin Hayward</b> <b>796 Village Lake Terrace N</b> <b>101B</b> <b>Saint Petersburg, FL 33716</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>67</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Justin Litchman</b> <b>33 Fairfield Road</b> <b>East Brunswick, NJ 08816</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Justin Smith</b> <b>23526 Avenida Topanga</b> <b>Mission Viejo, CA 92691</b>	-				<b>X</b>	<b>395.00</b>
Account No.						
<b>Karen Pawlowski</b> <b>124 Powder Horn Drive</b> <b>Phillipsburg, NJ 08865</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Katena Felton</b> <b>222 Pine Street</b> <b>Jersey City, NJ 07304</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Kathie Sico</b> <b>711 Crown Avenue Rear</b> <b>Scranton, PA 18505</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>68</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>395.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Kathyann Philips</b> <b>3501 Church Avenue, Apt. 2R</b> <b>Brooklyn, NY 11203</b>	-				X	<b>0.00</b>
Account No.						
<b>Katrina Rangel</b> <b>13 Federal Street</b> <b>Clifton, NJ 07011</b>	-				X	<b>0.00</b>
Account No.						
<b>KDM Realty LLC</b> <b>19D Chapin Road</b> <b>Pine Brook, NJ 07058</b>	-				X	<b>Unknown</b>
Account No.						
<b>Keesha Brown</b> <b>115-11 223 Street</b> <b>Hyattsville, MD 20783</b>	-				X	<b>0.00</b>
Account No.						
<b>Keima Fludd</b> <b>10019 Erion Court</b> <b>Bowie, MD 20721</b>	-				X	<b>0.00</b>
Sheet no. <b>69</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Keith Bisignano</b> <b>1112 Park Avenue</b> <b>Mamaroneck, NY 10543</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Kelley Lehman</b> <b>6 Alton Driver</b> <b>Somerset, NJ 08873</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Kenneth Lang</b> <b>3203 Riverview Drive</b> <b>Triangle, VA 22172</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Kenny Wong</b> <b>14201 Boony Lane</b> <b>Garden Grove, CA 92843</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Kevin Bass</b> <b>78 Bretnwood Drive</b> <b>Montgomery, TX 77356</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>70</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Kevin Brader</b> <b>318 Preston Road</b> <b>Wernersville, PA 19565</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Kevin Jesneck</b> <b>2105 Letitia Avenue</b> <b>Baltimore, MD 21230</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Kevin Johnson</b> <b>5727 Ravenspun #140</b> <b>Rancho Palos Verdes, CA 90271</b>	-				<b>X</b>	<b>184.97</b>
Account No.						
<b>Kevin Lonagan</b> <b>9470 Cherry Tree Drive</b> <b>Apt. 104</b> <b>Strongsville, OH 44136</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Kevin Patey</b> <b>9 Loading Place Road</b> <b>Manchester, MA 01944</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>71</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>184.97</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Kevin Thai</b> <b>1212 Ferrari Lane</b> <b>Garden Grove, CA 92841</b>	-			X	X	<b>0.00</b>
Account No.						
<b>Kimberlee Colaiacovo</b> <b>77 Maple Avenue</b> <b>Morris Plains, NJ 07950</b>	-				X	<b>0.00</b>
Account No.						
<b>Kimberly Ganley</b> <b>7530 Bristol Lane</b> <b>Brecksville, OH 44141</b>	-				X	<b>0.00</b>
Account No.						
<b>Kimberly Kitchen</b> <b>9640 Sunray Drive</b> <b>Olmsted Twp, OH 44138</b>	-				X	<b>0.00</b>
Account No.						
<b>Kimberlyn Brown</b> <b>172-55 125th Street</b> <b>Jamaica, NY 11434</b>	-				X	<b>0.00</b>
Sheet no. <b>72</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>0306220-00100/0306220-00103</b>						
<b>Kirkpatrick &amp; Lockhart</b> <b>1601 K Street NW</b> <b>Washington, DC 20006</b>	-				X	<b>10,069.31</b>
Account No.						
<b>Kris Kelly</b> <b>2389 Channing Avenue</b> <b>Scotch Plains, NJ 07076</b>	-				X	<b>0.00</b>
Account No.						
<b>Kristofer Johnson</b> <b>100 Gill Road</b> <b>Mohnton, PA 19540</b>	-				X	<b>0.00</b>
Account No.						
<b>Kyle Boyde</b> <b>2678 Donna Drive</b> <b>Columbus, OH 43220</b>	-				X	<b>0.00</b>
Account No.						
<b>LaSalle Bank</b> <b>135 S. LaSalle Street, Suite 1625</b> <b>Chicago, IL 60603</b>	-				X	<b>9,172.50</b>
Sheet no. <b>73</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>19,241.81</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>USMTG1</b>						
<b>Laser Products</b> <b>11975 SW 142nd Terrace</b> <b>Miami, FL 33186</b>	-				X	<b>433.35</b>
Account No.						
<b>Lassen County Federal Credit Union</b> <b>2505 Riverside Drive</b> <b>Susanville, CA 96130</b>	-				X	<b>832,467.69</b>
Account No.						
<b>Latoya Forde</b> <b>82 Montgomery Avenue</b> <b>First Floor</b> <b>Newark, NJ 07108</b>	-				X	<b>0.00</b>
Account No.						
<b>Laura Simon</b> <b>27 Buttonwood Drive</b> <b>Bordentown, NJ 08505</b>	-				X	<b>0.00</b>
Account No. <b>27512332</b>						
<b>Lending Tree</b> <b>P.O. Box 840470</b> <b>Dallas, TX 75284</b>	-				X	<b>10,647.00</b>
Sheet no. <b>74</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>843,548.04</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Leo Harvey</b> <b>354 Oakbrook Drive</b> <b>Birdsboro, PA 19508</b>	-				X	<b>0.00</b>
Account No.						
<b>Leonard Patanella</b> <b>28 Hilltop Avenue</b> <b>Clark, NJ 07066</b>	-				X	<b>0.00</b>
Account No.						
<b>Leonora Lindsay</b> <b>385 Route 284</b> <b>Westtown, NY 10998</b>	-				X	<b>0.00</b>
Account No.						
<b>Leroy Hayden</b> <b>130 Shawnee Valley</b> <b>East Stroudsburg, PA 18301</b>	-				X	<b>0.00</b>
Account No. <b>1211WV&amp;120SZS</b>						
<b>Lexis Nexis</b> <b>P.O. Box 7247-7090</b> <b>Philadelphia, PA 19170</b>	-				X	<b>5,528.66</b>
Sheet no. <b>75</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>5,528.66</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>78125</b>						
<b>Liberty Paper</b> <b>180 West 52nd Street</b> <b>Bayonne, NJ 07002</b>	-				<b>X</b>	<b>207.78</b>
Account No.						
<b>Lisa Antoniello</b> <b>23 Nestling Wood Drive</b> <b>Long Valley, NJ 07583</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Lisa Breaux</b> <b>12433 Chestnut Pl</b> <b>Chino, CA 91710</b>	-				<b>X</b>	<b>200.00</b>
Account No.						
<b>Lisa Hanlon</b> <b>103 Catkin Drive</b> <b>South Burlington, VT 05403</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Lisa Silveroli</b> <b>951 Glenwood Avenue</b> <b>Atlanta, GA 30316</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>76</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>407.78</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Lise Narducci</b> <b>2601 Pennsylvania Avenue</b> <b>#453</b> <b>Philadelphia, PA 19130</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Liza Martinez</b> <b>1453 72nd Street</b> <b>North Bergen, NJ 07047</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Lockxley Bailey</b> <b>5711 Trotter Road</b> <b>Clarksville, MD 21029</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Logic Ease Solutions, Inc.</b> <b>1350 Bayshore Highway Suite LL33</b> <b>Burlingame, CA 94010</b>	-				<b>X</b>	<b>3,840.49</b>
Account No.						
<b>Lora Brink</b> <b>125 Benjamin Street</b> <b>Cranford, NJ 07016</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>77</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>3,840.49</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Los Angeles Business Forms</b> <b>9111 S. La Cienega Boulevard #101</b> <b>Inglewood, CA 90301</b>	-					<b>X</b>	<b>7,384.46</b>
Account No.							
<b>Louis De Pasquale</b> <b>55 Morgan Place Apt. #5</b> <b>North Arlington, NJ 07031</b>	-					<b>X</b>	<b>0.00</b>
Account No.							
<b>Lourdes Rhodes</b> <b>32 Kenwood Drive</b> <b>Vernon Rockville, CT 06066</b>	-					<b>X</b>	<b>0.00</b>
Account No. <b>74543-8134</b>							
<b>LPS National Flood</b> <b>P.O. Box 60000</b> <b>San Francisco, CA 94160</b>	-					<b>X</b>	<b>8,007.00</b>
Account No.							
<b>LPS Property Tax Solutions</b> <b>P.O. Box 60000</b> <b>San Francisco, CA 94160</b>	-					<b>X</b>	<b>78.00</b>
Sheet no. <b>78</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>15,469.46</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>LSI</b> <b>2550 N. Red Hill Avenue</b> <b>Santa Ana, CA 92705</b>	-				<b>X</b>	<b>22,260.00</b>
Account No. <b>1307162/1352826</b>						
<b>LSI Appraisal LLC</b> <b>2550 North Red Hill Avenue</b> <b>Santa Ana, CA 92705</b>	-				<b>X</b>	<b>1,625.00</b>
Account No. <b>1264294</b>						
<b>LSI Title Company</b> <b>2550 North Red Hill Avenue</b> <b>Santa Ana, CA 92705</b>	-				<b>X</b>	<b>160.00</b>
Account No.						
<b>Luz Nguyen</b> <b>6336 Angels Peak Drive</b> <b>San Bernardino, CA 92407</b>	-			<b>X</b>	<b>X</b>	<b>0.00</b>
Account No.						
<b>Lynn Leveston</b> <b>200 Huckelbery Hill Road</b> <b>Avon, CT 06001</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>79</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>24,045.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Lynn Piper</b> <b>713 Verdemont Circle</b> <b>Simi Valley, CA 93065</b>	-				X	<b>0.00</b>
Account No.						
<b>Malatesta Roberts</b> <b>135 Fort Lee, 3rd Floor</b> <b>Leonia, NJ 07605</b>	-				X	<b>5,975.00</b>
Account No.						
<b>Manuel Arce</b> <b>2001 Bidwell Way</b> <b>Sacramento, CA 95818</b>	-				X	<b>6,000.00</b>
Account No.						
<b>Margarita Douglas</b> <b>1321 N Farrington Lane</b> <b>La Habra, CA 90631</b>	-				X	<b>200.00</b>
Account No.						
<b>Maria Delahoz-Gomez</b> <b>1592 Teal Drive</b> <b>Lawrenceville, GA 30043</b>	-				X	<b>0.00</b>
Sheet no. <b>80</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>12,175.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Mark Boyson</b> <b>254 31st Avenue North</b> <b>Saint Petersburg, FL 33704</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Mark Driscoll</b> <b>127 Warner Hill Road</b> <b>Derry, NH 03039</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Mark Ferror</b> <b>135 Pine View Drive</b> <b>Fredericksburg, VA 22406</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Mark Greene</b> <b>166 Pierson Street, #3</b> <b>Orange, NJ 07050</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Mark Kueny</b> <b>15324 Waters Edge Court</b> <b>Dumfries, VA 22025</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>81</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Mark Nedo</b> <b>68 Mine Hill Road</b> <b>Washington, NJ 07882</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Mark Stanton</b> <b>166 Thatcher Road</b> <b>Bolton, VT 05477</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Marla A De La Cruz</b> <b>101 Brimful Dr</b> <b>Phoenixville, PA 19460</b>	-				<b>X</b>	<b>174.17</b>
Account No.						
<b>Marlen E. Lagua</b> <b>481 Summer Street</b> <b>Paterson, NJ 07501</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Marlene Patanella</b> <b>28 Hilltop Avenue</b> <b>Clark, NJ 07066</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>82</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>174.17</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Marquita Walker</b> <b>1613 Varina Station Court</b> <b>Richmond, VA 23231</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Marta Alves</b> <b>584 Cabor Hill Road</b> <b>Bridgewater, NJ 08807</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Martin Schachter</b> <b>4949 Liberty Lane #260</b> <b>Allentown, PA 18106</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Mary Daniels</b> <b>993 E. Gladwick Street</b> <b>Carson, CA 90746</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Mary Haney</b> <b>1401 Lancaster Avenue</b> <b>Reading, PA 19607</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>83</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Mary Jane Storms</b> <b>221 Fulton Street</b> <b>Boonton, NJ 07005</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Mary Pinto</b> <b>306 Main Avenue</b> <b>Stirling, NJ 07980</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Marysol Carloni</b> <b>23 Morton Street</b> <b>Bloomfield, NJ 07003</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Matthew Garland</b> <b>1990 Chestnut Street</b> <b>Baldwin, NY 11510</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Matthew Generotti</b> <b>7 Aspen Lane</b> <b>Tunkhannock, PA 08657</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>84</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Matthew Kocher</b> <b>850 Honeybrook Circle</b> <b>Stewartsville, NJ 08886</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Maurice Leveille</b> <b>686 Rushing Creek Place</b> <b>Thousand Oaks, CA 91360</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Max Metelus</b> <b>P O B 220185</b> <b>Rosedale, NY 11422</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Maxine Smith</b> <b>23 Ridge Place</b> <b>Sparta, NJ 07871</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Maxwell &amp; Company</b> <b>1105 Ella Street</b> <b>Anderson, SC 29621</b>	-				<b>X</b>	<b>325.00</b>
Sheet no. <b>85</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>325.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>MT068B/MT069A</b>						
<b>Mc Dana Dairy, Inc. 60 West Parkway Pompton Plains, NJ 07444</b>	-				X	<b>421.98</b>
Account No.						
<b>Mc Donald Organization, Inc. 250 Route 28, Suite 202 Bridgewater, NJ 08807</b>	-				X	<b>400.00</b>
Account No. <b>08672262580</b>						
<b>MCI P.O. Box 371838 Pittsburgh, PA 15250</b>	-				X	<b>107.81</b>
Account No.						
<b>Melchester Smith 74 Highland Court Fishkill, NY 12524</b>	-				X	<b>0.00</b>
Account No.						
<b>Melissa Raimondo 354 Center Street Landing, NJ 07850</b>	-				X	<b>0.00</b>
Sheet no. <b>86</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>929.79</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Meredith McDaniel</b> <b>1400 Mall of GA Blvd.</b> <b>#1304</b> <b>Buford, GA 30519</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Miami Firefighters Federal Credit Union</b> <b>1111 NW 7th Street</b> <b>Miami, FL 33136</b>	-				<b>X</b>	<b>490,000.00</b>
Account No.						
<b>Michael Angelo</b> <b>6238 Randomwood Drive</b> <b>Schenectady, NY 12303</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michael Beasinger</b> <b>245 Jaded Iris Court</b> <b>Las Vegas, NV 89106</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michael Brennen</b> <b>584 Cabot Hill Road</b> <b>Bridgewater, NJ 08807</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>87</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>490,000.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Michael Carti</b> <b>37 Franklin Avenue</b> <b>Oakland, NJ 07436</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michael Clark</b> <b>578 Clark Avenue</b> <b>Columbus, OH 43223</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michael Dinaburg</b> <b>38 E. Marlin</b> <b>Edison, NJ 08820</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michael Esposito</b> <b>289 Rivers Edge Lane</b> <b>Toms River, NJ 08755</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michael Gliottone</b> <b>30 Allister Court</b> <b>Lincoln Park, NJ 07035</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>88</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Michael Hynes</b> <b>5100 Highbridge Street</b> <b>27D</b> <b>Fayetteville, NY 13066</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michael Lettre</b> <b>36 West Clarkstown Road</b> <b>New City, NV 10956</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michael McGrath</b> <b>228 Highland Avenue</b> <b>Montclair, NJ 07043-1010</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michael McNally</b> <b>36 Chatham Wooda Drive</b> <b>Centereach, NY 11720</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michael Rayel</b> <b>32 Bradford Road</b> <b>Watertown, MA 02472</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>89</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Michael Schroderlucke</b> <b>2007 Auburn Drive</b> <b>Louisville, KY 40216</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michael Sikora</b> <b>47 Linden Avenue</b> <b>Bloomfield, NJ 07003</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michael Vallario</b> <b>159 Autumn Ridge Road</b> <b>Morris Plains, NJ 07950</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michele Baesel</b> <b>436 Glade Street</b> <b>Hayward, CA 94544</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Michele McMurray</b> <b>34 Hampton Avenue</b> <b>Pequannock, NJ 07440</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>90</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Michelle Martin</b> <b>148-11 235th Street</b> <b>Rosedale, NY 11422</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Milo Belich</b> <b>22328 Canterfield Way</b> <b>Germantown, MD 20876</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Mireille Ripert</b> <b>1025 John Glenn Drive</b> <b>Hillside, NJ 07205</b>	-				<b>X</b>	<b>0.00</b>
Account No. <b>298535-112451</b>						
<b>Mitel Leasing</b> <b>P.O. Box 972448</b> <b>Dallas, TX 75397</b>	-				<b>X</b>	<b>2,976.71</b>
Account No.						
<b>Mixed Greens</b> <b>27611 Calle Arroyo</b> <b>San Juan Capistrano, CA 92675</b>	-				<b>X</b>	<b>1,536.00</b>
Sheet no. <u>91</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>4,512.71</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>MW599891-389735</b>						
<b>Montster.com</b> <b>5 Clock Tower Place</b> <b>Maynard, MA 01754</b>	-				X	<b>8,475.22</b>
Account No.						
<b>Moore &amp; Goodman PA</b> <b>2900 East Oakland Park Boulevard</b> <b>3rd Floor</b> <b>Fort Lauderdale, FL 33306</b>	-				X	<b>11,408.75</b>
Account No. <b>15468/15780</b>						
<b>Mortech</b> <b>5960 South 57th Street</b> <b>Lincoln, NE 68516</b>	-				X	<b>479.00</b>
Account No. <b>0101 and 0303</b>						
<b>Mortgage Flex Systems, Inc.</b> <b>10151 Deerwood Park Boulevard</b> <b>Building 400, Suite 350</b> <b>Jacksonville, FL 32256</b>	-				X	<b>19,976.39</b>
Account No. <b>0017053A</b>						
<b>Mortgage Industry Advisory Corp.</b> <b>80 Maiden Lane, 14th Floor</b> <b>New York, NY 10038</b>	-				X	<b>16,479.47</b>
Sheet no. <b>92</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>56,818.83</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Naysha Almodovar</b> <b>85 Stoll Street</b> <b>Netcong, NJ 07857</b>	-				X	<b>0.00</b>
Account No. <b>60142434-1747344</b>						
<b>Neopost, Inc.</b> <b>P.O. Box 45800</b> <b>San Francisco, CA 94145</b>	-				X	<b>2,320.04</b>
Account No. <b>1012</b>						
<b>New Air Mechanical</b> <b>188 8th Avenue</b> <b>Hawthorne, NJ 07506</b>	-				X	<b>487.40</b>
Account No.						
<b>New Century TRS Holdings, Inc.</b> <b>Attention: Gary D. Underdahl, Esq.</b> <b>A.S.K. Financial LLP</b> <b>2600 Eagan Woods Drive, Suite 400</b> <b>Saint Paul, MN 55121</b>	-				X	<b>0.00</b>
Account No. <b>22-0009-1237-36/22-0009-12376Y</b>						
<b>New Jersey Natural Gas Co.</b> <b>1415 Wyckoff Road</b> <b>P.O. Box 1378</b> <b>Belmar, NJ 07715</b>	-				X	<b>2,155.33</b>
Sheet no. <b>93</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>4,962.77</b>

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>New Jersey Natural Gas Co. 1415 Wyckoff Road P.O. Box 1378 Wall, NJ 07715</b>	-				X	<b>3,372.19</b>
Account No. <b>1010</b>						
<b>New York Security &amp; Communications, Inc. 1261 Broadway, Suite 609 New York, NY 10001</b>	-				X	<b>644.83</b>
Account No. <b>b500660</b>						
<b>New York State Banking Department 80 South Swan Street, Suite 1157 Albany, NY 12210-8003</b>	-				X	<b>2,108.00</b>
Account No.						
<b>Newark Board of Education Employees Credit Union 195 Norman Road Newark, NJ 07106</b>	-				X	<b>440,000.00</b>
Account No.						
<b>Nicholas Kochmann 531 O'Donohue Avenue South Plainfield, NJ 07080</b>	-				X	<b>0.00</b>
Sheet no. <b>94</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>446,125.02</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Nicholas Romer</b> <b>1174 Chestnut Road</b> <b>Independence, OH 44131</b>	-				X	<b>0.00</b>
Account No.						
<b>Nicole Cusic</b> <b>5 Sawmill Ponf Road</b> <b>Freehold, NJ 07728</b>	-				X	<b>0.00</b>
Account No.						
<b>Norman Jones</b> <b>11496 Howar Court</b> <b>Manassas, VA 20112</b>	-				X	<b>0.00</b>
Account No.						
<b>Novartis Federal Credit Union</b> <b>One Health Plaza</b> <b>Building 101/103 Link</b> <b>East Hanover, NJ 07936</b>	-				X	<b>3,105,334.37</b>
Account No.						
<b>Oakland Municipal Credit Union</b> <b>Marte Plump, President &amp; CEO</b> <b>250 Frank Ogawa Plaza, Suite 250</b> <b>Oakland, CA 94612</b>	-				X	<b>2,500,000.00</b>
Sheet no. <b>95</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>5,605,334.37</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Octavio Navarette</b> <b>2030 Ocaso Place</b> <b>Oxnard, CA 93030</b>	-				X	<b>0.00</b>
Account No. <b>47926332</b>						
<b>Office Depot</b> <b>P.O. Box 633211</b> <b>Cincinnati, OH 45263</b>	-				X	<b>2,197.78</b>
Account No. <b>64915310</b>						
<b>Office Depot Credit Plan</b> <b>P.O. Box 633211</b> <b>Cincinnati, OH 45263</b>	-				X	<b>183.12</b>
Account No.						
<b>Olivia Garringer</b> <b>111 W 7th Street</b> <b>Box P</b> <b>Mifflinville, PA 18631</b>	-				X	<b>0.00</b>
Account No.						
<b>Pa Scdu</b> <b>P.O. Box 69112</b> <b>Harrisburg, PA 17106</b>	-				X	<b>0.00</b>
Sheet no. <b>96</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>2,380.90</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Pacita Diaz</b> <b>172 Brook Drive</b> <b>Dover, NJ 07801</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Pamela Valdivia</b> <b>26 East Fort Lee Road</b> <b>Bogota, NJ 07603</b>	-				<b>X</b>	<b>0.00</b>
Account No. <b>4965</b>						
<b>Pankey &amp; Horlock, LLC</b> <b>4360 Chamblee Dunwoody Road,</b> <b>Suite 500</b> <b>Atlanta, GA 30341</b>	-				<b>X</b>	<b>8,906.13</b>
Account No.						
<b>Paramount Appraisal Company</b> <b>166 North Main Street</b> <b>South Hadley, MA 01075</b>	-				<b>X</b>	<b>300.00</b>
Account No.						
<b>Parkway Real Estate</b> <b>195 Rock Road</b> <b>Glen Rock, NJ 07452</b>	-				<b>X</b>	<b>2,250.00</b>
Sheet no. <b>97</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>11,456.13</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Partners Appraisal Group, Inc.</b> <b>2679 Route 70, Suite G</b> <b>Manasquan, NJ 08736</b>	-				<b>X</b>	<b>275.00</b>
Account No.						
<b>Patricia Cadogan</b> <b>9 Nalron Drive</b> <b>Ledgewood, NJ 07852</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Patricia O'Connor</b> <b>3 Sage Way</b> <b>Pompton Plains, NJ 07444</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Patrick Brown</b> <b>39 Hill Ranch Road West</b> <b>Edgewood, NM 87015</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Patrick McCabe</b> <b>7375 SVL Box</b> <b>Victorville, CA 92395</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>98</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>275.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Patrick Myatt</b> <b>1414 Myers Street</b> <b>Burbank, CA 91506</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Paul Adler</b> <b>P.O. Box 7075</b> <b>Philadelphia, PA 19149</b>	-				<b>X</b>	<b>300.00</b>
Account No.						
<b>Paul Bonfiglio</b> <b>914 Somerset Drive</b> <b>Carol Stream, IL 60188</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Paul Hanks</b> <b>701 Avenida Azor</b> <b>San Clemente, CA 92675</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Pauline Enthoven-Midthassel</b> <b>24 Foothills Road</b> <b>Pompton Plains, NJ 07444</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>99</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>300.00</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Pauline Simpson</b> <b>148-09 Hook Creek Boulevard</b> <b>Rosedale, NY 11422</b>	-				X	<b>0.00</b>
Account No. <b>12271</b>						
<b>PCI Services, Inc.</b> <b>P.O. Box 847241</b> <b>Boston, MA 02284</b>	-				X	<b>4,507.00</b>
Account No.						
<b>Pencader Real Estate</b> <b>P.O. Box 181, Suite 560 People Plaza</b> <b>Newark, DE 19702</b>	-				X	<b>4,525.00</b>
Account No.						
<b>Penn East Federal Credit Union</b> <b>441 North 7th Avenue</b> <b>Scranton, PA 18503</b>	-				X	<b>228,607.06</b>
Account No. <b>2007-0077-001</b>						
<b>Perrie &amp; Associates, LLC</b> <b>200 Galleria Parkway, Suite 980</b> <b>Atlanta, GA 30339</b>	-				X	<b>1,371.76</b>
Sheet no. <u>100</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>239,010.82</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Peter Push</b> <b>3600 Hartland Parkside Court</b> <b>Hamilton, OH 45015</b>	-				X	<b>0.00</b>
Account No.						
<b>Phil Hayden</b> <b>361 Blue Mountain Avenue</b> <b>East Stroudsburg, PA 18301</b>	-				X	<b>0.00</b>
Account No.						
<b>Philip Scialabba</b> <b>6 Alton Drive</b> <b>Somerset, NJ 08873</b>	-				X	<b>0.00</b>
Account No.						
<b>Phyllis Lesso</b> <b>229 Phillips Street</b> <b>Wilkes Barre, PA 18709</b>	-				X	<b>0.00</b>
Account No.						
<b>Picatinny Federal Credit Union</b> <b>100 Mineral Springs Road</b> <b>Dover, NJ 07801</b>	-				X	<b>9,491,133.85</b>
Sheet no. <b>101</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>9,491,133.85</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Piedmont Aviation Credit Union</b> <b>3810 North Liberty Street</b> <b>Winston Salem, NC 27105</b>	-				X	<b>2,149,215.04</b>
Account No.						
<b>Pinnacle Federal Credit Union</b> <b>135 Raritan Center Parkway</b> <b>Edison, NJ 08837</b>	-				X	<b>1,756,487.35</b>
Account No. <b>2407732 &amp; 8632094</b>						
<b>Pitney Bowes Global Financial</b> <b>Services</b> <b>P.O. Box 856042</b> <b>Louisville, KY 40285</b>	-				X	<b>1,251.01</b>
Account No.						
<b>Plinio Guerra</b> <b>491 Beardsley Avenue</b> <b>Bloomfield, NJ 07003</b>	-				X	<b>0.00</b>
Account No. <b>0432212397</b>						
<b>Poland</b> <b>P.O. Box 856192</b> <b>Louisville, KY 40285</b>	-				X	<b>1,308.24</b>
Sheet no. <b>102</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>3,908,261.64</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>08617</b>						
<b>Porzio Bromberg &amp; Newman</b> <b>100 Southgate Parkway</b> <b>Morristown, NJ 07962</b>	-				<b>X</b>	<b>17,404.74</b>
Account No. <b>726748</b>						
<b>Premiere Global Services</b> <b>1268 Paysphere Circle</b> <b>Chicago, IL 60674</b>	-				<b>X</b>	<b>1,040.63</b>
Account No.						
<b>Premium Assignment Corporation</b> <b>P.O. Box 79153</b> <b>Baltimore, MD 21279</b>	-				<b>X</b>	<b>2,229.79</b>
Account No. <b>8697</b>						
<b>Primepay</b> <b>55 Lane Road, Suite 302</b> <b>Fairfield, NJ 07004</b>	-				<b>X</b>	<b>8,183.87</b>
Account No.						
<b>Printing for Less.com, Inc.</b> <b>100 PFL Way</b> <b>Livingston, MT 59047</b>	-				<b>X</b>	<b>650.45</b>
Sheet no. <b>103</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>29,509.48</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>2UV04205</b>						
<b>Professional Appraisal Service</b> <b>309 Marvin Avenue</b> <b>Hackensack, NJ 07601</b>	-				X	<b>475.00</b>
Account No.						
<b>Property One Appraisals</b> <b>21 County Route 92</b> <b>New Hampton, NY 10958</b>	-				X	<b>375.00</b>
Account No.						
<b>Proponent Federal Credit Union</b> <b>536 Washington Avenue</b> <b>Nutley, NJ 07110</b>	-				X	<b>21,614,908.80</b>
Account No. <b>8000-9090-0202-8004</b>						
<b>Purchase Power</b> <b>P.O. Box 856042</b> <b>Louisville, KY 40285</b>	-				X	<b>5,463.94</b>
Account No.						
<b>QC Soutions of AR</b> <b>207 Wits End Lane</b> <b>P.O. Box 153</b> <b>Peel, AR 72668</b>	-				X	<b>14,092.21</b>
Sheet no. <b>104</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>21,635,314.95</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>3056</b>						
<b>Questsoft</b> <b>23441 South Pointe Drive, Suite 270</b> <b>Laguna Hills, CA 92653</b>	-				X	<b>3,590.00</b>
Account No.						
<b>Quill</b> <b>P.O. Box 37600</b> <b>Philadelphia, PA 19101</b>	-				X	<b>2,162.75</b>
Account No.						
<b>R. Hoover</b> <b>2092-C Newbury Road</b> <b>Newbury Park, CA 91320</b>	-				X	<b>0.00</b>
Account No.						
<b>Rakesh Aggawral</b> <b>456 Clement Avenue</b> <b>Elmont, NY 11003</b>	-				X	<b>0.00</b>
Account No.						
<b>Randall Gagliardi</b> <b>60 Huntington Court</b> <b>Basking Ridge, NJ 07920</b>	-				X	<b>0.00</b>
Sheet no. <b>105</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>5,752.75</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Randall James</b> <b>124 Hueneme Avenue</b> <b>Oxnard, CA 93033</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Randy Asbell</b> <b>4509 Vouge Street</b> <b>Las Vegas, NV 89129</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Randy Asbell</b> <b>4509 Vouge Street</b> <b>Las Vegas, NV 89129</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Randy Van Dine</b> <b>45 Maple Avenue, Apt. A</b> <b>Haskell, NJ 07420</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Raymundo Soriano</b> <b>5615 N. Spaulding Avenue</b> <b>Chicago, IL 60659</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>106</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Rebecca Woody</b> <b>660 Washington Street, 11L</b> <b>Boston, MA 02111</b>	-				X	<b>0.00</b>
Account No.						
<b>Relalty Management Services, Inc.</b> <b>460 Faraday Avenue</b> <b>Jackson, NJ 08527</b>	-				X	<b>375.00</b>
Account No.						
<b>Renata Lee</b> <b>600 1st Street</b> <b>#4</b> <b>Hoboken, NJ 07030</b>	-				X	<b>0.00</b>
Account No.						
<b>Renee Flores</b> <b>224 Apolena Avenue</b> <b>Newport Beach, CA 92662</b>	-				X	<b>0.00</b>
Account No.						
<b>Renner Hansborough &amp; Reese, Inc.</b> <b>12610 Three Sisters Road</b> <b>Potomac, MD 20854</b>	-				X	<b>775.00</b>
Sheet no. <b>107</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>1,150.00</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Renyatta Banks</b> <b>1018 Bay Breeze Drive</b> <b>Suffolk, VA 23435</b>	-				X	<b>0.00</b>
Account No. <b>W60445</b>						
<b>Reuters America LLC</b> <b>P.O. Box 26803</b> <b>New York, NY 10087</b>	-				X	<b>10,980.11</b>
Account No.						
<b>Ricahrd Conforti</b> <b>24 Glendale Avenue</b> <b>Livingston, NJ 07039</b>	-				X	<b>0.00</b>
Account No.						
<b>Richard Barrett</b> <b>19 Wesley Place</b> <b>North Arlington, NJ 07031</b>	-				X	<b>0.00</b>
Account No.						
<b>Richard Doran</b> <b>762 East Birchwood Place</b> <b>Chandler, AZ 85249</b>	-				X	<b>0.00</b>
Sheet no. <b>108</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>10,980.11</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Richard Forcone</b> <b>524 Widgeon Lane</b> <b>Bloomington, IL 60108</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Richard Nasca</b> <b>2344 S. Belvoir Blvd.</b> <b>Cleveland, OH 44118</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Richard Taylor</b> <b>170 Randolph Street</b> <b>Passaic, NJ 07055</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Ricky Class</b> <b>23 Morton Street</b> <b>Bloomfield, NJ 07003</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Robert Allen</b> <b>83 High Top Circle</b> <b>Hamden, CT 06514</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>109</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Robert Courtney</b> <b>101 University Drive</b> <b>Greensburg, PA 15601</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Robert Cusic</b> <b>5 Saw Mill Pond Road</b> <b>Freehold, NJ 07728</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Robert Delong</b> <b>175 Trenton Street #3</b> <b>Boston, MA 02128</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Robert Knuckles</b> <b>1514 SE 10th Place</b> <b>Cape Coral, FL 33990</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Robert Liegl</b> <b>4205 W. Tropicana Road</b> <b>#2098</b> <b>Las Vegas, NV 89103</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>110</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Robert Mitchell</b> <b>16 Mockingbird Road</b> <b>Edison, NJ 08820</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Robert Nash</b> <b>8666 Gaskin Road</b> <b>Baldwinsville, NY 13027</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Robert Omera</b> <b>8 Youngs Road</b> <b>Basking Ridge, NJ 07920</b>	-				<b>X</b>	<b>200,000.00</b>
Account No.						
<b>Robert Pearsall</b> <b>1487 topside Drive</b> <b>Wharton, NJ 07885</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Robert Sharples</b> <b>102 Barrister Drive</b> <b>Butler, NJ 07405</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>111</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>200,000.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Robert Tort</b> <b>1 Wedgewood Circle</b> <b>Cherry Hill, NJ 08003</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Robert Werner</b> <b>111 Mountain Road</b> <b>Pleasantville, NY 10570</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Robert Young</b> <b>750 Brayton Avenue</b> <b>Cleveland, OH 44113</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Roberta Melli</b> <b>38 Whitewood Drive</b> <b>Morris Plains, NJ 07950</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Roberto Medina</b> <b>369 Goldstone Court</b> <b>Lake Mary, FL 32746</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>112</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Robin Reinhardt</b> <b>68 Harry Road</b> <b>Bridgewater, NJ 08807</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Rocio Navas</b> <b>2350 State Rt. 10</b> <b>Apt. E-11</b> <b>Morris Plains, NJ 07950</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Rodney Williams</b> <b>833 Old Bridge Lane</b> <b>Chesapeake, VA 23320</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Roebrt Ferra</b> <b>272 Birch Street</b> <b>Emerson, NJ 07630</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Rogério Da Silva</b> <b>234 Teaneck Road</b> <b>Ridgefield Park, NJ 07660</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>113</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>72733A-07</b>						
<b>Rogers &amp; Taylor Appraiser's Inc.</b> <b>300 Wheller Road, Suite 302</b> <b>Hauppauge, NY 11788</b>	-				<b>X</b>	<b>100.00</b>
Account No.						
<b>Ronald Bramer</b> <b>168 70th Avenue N</b> <b>Saint Petersburg, FL 33702</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Ronald Carti</b> <b>37 Franklin Avenue</b> <b>Oakland, NJ 07436</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Ronald Daughtry</b> <b>4946 Washington Street</b> <b>Schnecksville, PA 18607</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Ronald Hudec</b> <b>1528 Crimson Lane</b> <b>#2A</b> <b>Palatine, IL 60074</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>114</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>100.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Ronald Malenfant</b> <b>36 Hibiscus Way</b> <b>Nashua, NH 03060</b>	-			X	X	<b>0.00</b>
Account No.						
<b>Ronald McNeil</b> <b>44 Lincoln Street</b> <b>Apt. #2</b> <b>Exeter, PA 18643</b>	-				X	<b>0.00</b>
Account No.						
<b>Rosemary Kilinski</b> <b>19 Zabriskie Avenue, #4A</b> <b>Bayonne, NJ 07002</b>	-				X	<b>0.00</b>
Account No.						
<b>Ross Mac Carty</b> <b>2617 Eastern Avenue</b> <b>Sacramento, CA 95821</b>	-				X	<b>0.00</b>
Account No.						
<b>Ruby Cortes</b> <b>362 Mt. Prospect Avenue</b> <b>Newark, NJ 07104</b>	-				X	<b>0.00</b>
Sheet no. <u>115</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Rutgers Federal Credit Union</b> <b>100 College Avenue</b> <b>New Brunswick, NJ 08901</b>	-				X	<b>2,227,970.29</b>
Account No.						
<b>Ruth Davenport</b> <b>725 Rock Creek Court</b> <b>Virginia Beach, VA 23462</b>	-				X	<b>0.00</b>
Account No.						
<b>Ryan Griffin</b> <b>203 Elm Street</b> <b>Amesbury, MA 01913</b>	-				X	<b>0.00</b>
Account No.						
<b>Ryan McKnight</b> <b>10558 Zenoe Lane</b> <b>#57</b> <b>San Diego, CA 92127</b>	-				X	<b>0.00</b>
Account No.						
<b>Ryan Sloper</b> <b>12813 Wishing Well Way</b> <b>Bristow, VA 20136</b>	-				X	<b>0.00</b>
Sheet no. <b>116</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>2,227,970.29</b>

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>P91DXG/P91H9J</b>						
<b>Safeguard</b> <b>45 Springfield Avenue</b> <b>Springfield, NJ 07081</b>	-				X	<b>380.68</b>
Account No.						
<b>Safeguard Business Systems</b> <b>P.O. Box 88043</b> <b>Chicago, IL 60680</b>	-				X	<b>37.19</b>
Account No.						
<b>Said Castellanos</b> <b>1105 Byron Avenue</b> <b>Elizabeth, NJ 07208</b>	-				X	<b>0.00</b>
Account No.						
<b>Sakawat Kazmi</b> <b>90 First Avenue</b> <b>Port Reading, NJ 07064</b>	-				X	<b>0.00</b>
Account No.						
<b>Salvatore Campanella</b> <b>148 Timber Lane</b> <b>Antioch, IL 60002</b>	-				X	<b>0.00</b>
Sheet no. <u>117</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>417.87</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Samuel Jones</b> <b>652 Kent Avenue</b> <b>Teaneck, NJ 07666</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Sandra Gagnon</b> <b>3 Parker Farm Lane</b> <b>Amherst, NH 03031</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Sandra Kuilan</b> <b>14 Woodside Place</b> <b>Newark, NJ 07104</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Sandra Sopko</b> <b>1032 Pinewood Road</b> <b>Irwin, PA 15642</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Sara Affleck</b> <b>4161 Gilham Street</b> <b>Philadelphia, PA 19135</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>118</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Sarah Young</b> <b>510 Simplicity</b> <b>Irvine, CA 92620</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Saul Luzeus</b> <b>102-26 216th Street</b> <b>Queens Village, NY 11429-1125</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Scotsman Publishing Inc.</b> <b>22522 29th Drive SE, Suite 201</b> <b>Bothell, WA 98021</b>	-				<b>X</b>	<b>1,219.92</b>
Account No.						
<b>Scott Dulac</b> <b>61 Pike Street</b> <b>Nashua, NH 03060</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Scott Nolan</b> <b>7144 SLV Box</b> <b>Victorville, CA 92395</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>119</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>1,219.92</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Sean Martin</b> <b>16 Robb Road</b> <b>Beverly, MA 01915</b>	-				X	<b>0.00</b>
Account No.						
<b>Sean Williams</b> <b>1425 Donegal Avenue</b> <b>Oxnard, CA 93035</b>	-				X	<b>0.00</b>
Account No.						
<b>Semonia Jackson</b> <b>114-20 158th Street</b> <b>Jamaica, NY 11434</b>	-				X	<b>0.00</b>
Account No.						
<b>Serpil Esbin</b> <b>49 Mt. Prospect Avenue</b> <b>Clifton, NJ 07013</b>	-				X	<b>0.00</b>
Account No. <b>23USMGAPNJ</b>						
<b>Service 1st Vaulation and Settlement</b> <b>111 Technology Drive, 3rd Floor</b> <b>Pittsburgh, PA 15275</b>	-				X	<b>2,490.00</b>
Sheet no. <b>120</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>2,490.00</b>

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Shakerra Goode</b> <b>342 Auacker Church Road</b> <b>Apt. 158</b> <b>Randolph, NJ 07869</b>	-				X	<b>0.00</b>
Account No.						
<b>Shane Goodnight</b> <b>4242 Baker Street</b> <b>Canton, OH 44730</b>	-				X	<b>0.00</b>
Account No.						
<b>Shawn Ezell</b> <b>36 Miracle Drive</b> <b>Greenville, SC 29605</b>	-				X	<b>0.00</b>
Account No.						
<b>Shawn Porter</b> <b>41A Patton Road</b> <b>Merrimack, NH 03054</b>	-				X	<b>0.00</b>
Account No.						
<b>Shelley Dziedzic</b> <b>5 Pierson Lane</b> <b>Florham Park, NJ 07932</b>	-				X	<b>0.00</b>
Sheet no. <u>121</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Shred-It</b> <b>P.O. Box 2077</b> <b>Vista, CA 92085</b>	-				X	<b>785.15</b>
Account No. <b>3064714</b>						
<b>Shred-It Atlanta</b> <b>5119 South Royal Atlanta Drive</b> <b>Tucker, GA 30084</b>	-				X	<b>61.50</b>
Account No. <b>4403677/4403679</b>						
<b>Shred-It Newark</b> <b>81 Walsh Drive</b> <b>Parsippany, NJ 07054</b>	-				X	<b>3,942.58</b>
Account No.						
<b>Sirisha Figueroa</b> <b>401 Highland Avenue</b> <b>Clifton, NJ 07011</b>	-				X	<b>0.00</b>
Account No. <b>SM7381100</b>						
<b>SK American Computer &amp; Software,</b> <b>Inc.</b> <b>2253 76th Street, 3rd Floor</b> <b>East Elmhurst, NY 11370</b>	-				X	<b>128.97</b>
Sheet no. <b>122</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>4,918.20</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>6755656/4083382/2671856</b>							
<b>Slomin's Inc.</b> <b>125 Lauman Lane</b> <b>P.O. Box 1886</b> <b>Hicksville, NY 11802-1886</b>	-					<b>X</b>	<b>0.00</b>
Account No.							
<b>Smith &amp; Rose Appraisal Group</b> <b>P.O. Box 90</b> <b>Powell, OH 43065</b>	-					<b>X</b>	<b>300.00</b>
Account No. <b>UMD-C-003</b>							
<b>Spear and Hofman, P.A.</b> <b>9700 South Dixie Highway, Suite 610</b> <b>Miami, FL 33156</b>	-					<b>X</b>	<b>3,074.10</b>
Account No.							
<b>Sperry Associates Federal Credit Union</b> <b>Daniel Capece, President/CEO</b> <b>2400 Jericho Turnpike</b> <b>Garden City, NY 11040</b>	-					<b>X</b>	<b>9,168,163.42</b>
Account No.							
<b>Staci Driscoll</b> <b>1301 West Union Lane, Unit E-1</b> <b>Manasquan, NJ 08736</b>	-					<b>X</b>	<b>0.00</b>
Sheet no. <b>123</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>9,171,537.52</b>



In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						X	0.00
Stacie Rachelski 1149 Corn Cribb Drive Henderson, NV 89011							
Account No.						X	0.00
Stanley Asbell 178 Laguna Landing Drive Henderson, NV 89002							
Account No.						X	8,236.48
Staples Dept LA - P.O. Box 83689 Chicago, IL 60696							
Account No. NYC1468987						X	531.63
Staples Business Advantage 6040 Drott Drive East Syracuse, NY 13057							
Account No.						X	0.00
Stephanie Redman 135 Waverly Street Buffalo, NY 14208							
Subtotal (Total of this page)							8,768.11

Sheet no. 124 of 142 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Stephen Bartholomew</b> <b>73 Lake Hill Road</b> <b>Burnt Hills, NY 12002</b>	-				X	<b>0.00</b>
Account No.						
<b>Stephen J. Weymouth, Esq.</b> <b>65A Atlantic Avenue</b> <b>Boston, MA 02110</b>	-				X	<b>8,658.48</b>
Account No.						
<b>Stephen Jolly</b> <b>P.O. Box 62683</b> <b>Virginia Beach, VA 23462</b>	-				X	<b>0.00</b>
Account No.						
<b>Stephen Lombardo</b> <b>190 South Road</b> <b>Pepperell, MA 01463</b>	-				X	<b>0.00</b>
Account No.						
<b>Steven Glines</b> <b>18594 Jude Island Circle</b> <b>Eagle River, AK 99577</b>	-				X	<b>0.00</b>
Sheet no. <b>125</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>8,658.48</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Steven Johnson</b> <b>4234 Beasley Court</b> <b>Virginia Beach, VA 23462</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Steven Mac Cormack</b> <b>79 Brookside Drive</b> <b>New Gloucester, ME 04260</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Steven Mitchell</b> <b>4621 Saturn Street</b> <b>Apt. #5</b> <b>Los Angeles, CA 90019</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Steven Outlaw</b> <b>224 Dearborn Road</b> <b>Pembroke, NH 03275</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Steven Wolfe</b> <b>21 Winfield Avenue</b> <b>Jersey City, NJ 07305</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>126</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Suffolk Federal Credit Union</b> <b>3681 Horseblock Road</b> <b>Medford, NY 11763</b>	-				<b>X</b>	<b>33,756,848.95</b>
Account No. <b>1754320</b>						
<b>Summit Business Media, LLC</b> <b>39674 Tresury Center</b> <b>Chicago, IL 60694</b>	-				<b>X</b>	<b>6,867.80</b>
Account No.						
<b>Susan Mallison</b> <b>86 Corte Cerrito</b> <b>San Diego, CA 92101</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Susan McGrath</b> <b>228 Highland</b> <b>Montclair, NJ 07043-1010</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Suzanne Cavalluzzo</b> <b>38 Moonachie Road, Apt. 410</b> <b>Hackensack, NJ 07601</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>127</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>33,763,716.75</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Swapn Roy</b> <b>20 Norwood Terrace</b> <b>Millburn, NJ 07041</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Sybil Rivera</b> <b>491 Beardsley Avenue</b> <b>Bloomfield, NJ 07006</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Synoptek</b> <b>1932 E Deere Avenue, Suite 150</b> <b>Santa Ana, CA 92705</b>	-				<b>X</b>	<b>12,000.00</b>
Account No.						
<b>Talx Corporation</b> <b>4076 Paysphere Circle</b> <b>Chicago, IL 60674</b>	-				<b>X</b>	<b>1,759.72</b>
Account No.						
<b>Tamara Smith Ferreira</b> <b>17309 Signature Drive</b> <b>Granada Hills, CA 91344</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>128</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>13,759.72</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Tammy Gutierrez</b> <b>11712 Jimrik Avenue</b> <b>Bakersfield, CA 93312</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Tania Coelho</b> <b>327 Essex Street, #2</b> <b>Harrison, NJ 07029</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Tanya Rainey</b> <b>2212 Pecan Lane</b> <b>Bowie, MD 20716</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Taylor, Bean &amp; Whitaker Mortgage Corp.</b> <b>Attention: Danelle Hooks</b> <b>Resource Center</b> <b>237 Evans Street</b> <b>Florence, SC 29501</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>TCT Federal Credit Union</b> <b>416 Rowland Street</b> <b>Ballston Spa, NY 12020</b>	-				<b>X</b>	<b>1,029,786.28</b>
Sheet no. <b>129</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>1,029,786.28</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Teresa Zaremba 34 Cabot Lane Butler, NJ 07405</b>	-				X	<b>0.00</b>
Account No.						
<b>Teri Wade 2902 Symphony Woods Drive Charlotte, NC 28269</b>	-				X	<b>0.00</b>
Account No. <b>Skyline Mortgage</b>						
<b>The Arabic Channel 366 86th Street Brooklyn, NY 11209</b>	-				X	<b>12,300.00</b>
Account No. <b>652458</b>						
<b>The Enquirer 312 Elm Street Cincinnati, OH 45202</b>	-				X	<b>1,565.75</b>
Account No. <b>6799610150S26744</b>						
<b>The Irvine Company Department 1409 Los Angeles, CA 90084</b>	-				X	<b>84,000.00</b>
Sheet no. <b>130</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>97,865.75</b>

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
<b>The Irvine Company</b> <b>17744 Skypark Circle, Suite 150</b> <b>Irvine, CA 92614</b>	-					<b>X</b>	<b>Unknown</b>
Account No. <b>DSRL10001142</b>							
<b>The Star Ledger</b> <b>P.O. Box 5718</b> <b>Hicksville, NY 11802</b>	-					<b>X</b>	<b>26,423.84</b>
Account No.							
<b>Thomas Calvert</b> <b>5243 Monroe Drive</b> <b>Springfield, VA 22151</b>	-					<b>X</b>	<b>0.00</b>
Account No.							
<b>Thomas Exeter</b> <b>1 Fredt Street</b> <b>Old Forge, PA 18518</b>	-					<b>X</b>	<b>0.00</b>
Account No.							
<b>Thomas Gallagher</b> <b>21 Woodcrest Drive</b> <b>Woodcliff Lake, NJ 07677</b>	-					<b>X</b>	<b>0.00</b>
Sheet no. <u>131</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>26,423.84</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Thomas Hengels</b> <b>12414 Kings Point Drive</b> <b>Loves Park, IL 61111</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Thomas McGrath</b> <b>120 Autumn Ridge Road</b> <b>Bedminster, NJ 07921</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Thomas Meierhofer</b> <b>2603 Courtland Lane</b> <b>Whippany, NJ 07981</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Thomas Moran</b> <b>507 Electric Street</b> <b>Scranton, PA 18509</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Thomas Spaventa</b> <b>118 Winward Drive</b> <b>Manahawkin, NJ 08050</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>132</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Thomas Stevenson</b> <b>7819 Alden Way NE</b> <b>Fridley, MN 55432</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Timothy Cabrera</b> <b>4160 King Valley Drive</b> <b>Smyrna, GA 30082</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Todd Henn</b> <b>889 Warwick Avenue</b> <b>Thousand Oaks, CA</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Toni McAndrew</b> <b>303 E. 16th Street</b> <b>Huntington Beach, CA 92648</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Tracey Butler</b> <b>189 Pineview terrace</b> <b>Plainfield, NJ 07062</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>133</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Tradeweb LLC</b> <b>2200 Plaza Fiver</b> <b>Harborside Financial Center</b> <b>Jersey City, NJ 07311</b>	-				X	<b>1,090.00</b>
Account No.						
<b>Treasury Department FCU</b> <b>1101 2nd Street, NE</b> <b>Washington, DC 20002</b>	-				X	<b>8,702,587.20</b>
Account No.						
<b>Trenton Beams</b> <b>18236 Macek Road</b> <b>Brooksville, FL 34614</b>	-				X	<b>0.00</b>
Account No.						
<b>Troy Mason</b> <b>19112 Old Excelsior Blvd.</b> <b>Minnetonka, MN 55345</b>	-				X	<b>0.00</b>
Account No.						
<b>TY Brooks</b> <b>351 4th Street</b> <b>Brooklyn, NY 11225</b>	-				X	<b>0.00</b>
Sheet no. <b>134</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>8,703,677.20</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>081</b>						
<b>U.S. Tax Verification, Inc.</b> <b>201 NW 18th Street</b> <b>Delray Beach, FL 33444</b>	-				<b>X</b>	<b>46,140.50</b>
Account No.						
<b>Uconfirm</b> <b>P.O. Box 1971</b> <b>Woodstock, GA 30188</b>	-				<b>X</b>	<b>15.75</b>
Account No. <b>014516010959</b>						
<b>United Business Systems</b> <b>302 Route 46 East</b> <b>Fairfield, NJ 07004</b>	-				<b>X</b>	<b>6,698.47</b>
Account No.						
<b>United Financial Services Community</b> <b>FCU</b> <b>320 Park Avenue</b> <b>Scotch Plains, NJ 07076</b>	-				<b>X</b>	<b>276,893.84</b>
Account No.						
<b>Unity Courier Service, Inc.</b> <b>3231 Fletcher Drive</b> <b>Los Angeles, CA 90065</b>	-				<b>X</b>	<b>595.20</b>
Sheet no. <b>135</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>330,343.76</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>ML5051</b>						
<b>Universal Credit Services, Inc.</b> <b>201 Marple Avenue</b> <b>P.O. Box 187</b> <b>Clifton Heights, PA 19018</b>	-				<b>X</b>	<b>19,788.00</b>
Account No. <b>U07-001</b>						
<b>Vaulation Solutions</b> <b>Dept. 8009</b> <b>Los Angeles, CA 90084</b>	-				<b>X</b>	<b>12,526.00</b>
Account No.						
<b>Velocity County FCU</b> <b>2801 PGA Boulevard</b> <b>Palm Beach Gardens, FL 33410</b>	-				<b>X</b>	<b>1,469,266.25</b>
Account No. <b>973-244-1864 84223Y</b>						
<b>Verizon</b> <b>P.O. Box 4833</b> <b>Trenton, NJ 08650-4833</b>	-				<b>X</b>	<b>11,321.95</b>
Account No.						
<b>Verizon</b> <b>P.O. Box 9622</b> <b>Mission Hills, CA 91346</b>	-				<b>X</b>	<b>8,551.39</b>
Sheet no. <u>136</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>1,521,453.59</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Verizon Wireless</b> <b>P.O. Box 408</b> <b>Newark, NJ 07101</b>	-				X	<b>8,037.79</b>
Account No.						
<b>Veronica Cassidy</b> <b>14 Rita Lane</b> <b>Oak Ridge, NJ 07438</b>	-				X	<b>0.00</b>
Account No.						
<b>Veronica Forcone</b> <b>524 Widgeon Lane</b> <b>Bloomington, IL 60108</b>	-				X	<b>0.00</b>
Account No.						
<b>Victor Carofilis</b> <b>312 Hillside Road</b> <b>Elizabeth, NJ 07208</b>	-				X	<b>0.00</b>
Account No.						
<b>Vijay Pillai</b> <b>9000 Acredale Court</b> <b>College Park, MD 20740</b>	-				X	<b>0.00</b>
Sheet no. <u>137</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>8,037.79</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>19580</b>						
<b>Village Office Supply</b> <b>600 Apgar Drive</b> <b>Somerset, NJ 08873</b>	-				X	<b>13,081.76</b>
Account No.						
<b>Vincent Aiossa</b> <b>112 Jefferson Avenue</b> <b>Bellmore, NY 11710</b>	-				X	<b>0.00</b>
Account No. <b>3202-00100</b>						
<b>Volpe Bajalia Wickes Rogerson &amp; Wachs</b> <b>501 Riverside Avenue, 7th Floor</b> <b>Jacksonville, FL 32202</b>	-				X	<b>7,706.24</b>
Account No.						
<b>W. Hoban</b> <b>1004 Fisk Street</b> <b>Scranton, PA 18509</b>	-				X	<b>0.00</b>
Account No.						
<b>Wakeland Higgins</b> <b>471 Clinton Avenue - #1</b> <b>Brooklyn, NY 11238</b>	-				X	<b>0.00</b>
Sheet no. <b>138</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>20,788.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Wallace Kirk</b> <b>6040 Oxfordshire Road</b> <b>Waxlaw, NC 08173</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Webex Communications, Inc.</b> <b>P.O. Box 49216</b> <b>San Jose, CA 95161</b>	-				<b>X</b>	<b>5,455.31</b>
Account No.						
<b>Wendy Walton</b> <b>959 Zebulon Road</b> <b>Macon, GA 31220</b>	-				<b>X</b>	<b>0.00</b>
Account No. <b>APH169141</b>						
<b>Western Union</b> <b>P.O. Box 2061</b> <b>Englewood, CO 80150</b>	-				<b>X</b>	<b>2,697.85</b>
Account No.						
<b>Wilber Crawford</b> <b>4271 Enoro Drive</b> <b>Greensburg, PA 15601</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <b>139</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>8,153.16</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>William Brownstein 53 Kristin Place Westwood, NJ 07675</b>	-				X	<b>0.00</b>
Account No.						
<b>William Gray 5097 Columbia Road Columbia, MD 21044</b>	-				X	<b>0.00</b>
Account No.						
<b>William Ingato 36 Station Street Berkeley Heights, NJ 07922</b>	-				X	<b>0.00</b>
Account No.						
<b>William Mosier 3870 La Sierra Avenue Riverside, CA 92505</b>	-				X	<b>0.00</b>
Account No.						
<b>William Smith 15-16 132nd Avenue Jamaica, NY 11434</b>	-				X	<b>0.00</b>
Sheet no. <u>140</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

In re **U.S. Mortgage Corp.**Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>William Wolf</b> <b>8 Orchard Lane</b> <b>Stockholm, NJ 07460</b>	-				<b>X</b>	<b>0.00</b>
Account No. <b>2021889</b>						
<b>Wolters Kluwer</b> <b>8832 Innovation Way</b> <b>Chicago, IL 60682-0088</b>	-				<b>X</b>	<b>486.53</b>
Account No.						
<b>Xiomara Meyers</b> <b>1 Krainski Road</b> <b>Sasyerville, NJ 08859</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Yerika Blake</b> <b>325 Woodside Avenue #2</b> <b>Sioux Falls, SD 57101</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Yissel Cortes</b> <b>82 Highland Avenue, Apt. #2</b> <b>Newark, NJ 07104</b>	-				<b>X</b>	<b>0.00</b>
Sheet no. <u>141</u> of <u>142</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>486.53</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Yvonne Truitt</b> <b>30 Constantine Place, Apt. #44</b> <b>Summit, NJ 07901</b>	-				<b>X</b>	<b>0.00</b>
Account No.						
<b>Zachary Sanford</b> <b>162 Bedford Road</b> <b>Merrimack, NH 03054</b>	-				<b>X</b>	<b>0.00</b>
Account No. <b>107383/023070</b>						
<b>Zee Medical, Inc.</b> <b>P.O. Box 781433</b> <b>Indianapolis, IN 46278</b>	-				<b>X</b>	<b>2,585.38</b>
Account No.						
Account No.						
Sheet no. <b>142</b> of <b>142</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>2,585.38</b>
Total (Report on Summary of Schedules)						<b>216,861,185.95</b>

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Banc of America Leasing P.O. Box 371992 Pittsburgh, PA 15250</b>	<b>Equipment Lease</b>
<b>Banc of America Leasing P.O. Box 371992 Pittsburgh, PA 15250</b>	<b>Equipment Lease</b>
<b>Bloomberg Finance 445591 US Mortgage 19D P.O. Box 30244 Hartford, CT 06150</b>	<b>Equipment Lease</b>
<b>Bloomberg Finance P.O. Box 30244 Hartford, CT 06150</b>	<b>Equipment Lease</b>
<b>Campus Partners 2301 Campus Drive, Suite 100 Irvine, CA 92612</b>	<b>Office Lease (Terminated Prepetition)</b>
<b>CIT Technology Fin. Service, Inc. 21146 Network Place Chicago, IL 60673</b>	<b>Equipment Lease</b>
<b>CIT Technology Fin. Service, Inc. 21146 Network Place Chicago, IL 60673-1211</b>	<b>Equipment Lease</b>
<b>Financial Industry Computers, Inc. 14285 Midway Road #200 Addison, TX 75001</b>	<b>Equipment Lease</b>
<b>First Industrial LLP 43 Route 46 East, Suites 707-709 Pine Brook, NJ 07058</b>	<b>Office Lease</b>
<b>KDM Realty LLC 19D Chapin Road Pine Brook, NJ 07058</b>	<b>Office Lease</b>
<b>Lending Tree P.O. Box 840470 Dallas, TX 75284</b>	<b>Equipment Lease</b>

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Lexis Nexis</b> <b>P.O. Box 7247-7090</b> <b>Philadelphia, PA 19170</b>	<b>Equipment Lease</b>
<b>Mitel Leasing</b> <b>P.O. Box 972448</b> <b>Dallas, TX 75397</b>	<b>Equipment Lease</b>
<b>Mortgage Flex Systems, Inc.</b> <b>10151 Deerp Park Boulevard</b> <b>Building 400, Suite 350</b> <b>Jacksonville, FL 32256</b>	<b>Equipment Lease</b>
<b>Mortgage Industry Advisory Corp.</b> <b>80 Maiden Lane, 14th Floor</b> <b>New York, NY 10038</b>	<b>Equipment Lease</b>
<b>Neopost Inc.</b> <b>P.O. Box 45800</b> <b>San Francisco, CA 94145</b>	<b>Equipment Lease</b>
<b>Pitney Bowes Global Financial Services</b> <b>P.O. Box 856460</b> <b>Louisville, KY 40285</b>	<b>Equipment Lease</b>
<b>Pitney Bowes Global Financial Services</b> <b>P.O. Box 856460</b> <b>Louisville, KY 40285</b>	<b>Equipment Lease</b>
<b>Poland</b> <b>P.O. Box 856192</b> <b>Louisville, KY 40285</b>	<b>Equipment Lease</b>
<b>Poland</b> <b>P.O. Box 856195</b> <b>Louisville, KY 40285</b>	<b>Equipment Lease</b>
<b>Premiere Global Services</b> <b>1268 Paysphere Circle</b> <b>Chicago, IL 60674</b>	<b>Equipment Lease</b>
<b>Summit Business Media, LLC</b> <b>39674 Treasury Center</b> <b>Chicago, IL 60694</b>	<b>Equipment Lease</b>
<b>The Irvine Company</b> <b>17744 Skypark Circle, Suite 150</b> <b>Irvine, CA 92614</b>	<b>Office Lease (Terminated Prepetition)</b>
<b>The Irvine Company</b> <b>17744 Skypark Circle, Suite 150</b> <b>Irvine, CA 92614</b>	<b>Equipment Lease</b>

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code,  
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.  
State whether lease is for nonresidential real property.  
State contract number of any government contract.

**Western Union  
P.O. Box 2061  
Englewood, CO 80150**

**Equipment Lease**

In re **U.S. Mortgage Corp.**

Case No. **09-14301(RG)**

Debtor

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court**  
**District of New Jersey**In re **U.S. Mortgage Corp.**

Debtor(s)

Case No. **09-14301(RG)**Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Senior Vice President and General Counsel of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **170** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 9, 2009**Signature **/s/ Andrew Liput****Andrew Liput****Senior Vice President and General Counsel**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.



B7 (Official Form 7) (12/07)

United States Bankruptcy Court  
District of New Jersey

In re **U.S. Mortgage Corp.**

Debtor(s)

Case No. **09-14301(RG)**

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None  
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT  
**\$24,410,382.00**  
**\$8,621,327.15**  
**\$616,821.05**

SOURCE  
**For Year End 12/31/07**  
**For Year End 12/31/08**  
**01/01/31-02/23/09**

## 2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

## 3. Payments to creditors

None ☒ *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
SEE ATTACHED EXHIBIT 3(B)		\$0.00	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
SEE ATTACHED EXHIBIT 3(C)		\$0.00	\$0.00

## 4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
John Ingham, Case Number: SSX-L-292-08	Employee Counterclaim	Superior Court of New Jersey, Morris County, New Jersey	Pending motion to Strike Ingham Answer and Counterclaim
6th & Bay Group, Case Number: BER-L-7079-08	Claim for unpaid rent for branch location	Superior Court of New Jersey	Pending Mediation
Jason Dilday, Case Number: 72-166-000337-08	Claim for unlawful practices at workplace	California	Pending Arbitration in Discovery Phase

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Joyce Royston, Case Number: 07-1832	Claim BY Borrower	Massachusetts Superior Court	
The Bank of New York v. McCormack, et al. v. U.S. Mortgage Corp., et al., Docket No. F-38320-08	Third Party Complaint by Borrower	Superior Court of New Jersey, Chancery Division, Hunterdon County	The Debtor was served with the Third-Party Complaint on February 4, 2009
US Bank NA v. Burns, et al. v. USMTG, et al., Docket No. F-40951-08	Third Party Complaint by Borrower	Superior Court of New Jersey, Chancery Division, Somerset County	
Gate Riverplace Co. v. Dow Capital and US Mortgage Corp., Case No, 2008- 010331-CA	Consent judgment in connection with settlement agreement	Circuit Court, Duval County, Florida	
Carroll McNulty & Kull LLC v. USMTG, Docket No. XII-08- 0057F Case Number: 08-0057F	Claim for attorney's fees	District Ethics Committee	Pending decision from fee arbitration
Victor Lodato v. USMTG, et al., Docket No. BER-L-1185- 07	Insurance claim	Superior Court of New Jersey, Law Division, Bergen County	Trial date set for 3/23/09
Petruszella Odeh v. USMTG, et al., Docket No. BER-L- 2873-07	Slip and fall claim by customer	Superior Court of New Jersey, Law Division, Bergen County	
Cooperative Communications v. USMTG, Docket No. BER-L-374-09	Claim for contract termination fee	Superior Court of New Jersey, Law Division, Bergen County	
Stephen Fishlock, et al. v. USMTG, et al., Docket No. MRS-L-619-07	Consumer fraud	Superior Court of New Jersey, Law Division, Morris County	Trial date set for 3/24/09
Jason Dilday v. USMTG, AAA Case No. 72-166-000337-08	Claim for unlawful practices in workplace	California	Pending arbitration in discovery phase
Jennas v. Stranieri and USMTG, et al., Case No. 1132 CV 07	Claim for unfair consumer practices	Court of Common Pleas, Monroe County, Pennsylvania	
USMTG v. Henriques, Heavyweight Title, et al., Case No. 09-CV-00459 (WJM)	Claim for misrepresentation and fraud	United States District Court, Newark, New Jersey	None of the Defendants have filed an answer
USMTG v. David Schachter, et al., Index No. 34777/08	Claim for damages and negligence arising from settlement agent's actions/omissions and fraud by others	Supreme Court of New York, Kings County	
USMTG v Salmon, et al.		Supreme Court of New York, Queens County	
Cooperative Communications v. US MTG, Case Number BER-L-374-09	Breach of Contract	Superior Court, New Jersey	Pending Allegations to obtain fees

Exhibit 3(B)		
Date	Payee	Amount
12/18/08	AMERICAN EXPRESS	27,584.50
01/20/09	AMERICAN EXPRESS	25,242.20
	<b>Total</b>	52,826.70
11/28/08	AMERITRADE	320,000.00
12/5/08	AMERITRADE	2,500,000.00
	<b>Total</b>	2,820,000.00
11/28/08	ANDREW LIPUT	7,811.40
12/12/08	ANDREW LIPUT	7,811.40
12/26/08	ANDREW LIPUT	7,811.40
1/9/09	ANDREW LIPUT	7,203.74
1/23/09	ANDREW LIPUT	7,203.74
2/6/09	ANDREW LIPUT	7,203.74
2/20/09	ANDREW LIPUT	7,420.52
2/20/09	ANDREW LIPUT	24,105.68
	<b>Total</b>	76,571.62
01/05/09	ARCHIVE SYSTEMS, INC.	5,792.78
01/15/09	ARCHIVE SYSTEMS, INC.	8,437.97
	<b>Total</b>	14,230.75
12/17/08	BAYVIEW	3,727.10
2/17/09	BAYVIEW	3,727.71
	<b>Total</b>	7,454.81
1/15/09	BAYVIEW TRUST	3,727.41
	<b>Total</b>	3,727.41
12/24/08	BENECARD SERVICES INC.	15,977.92
01/26/09	BENECARD SERVICES INC.	14,806.93
02/02/09	BENECARD SERVICES INC.	13,748.69
	<b>Total</b>	44,533.54
01/06/09	BLOOMBERG FINANCE	6,452.10
	<b>Total</b>	6,452.10
2/12/09	BOA / ICON	400,000.00
	<b>Total</b>	400,000.00
11/28/08	BRIAN MC GRATH	1,133.28
12/1/08	BRIAN MC GRATH	900.00
12/12/08	BRIAN MC GRATH	1,387.95
12/26/08	BRIAN MC GRATH	1,387.95
12/26/08	BRIAN MC GRATH	171.89
12/26/08	BRIAN MC GRATH	131.46
1/9/09	BRIAN MC GRATH	89.83
1/9/09	BRIAN MC GRATH	1,368.30
1/9/09	BRIAN MC GRATH	129.94
1/20/09	BRIAN MC GRATH	600.00
1/23/09	BRIAN MC GRATH	3,539.66
1/23/09	BRIAN MC GRATH	1,368.30
1/23/09	BRIAN MC GRATH	292.94
1/30/09	BRIAN MC GRATH	300.00
2/6/09	BRIAN MC GRATH	1,113.63
2/6/09	BRIAN MC GRATH	864.12
2/6/09	BRIAN MC GRATH	89.83
2/6/09	BRIAN MC GRATH	-1,113.63
2/20/09	BRIAN MC GRATH	1,646.61
2/20/09	BRIAN MC GRATH	7,306.79
2/20/09	BRIAN MC GRATH	89.83
2/20/09	BRIAN MC GRATH	89.83

Exhibit 3(B)		
Date	Payee	Amount
2/20/09	BRIAN MC GRATH	1,368.30
	<b>Total</b>	24,256.81
02/12/09	CALVARY PROTECTIVE SERVICES	7,169.00
	<b>Total</b>	7,169.00
02/23/09	CENLAR	767,437.60
02/23/09	CENLAR	926,522.11
	<b>Total</b>	1,693,959.71
01/09/09	CHUBB GROUP OF INSURANCE CO.S	11,982.25
02/18/09	CHUBB GROUP OF INSURANCE CO.S	10,384.00
	<b>Total</b>	22,366.25
12/18/08	CIT TECHNOLOGY FIN SERV, INC.	11,607.00
01/05/09	CIT TECHNOLOGY FIN SERV, INC.	11,607.00
	<b>Total</b>	23,214.00
12/16/08	CITIMORTGAGE, INC.	5,998.37
	<b>Total</b>	5,998.37
12/01/08	COMMERCE BANK	7,996.60
12/26/08	COMMERCE BANK	1,000,000.00
02/17/09	COMMERCE BANK	135,638.18
	<b>Total</b>	1,143,634.78
12/30/08	COMMERCE BANK, NA.	250,000.00
01/30/09	COMMERCE BANK, NA.	250,000.00
02/06/09	COMMERCE BANK, NA.	699,107.45
02/10/09	COMMERCE BANK, NA.	952,549.87
	<b>Total</b>	2,151,657.32
01/20/09	COMPUTER TOWN, INC.	7,310.24
	<b>Total</b>	7,310.24
12/03/08	DECOTIIS, FITZPATRICK, COLE &	17,840.66
12/24/08	DECOTIIS, FITZPATRICK, COLE &	60,775.46
01/13/09	DECOTIIS, FITZPATRICK, COLE &	60,775.46
01/28/09	DECOTIIS, FITZPATRICK, COLE &	74,110.04
	<b>Total</b>	213,501.62
01/05/09	DHL EXPRESS INC.	6,794.68
01/21/09	DHL EXPRESS INC.	6,424.91
	<b>Total</b>	13,219.59
12/18/08	DISBURSEMENT ACCT	150,000.00
12/24/08	DISBURSEMENT ACCT	150,000.00
01/06/09	DISBURSEMENT ACCT	200,000.00
01/14/09	DISBURSEMENT ACCT	200,000.00
01/16/09	DISBURSEMENT ACCT	100,000.00
01/29/09	DISBURSEMENT ACCT	200,000.00
02/03/09	DISBURSEMENT ACCT	150,000.00
	<b>Total</b>	1,150,000.00
01/16/09	E-DOMINICA PROMOTIONS	5,500.00
	<b>Total</b>	5,500.00
11/25/08	EVEN FLOW FUNDING	900,000.00
11/25/08	EVEN FLOW FUNDING	2,500,000.00
11/26/08	EVEN FLOW FUNDING	1,050,000.00
12/2/08	EVEN FLOW FUNDING	350,000.00
12/8/08	EVEN FLOW FUNDING	67,500.00
12/9/08	EVEN FLOW FUNDING	340,000.00
12/10/08	EVEN FLOW FUNDING	400,000.00
12/19/08	EVEN FLOW FUNDING	641,000.00
12/19/08	EVEN FLOW FUNDING	371,000.00

<b>Exhibit 3(B)</b>		
<b>Date</b>	<b>Payee</b>	<b>Amount</b>
12/22/08	EVEN FLOW FUNDING	370,000.00
12/26/08	EVEN FLOW FUNDING	1,200,000.00
12/29/08	EVEN FLOW FUNDING	45,000.00
12/30/08	EVEN FLOW FUNDING	2,050,000.00
12/31/08	EVEN FLOW FUNDING	350,000.00
1/26/09	EVEN FLOW FUNDING	1,250,000.00
	<b>Total</b>	11,884,500.00
1/2/09	EVEN FLOW FUNDING / COMMERCE	734,400.00
	<b>Total</b>	734,400.00
12/8/08	EVEN FLOW FUNDING LLC	730,000.00
	<b>Total</b>	730,000.00
11/28/08	FABRICIO SILVA	634.24
11/28/08	FABRICIO SILVA	1,052.71
12/3/08	FABRICIO SILVA	229.07
12/12/08	FABRICIO SILVA	1,523.84
12/26/08	FABRICIO SILVA	1,052.71
12/26/08	FABRICIO SILVA	634.24
12/26/08	FABRICIO SILVA	2,402.30
12/30/08	FABRICIO SILVA	215.50
1/9/09	FABRICIO SILVA	1,040.97
1/9/09	FABRICIO SILVA	627.49
1/23/09	FABRICIO SILVA	1,040.97
1/23/09	FABRICIO SILVA	627.49
1/29/09	FABRICIO SILVA	250.68
2/6/09	FABRICIO SILVA	1,040.97
2/6/09	FABRICIO SILVA	627.49
2/20/09	FABRICIO SILVA	1,276.97
2/20/09	FABRICIO SILVA	627.49
2/20/09	FABRICIO SILVA	3,753.17
	<b>Total</b>	18,658.30
12/19/08	FANNIE MAE	43,740.80
01/02/09	FANNIE MAE	7,948.70
01/05/09	FANNIE MAE	11,611.32
01/23/09	FANNIE MAE	50,802.60
02/18/09	FANNIE MAE	11,430.88
	<b>Total</b>	125,534.30
12/18/08	FAST TRACK FUNDING SOLUTIONS INC.	6,000.00
	<b>Total</b>	6,000.00
01/05/09	FIRST AMERICAN CORELOGIC SYSTEMS, INC.	15,896.84
01/15/09	FIRST AMERICAN CORELOGIC SYSTEMS, INC.	9,214.68
	<b>Total</b>	25,111.52
12/03/08	FIRST MERCANTILE	6,086.69
12/10/08	FIRST MERCANTILE	5,301.02
12/10/08	FIRST MERCANTILE	5,301.02
12/10/08	FIRST MERCANTILE	-5,301.02
12/18/08	FIRST MERCANTILE	5,446.96
01/06/09	FIRST MERCANTILE	5,182.93
01/07/09	FIRST MERCANTILE	-5,182.93
01/07/09	FIRST MERCANTILE	5,182.90
01/20/09	FIRST MERCANTILE	6,572.56
02/03/09	FIRST MERCANTILE	6,771.20
02/09/09	FIRST MERCANTILE	6,934.94
	<b>Total</b>	42,296.27

Exhibit 3(B)		
Date	Payee	Amount
02/18/09	FIRST PREMIER BANK/INTERCEPT C	530,388.69
	<b>Total</b>	530,388.69
01/21/09	FNMA	500.00
	<b>Total</b>	500.00
12/18/08	FORD CREDIT	584.00
01/13/09	FORD CREDIT	584.00
02/09/09	FORD CREDIT	584.00
02/17/09	FORD CREDIT	-584.00
	<b>Total</b>	1,168.00
01/16/09	FRANKLIN SURETIES, INC.	500.00
	<b>Total</b>	500.00
11/28/08	FREDDIE MAC	35.00
	<b>Total</b>	35.00
01/15/09	GAETA RECYCLING CO., INC	434.56
	<b>Total</b>	434.56
12/04/08	GIBBONS P.C.	39,153.50
12/24/08	GIBBONS P.C.	26,488.87
01/22/09	GIBBONS P.C.	26,488.87
01/29/09	GIBBONS P.C.	91,105.93
01/29/09	GIBBONS P.C.	91,105.93
02/13/09	GIBBONS P.C.	100,000.00
	<b>Total</b>	374,343.10
11/28/08	GLENN HEDGES	3,844.98
12/12/08	GLENN HEDGES	3,844.98
12/26/08	GLENN HEDGES	3,844.98
1/9/09	GLENN HEDGES	3,495.87
1/23/09	GLENN HEDGES	3,495.87
2/6/09	GLENN HEDGES	3,495.87
2/20/09	GLENN HEDGES	3,558.24
2/20/09	GLENN HEDGES	5,946.73
	<b>Total</b>	31,527.52
12/24/08	HORIZON BC BS	67,201.26
01/26/09	HORIZON BC BS	63,763.34
02/02/09	HORIZON BC BS	63,518.16
	<b>Total</b>	194,482.76
12/02/08	HUD	6,265.00
12/02/08	HUD	6,505.20
12/02/08	HUD	6,335.00
12/31/08	HUD	9,940.00
01/12/09	HUD	5,477.50
01/12/09	HUD	6,002.36
01/13/09	HUD	5,119.66
02/13/09	HUD	18,286.86
	<b>Total</b>	63,931.58
12/24/08	ICON / B O A	100,000.00
1/9/09	ICON / B O A	100,000.00
1/13/09	ICON / B O A	350,000.00
1/21/09	ICON / B O A	100,000.00
	<b>Total</b>	650,000.00
11/28/08	JAMES MC GRATH	3,888.68
12/12/08	JAMES MC GRATH	3,888.68
12/26/08	JAMES MC GRATH	3,888.68
1/9/09	JAMES MC GRATH	3,539.66

Exhibit 3(B)		
Date	Payee	Amount
2/6/09	JAMES MC GRATH	3,539.66
2/20/09	JAMES MC GRATH	3,539.66
2/20/09	JAMES MC GRATH	15,261.79
	<b>Total</b>	37,546.81
11/28/08	JARRET COIRO	1,542.79
12/12/08	JARRET COIRO	1,542.79
12/26/08	JARRET COIRO	1,542.79
1/9/09	JARRET COIRO	1,584.93
1/23/09	JARRET COIRO	1,527.71
2/6/09	JARRET COIRO	1,527.71
2/20/09	JARRET COIRO	664.27
2/20/09	JARRET COIRO	1,527.71
	<b>Total</b>	11,460.70
1/16/09	JERRY CARTI	30,000.00
	<b>Total</b>	30,000.00
11/28/08	JOHN KUSKIN	1,749.93
12/12/08	JOHN KUSKIN	1,749.93
12/26/08	JOHN KUSKIN	1,749.93
1/9/09	JOHN KUSKIN	1,729.52
1/23/09	JOHN KUSKIN	1,729.52
2/6/09	JOHN KUSKIN	1,729.52
2/20/09	JOHN KUSKIN	2,250.83
2/20/09	JOHN KUSKIN	6,177.59
	<b>Total</b>	18,866.77
12/16/08	K.D.M. REALTY L.L.C.	22,465.17
01/16/09	K.D.M. REALTY L.L.C.	22,465.17
02/04/09	K.D.M. REALTY L.L.C.	22,465.17
	<b>Total</b>	67,395.51
12/17/08	LAW OFFICE OF KARI M. MYRON	10,109.00
	<b>Total</b>	10,109.00
12/18/08	LEGENT CLEARING	1,500,000.00
12/18/08	LEGENT CLEARING	1,500,000.00
	<b>Total</b>	3,000,000.00
11/28/08	LEROY HAYDEN	1,363.63
12/12/08	LEROY HAYDEN	1,376.69
12/24/08	LEROY HAYDEN	1,126.69
12/26/08	LEROY HAYDEN	250.00
12/26/08	LEROY HAYDEN	1,126.69
12/31/08	LEROY HAYDEN	686.06
1/9/09	LEROY HAYDEN	250.00
1/9/09	LEROY HAYDEN	436.08
1/23/09	LEROY HAYDEN	250.00
1/23/09	LEROY HAYDEN	939.61
2/6/09	LEROY HAYDEN	250.00
2/6/09	LEROY HAYDEN	939.61
2/20/09	LEROY HAYDEN	250.00
2/20/09	LEROY HAYDEN	250.00
2/20/09	LEROY HAYDEN	939.61
2/20/09	LEROY HAYDEN	2,801.20
	<b>Total</b>	13,235.87
01/05/09	LEXIS NEXIS	9,595.23
	<b>Total</b>	9,595.23
02/10/09	LOWENSTEIN SANDLER PC	50,000.00



Exhibit 3(B)		
Date	Payee	Amount
02/13/09	LOWENSTEIN SANDLER PC	300,000.00
02/23/09	LOWENSTEIN SANDLER PC	40,000.00
	<b>Total</b>	390,000.00
1/13/09	MICHAEL AND SUSAN	15,000.00
	<b>Total</b>	15,000.00
11/28/08	MICHAEL CARTI	50.00
11/28/08	MICHAEL CARTI	1,603.56
12/12/08	MICHAEL CARTI	50.00
12/12/08	MICHAEL CARTI	1,603.56
12/26/08	MICHAEL CARTI	50.00
12/26/08	MICHAEL CARTI	1,603.56
1/9/09	MICHAEL CARTI	50.00
1/9/09	MICHAEL CARTI	1,580.91
1/23/09	MICHAEL CARTI	50.00
1/23/09	MICHAEL CARTI	1,628.73
2/6/09	MICHAEL CARTI	50.00
2/6/09	MICHAEL CARTI	1,580.91
2/20/09	MICHAEL CARTI	50.00
2/20/09	MICHAEL CARTI	50.00
2/20/09	MICHAEL CARTI	1,868.64
2/20/09	MICHAEL CARTI	1,152.31
	<b>Total</b>	13,022.18
11/28/08	MICHAEL MC GRATH, JR.	8,261.86
12/3/08	MICHAEL MC GRATH, JR.	66.42
12/11/08	MICHAEL MC GRATH, JR.	100.00
12/12/08	MICHAEL MC GRATH, JR.	8,261.86
12/26/08	MICHAEL MC GRATH, JR.	8,261.86
1/5/09	MICHAEL MC GRATH, JR.	245.00
1/9/09	MICHAEL MC GRATH, JR.	7,414.71
1/23/09	MICHAEL MC GRATH, JR.	7,414.71
	<b>Total</b>	40,026.42
01/02/09	MICRO SYSTEMS, INC	11,323.47
01/29/09	MICRO SYSTEMS, INC	14,845.40
02/13/09	MICRO SYSTEMS, INC	15,675.89
02/13/09	MICRO SYSTEMS, INC	15,675.89
	<b>Total</b>	57,520.65
01/09/09	MORTGAGE FLEX SYSTEMS, INC.	18,631.80
	<b>Total</b>	18,631.80
02/05/09	NACHMAN HAYS BROWNSTEIN	50,000.00
02/10/09	NACHMAN HAYS BROWNSTEIN	25,668.73
02/13/09	NACHMAN HAYS BROWNSTEIN	300,000.00
02/23/09	NACHMAN HAYS BROWNSTEIN	71,555.83
	<b>Total</b>	447,224.56
1/15/09	NGOON LUP GOON	32,000.00
	<b>Total</b>	32,000.00
01/16/09	NORTH AMERICAN MARKETING GROUP LLC	8,930.00
	<b>Total</b>	8,930.00
12/04/08	NORTHEAST HOME FUNDING	11,500.00
12/31/08	NORTHEAST HOME FUNDING	9,000.00
12/31/08	NORTHEAST HOME FUNDING	9,000.00
	<b>Total</b>	29,500.00
02/20/09	NOVARTIS FEDERAL CREDIT UNION	6,101.25
	<b>Total</b>	6,101.25

Exhibit 3(B)		
Date	Payee	Amount
01/29/09	NSF-PMNT	100,000.00
	<b>Total</b>	100,000.00
11/28/08	PAYROLL TAXES	95,610.96
12/12/08	PAYROLL TAXES	91,624.80
12/26/08	PAYROLL TAXES	97,128.18
01/09/09	PAYROLL TAXES	117,792.84
01/23/09	PAYROLL TAXES	127,128.22
02/06/09	PAYROLL TAXES	135,878.15
02/20/09	PAYROLL TAXES	292,110.47
	<b>Total</b>	957,273.62
11/28/08	PENSON FINANCIAL	30,000.00
1/9/09	PENSON FINANCIAL	868,690.00
	<b>Total</b>	898,690.00
1/2/09	PENSON FINANCIAL/ CHASE	650,000.00
	<b>Total</b>	650,000.00
02/17/09	PNC BANK	7,656.30
02/17/09	PNC BANK	123,357.11
02/17/09	PNC BANK	31,701.94
02/18/09	PNC BANK	2,382,724.00
02/18/09	PNC BANK	262,374.92
	<b>Total</b>	2,807,814.27
01/02/09	QUICK COPPER COMMUNICATIONS, LLC.	15,866.65
01/02/09	QUICK COPPER COMMUNICATIONS, LLC.	7,796.25
01/29/09	QUICK COPPER COMMUNICATIONS, LLC.	15,866.65
01/29/09	QUICK COPPER COMMUNICATIONS, LLC.	8,054.42
02/13/09	QUICK COPPER COMMUNICATIONS, LLC.	15,866.65
02/13/09	QUICK COPPER COMMUNICATIONS, LLC.	9,603.66
02/13/09	QUICK COPPER COMMUNICATIONS, LLC.	8,733.00
02/13/09	QUICK COPPER COMMUNICATIONS, LLC.	15,866.65
	<b>Total</b>	97,653.93
11/28/08	RICHARD BARRETT	1,935.24
11/28/08	RICHARD BARRETT	830.04
12/12/08	RICHARD BARRETT	366.30
12/12/08	RICHARD BARRETT	2,112.23
12/26/08	RICHARD BARRETT	1,979.69
12/26/08	RICHARD BARRETT	634.24
1/9/09	RICHARD BARRETT	1,930.51
1/9/09	RICHARD BARRETT	433.81
1/23/09	RICHARD BARRETT	1,913.13
1/23/09	RICHARD BARRETT	889.27
2/6/09	RICHARD BARRETT	1,913.13
2/6/09	RICHARD BARRETT	960.90
2/20/09	RICHARD BARRETT	2,586.37
2/20/09	RICHARD BARRETT	5,474.33
	<b>Total</b>	23,959.19
11/28/08	RICHARD CONFORTI	4,016.83
12/12/08	RICHARD CONFORTI	4,016.83
12/26/08	RICHARD CONFORTI	4,257.21
1/9/09	RICHARD CONFORTI	4,006.49
1/23/09	RICHARD CONFORTI	4,006.49
2/6/09	RICHARD CONFORTI	4,391.10
2/20/09	RICHARD CONFORTI	14,110.73

Exhibit 3(B)		
Date	Payee	Amount
2/20/09	RICHARD CONFORTI	4,499.48
	<b>Total</b>	43,305.16
1/7/09	ROBERT OMARA	200,000.00
	<b>Total</b>	200,000.00
11/28/08	RONALD CARTI	2,931.91
12/12/08	RONALD CARTI	2,931.91
12/12/08	RONALD CARTI	2,026.57
12/26/08	RONALD CARTI	2,931.91
1/9/09	RONALD CARTI	1,825.58
1/9/09	RONALD CARTI	2,671.52
1/23/09	RONALD CARTI	2,671.52
2/6/09	RONALD CARTI	2,671.52
2/20/09	RONALD CARTI	2,715.22
2/20/09	RONALD CARTI	7,180.74
	<b>Total</b>	30,558.40
11/26/08	SOVEREIGN BANK	9,089.82
12/02/08	SOVEREIGN BANK	7,091.48
12/04/08	SOVEREIGN BANK	15,386.00
12/08/08	SOVEREIGN BANK	26,838.88
12/08/08	SOVEREIGN BANK	8,140.98
12/09/08	SOVEREIGN BANK	5,754.80
12/17/08	SOVEREIGN BANK	6,123.26
12/19/08	SOVEREIGN BANK	8,531.94
12/22/08	SOVEREIGN BANK	12,333.37
12/24/08	SOVEREIGN BANK	5,024.00
12/29/08	SOVEREIGN BANK	8,008.43
12/30/08	SOVEREIGN BANK	12,507.84
01/07/09	SOVEREIGN BANK	32,235.96
01/08/09	SOVEREIGN BANK	1,320.38
01/12/09	SOVEREIGN BANK	7,350.09
01/13/09	SOVEREIGN BANK	5,698.38
01/14/09	SOVEREIGN BANK	8,826.72
01/15/09	SOVEREIGN BANK	6,031.09
01/20/09	SOVEREIGN BANK	13,167.20
01/22/09	SOVEREIGN BANK	11,760.00
01/26/09	SOVEREIGN BANK	19,024.06
01/28/09	SOVEREIGN BANK	31,256.52
01/29/09	SOVEREIGN BANK	7,516.99
01/30/09	SOVEREIGN BANK	46,200.04
02/02/09	SOVEREIGN BANK	64,850.00
02/04/09	SOVEREIGN BANK	13,388.99
02/05/09	SOVEREIGN BANK	7,419.47
02/06/09	SOVEREIGN BANK	47,246.31
02/06/09	SOVEREIGN BANK	226,669.00
02/09/09	SOVEREIGN BANK	241,808.14
02/12/09	SOVEREIGN BANK	141,194.36
	<b>Total</b>	1,057,794.50
12/10/08	STATE OF NEW JERSEY	13,666.58
	<b>Total</b>	13,666.58
01/21/09	STERNE, AGEE & LEACH / REGIONS	252,639.25
	<b>Total</b>	252,639.25
01/14/09	STERNE, AGEE & LEACH	250,000.00
	<b>Total</b>	250,000.00

Exhibit 3(B)		
Date	Payee	Amount
11/28/08	SUSAN MC GRATH	4,309.90
12/12/08	SUSAN MC GRATH	4,309.90
12/26/08	SUSAN MC GRATH	4,309.90
1/7/09	SUSAN MC GRATH	6,720.31
1/9/09	SUSAN MC GRATH	3,915.47
1/23/09	SUSAN MC GRATH	3,915.47
1/23/09	SUSAN MC GRATH	491.35
2/6/09	SUSAN MC GRATH	3,915.47
2/20/09	SUSAN MC GRATH	3,915.47
2/20/09	SUSAN MC GRATH	11,039.66
	<b>Total</b>	46,842.90
02/17/09	TD BANK	949,835.34
	<b>Total</b>	949,835.34
12/03/08	TD BANK NA	16,493.06
01/05/09	TD BANK NA	22,708.34
02/03/09	TD BANK NA	15,069.44
	<b>Total</b>	54,270.84
11/28/08	THOMAS MC GRATH	2,494.59
12/12/08	THOMAS MC GRATH	2,494.59
12/26/08	THOMAS MC GRATH	2,494.59
1/9/09	THOMAS MC GRATH	2,473.69
1/23/09	THOMAS MC GRATH	2,473.69
2/6/09	THOMAS MC GRATH	2,473.69
2/6/09	THOMAS MC GRATH	1,371.46
2/6/09	THOMAS MC GRATH	2,535.37
2/6/09	THOMAS MC GRATH	1,391.22
2/20/09	THOMAS MC GRATH	2,262.97
2/20/09	THOMAS MC GRATH	6,837.96
	<b>Total</b>	29,303.82
1/5/09	TRADEWEB LLC	545.00
1/5/09	TRADEWEB LLC	545.00
	<b>Total</b>	1,090.00
12/19/08	UNITED BUSINESS SYSTEMS	15,032.42
	<b>Total</b>	15,032.42
12/17/08	UNIVERSAL CREDIT SERVICES, INC.	8,849.61
01/15/09	UNIVERSAL CREDIT SERVICES, INC.	5,635.29
	<b>Total</b>	14,484.90
12/30/08	UPPER MORELAND TOWNSHIP	5,977.60
	<b>Total</b>	5,977.60
12/23/08	US MTGE / COMMERCE OP ACCT	100,000.00
01/06/09	US MTGE / COMMERCE OP ACCT	100,000.00
01/26/09	US MTGE / COMMERCE OP ACCT	100,000.00
01/29/09	US MTGE / COMMERCE OP ACCT	250,000.00
02/06/09	US MTGE / COMMERCE OP ACCT	100,000.00
	<b>Total</b>	650,000.00
12/19/08	US MTGE / COMMERCE SAVINGS	2,500,000.00
	<b>Total</b>	2,500,000.00
1/15/09	US MTGE ITF BAYVIEW	3,750.00
	<b>Total</b>	3,750.00
01/07/09	VALUATION SOLUTIONS	10,285.00
01/07/09	VALUATION SOLUTIONS	10,200.00
	<b>Total</b>	20,485.00
11/28/08	VERONICA CASSIDY	2,673.14

Exhibit 3(B)		
Date	Payee	Amount
12/12/08	VERONICA CASSIDY	2,784.90
12/26/08	VERONICA CASSIDY	2,930.38
1/9/09	VERONICA CASSIDY	2,644.23
1/23/09	VERONICA CASSIDY	2,644.23
2/6/09	VERONICA CASSIDY	2,644.23
2/20/09	VERONICA CASSIDY	2,689.58
2/20/09	VERONICA CASSIDY	5,822.98
	<b>Total</b>	24,833.67
01/02/09	VILLAGE OFFICE SUPPLY	7,705.55
	<b>Total</b>	7,705.55
12/12/08	VINING SPARKS	217,968.75
12/15/08	VINING SPARKS	200,000.00
	<b>Total</b>	417,968.75
12/31/08	VOLPE,BAJALIA ET AL TRUST ACCT	75,000.00
	<b>Total</b>	75,000.00
02/04/09	WACHOVIA	500,000.00
	<b>Total</b>	500,000.00

Exhibit 3(C)		
Date	Payee	Amount
11/28/08	AMERITRADE	320,000.00
12/5/08	AMERITRADE	2,500,000.00
	<b>Total</b>	2,820,000.00
3/7/08	ANDREW LIPUT	7,314.19
3/21/08	ANDREW LIPUT	7,314.19
3/25/08	ANDREW LIPUT	40.00
4/4/08	ANDREW LIPUT	7,314.19
4/18/08	ANDREW LIPUT	7,293.52
5/2/08	ANDREW LIPUT	7,293.52
5/16/08	ANDREW LIPUT	7,293.52
5/30/08	ANDREW LIPUT	7,293.52
6/13/08	ANDREW LIPUT	7,293.52
6/27/08	ANDREW LIPUT	7,640.08
7/2/08	ANDREW LIPUT	30.00
7/8/08	ANDREW LIPUT	160.48
7/11/08	ANDREW LIPUT	7,811.40
7/25/08	ANDREW LIPUT	7,811.40
8/8/08	ANDREW LIPUT	7,811.40
8/22/08	ANDREW LIPUT	7,811.40
9/5/08	ANDREW LIPUT	7,811.40
9/19/08	ANDREW LIPUT	7,811.40
10/3/08	ANDREW LIPUT	7,811.40
10/17/08	ANDREW LIPUT	7,811.40
10/31/08	ANDREW LIPUT	7,811.40
11/14/08	ANDREW LIPUT	7,811.40
11/28/08	ANDREW LIPUT	7,811.40
12/12/08	ANDREW LIPUT	7,811.40
12/26/08	ANDREW LIPUT	7,811.40
1/9/09	ANDREW LIPUT	7,203.74
1/23/09	ANDREW LIPUT	7,203.74
2/6/09	ANDREW LIPUT	7,203.74
2/20/09	ANDREW LIPUT	7,420.52
2/20/09	ANDREW LIPUT	24,105.68
	<b>Total</b>	220,966.35
12/17/08	BAYVIEW	3,727.10
2/17/09	BAYVIEW	3,727.71
	<b>Total</b>	7,454.81
3/18/08	BAYVIEW TRUST	4,568.00
4/18/08	BAYVIEW TRUST	4,575.54
5/16/08	BAYVIEW TRUST	4,575.85
6/19/08	BAYVIEW TRUST	4,569.10
7/17/08	BAYVIEW TRUST	38,413.92
8/19/08	BAYVIEW TRUST	52,942.62
9/17/08	BAYVIEW TRUST	3,726.21
10/17/08	BAYVIEW TRUST	3,726.50
11/18/08	BAYVIEW TRUST	3,726.80
1/15/09	BAYVIEW TRUST	3,727.41
	<b>Total</b>	124,551.95
2/12/09	BOA / ICON	400,000.00
	<b>Total</b>	400,000.00

Exhibit 3(C)		
Date	Payee	Amount
2/25/08	BRIAN MC GRATH	1,127.91
3/7/08	BRIAN MC GRATH	1,110.16
3/7/08	BRIAN MC GRATH	170.04
3/21/08	BRIAN MC GRATH	1,110.16
4/4/08	BRIAN MC GRATH	1,110.16
4/18/08	BRIAN MC GRATH	1,110.16
10/17/08	BRIAN MC GRATH	1,364.83
10/17/08	BRIAN MC GRATH	796.71
10/17/08	BRIAN MC GRATH	404.63
10/31/08	BRIAN MC GRATH	1,121.95
11/6/08	BRIAN MC GRATH	1,200.00
11/14/08	BRIAN MC GRATH	1,387.95
11/14/08	BRIAN MC GRATH	131.46
11/28/08	BRIAN MC GRATH	1,133.28
12/1/08	BRIAN MC GRATH	900.00
12/12/08	BRIAN MC GRATH	1,387.95
12/26/08	BRIAN MC GRATH	1,387.95
12/26/08	BRIAN MC GRATH	171.89
12/26/08	BRIAN MC GRATH	131.46
1/9/09	BRIAN MC GRATH	89.83
1/9/09	BRIAN MC GRATH	1,368.30
1/9/09	BRIAN MC GRATH	129.94
1/20/09	BRIAN MC GRATH	600.00
1/23/09	BRIAN MC GRATH	3,539.66
1/23/09	BRIAN MC GRATH	1,368.30
1/23/09	BRIAN MC GRATH	292.94
1/30/09	BRIAN MC GRATH	300.00
2/6/09	BRIAN MC GRATH	1,113.63
2/6/09	BRIAN MC GRATH	864.12
2/6/09	BRIAN MC GRATH	89.83
2/6/09	BRIAN MC GRATH	-1,113.63
2/20/09	BRIAN MC GRATH	1,646.61
2/20/09	BRIAN MC GRATH	7,306.79
2/20/09	BRIAN MC GRATH	89.83
2/20/09	BRIAN MC GRATH	89.83
2/20/09	BRIAN MC GRATH	1,368.30
	<b>Total</b>	36,402.93
5/2/08	CAP MKTS / COMMERCE SAVINGS	600,000.00
	<b>Total</b>	600,000.00
11/14/08	COMMERCE BANK/EVEN FLOW FUNDIN	2,100,000.00
	<b>Total</b>	2,100,000.00
9/26/08	COMMERCE BANK/MICHAEL	400,000.00
9/29/08	COMMERCE BANK/MICHAEL	200,000.00
11/14/08	COMMERCE BANK/MICHAEL	50,000.00
	<b>Total</b>	650,000.00
7/1/08	EVEN FLOW FUNDING	225,000.00
7/2/08	EVEN FLOW FUNDING	1,500,000.00
10/9/08	EVEN FLOW FUNDING	330,000.00
10/28/08	EVEN FLOW FUNDING	400,000.00
11/13/08	EVEN FLOW FUNDING	1,577,301.54

<b>Exhibit 3(C)</b>		
<b>Date</b>	<b>Payee</b>	<b>Amount</b>
11/25/08	EVEN FLOW FUNDING	900,000.00
11/25/08	EVEN FLOW FUNDING	2,500,000.00
11/26/08	EVEN FLOW FUNDING	1,050,000.00
12/2/08	EVEN FLOW FUNDING	350,000.00
12/8/08	EVEN FLOW FUNDING	67,500.00
12/9/08	EVEN FLOW FUNDING	340,000.00
12/10/08	EVEN FLOW FUNDING	400,000.00
12/19/08	EVEN FLOW FUNDING	641,000.00
12/19/08	EVEN FLOW FUNDING	371,000.00
12/22/08	EVEN FLOW FUNDING	370,000.00
12/26/08	EVEN FLOW FUNDING	1,200,000.00
12/29/08	EVEN FLOW FUNDING	45,000.00
12/30/08	EVEN FLOW FUNDING	2,050,000.00
12/31/08	EVEN FLOW FUNDING	350,000.00
1/26/09	EVEN FLOW FUNDING	1,250,000.00
	<b>Total</b>	15,916,801.54
6/12/08	EVEN FLOW FUNDING / COMMERCE	375,000.00
1/2/09	EVEN FLOW FUNDING / COMMERCE	734,400.00
	<b>Total</b>	1,109,400.00
9/9/08	EVEN FLOW FUNDING LLC	710,940.29
9/11/08	EVEN FLOW FUNDING LLC	1,175,000.00
9/15/08	EVEN FLOW FUNDING LLC	2,000,000.00
10/8/08	EVEN FLOW FUNDING LLC	2,700,000.00
12/8/08	EVEN FLOW FUNDING LLC	730,000.00
	<b>Total</b>	7,315,940.29
6/5/08	EVEN FLOW FUNDING LLC / COMMER	400,000.00
	<b>Total</b>	400,000.00
2/29/08	FABRICIO SILVA	1,180.93
3/6/08	FABRICIO SILVA	407.30
3/7/08	FABRICIO SILVA	1,130.52
3/21/08	FABRICIO SILVA	1,039.25
4/1/08	FABRICIO SILVA	420.37
4/4/08	FABRICIO SILVA	1,039.25
4/18/08	FABRICIO SILVA	735.48
4/18/08	FABRICIO SILVA	300.00
4/18/08	FABRICIO SILVA	735.48
4/21/08	FABRICIO SILVA	-735.48
5/2/08	FABRICIO SILVA	1,035.48
5/6/08	FABRICIO SILVA	241.07
5/16/08	FABRICIO SILVA	1,035.48
5/16/08	FABRICIO SILVA	705.99
5/30/08	FABRICIO SILVA	1,035.48
6/2/08	FABRICIO SILVA	425.35
6/11/08	FABRICIO SILVA	205.00
6/13/08	FABRICIO SILVA	1,035.48
6/27/08	FABRICIO SILVA	1,039.24
7/3/08	FABRICIO SILVA	383.77
7/11/08	FABRICIO SILVA	1,052.71
7/25/08	FABRICIO SILVA	1,052.71
7/30/08	FABRICIO SILVA	378.84



Exhibit 3(C)		
Date	Payee	Amount
8/8/08	FABRICIO SILVA	1,052.71
8/22/08	FABRICIO SILVA	1,052.71
9/3/08	FABRICIO SILVA	287.88
9/5/08	FABRICIO SILVA	1,052.71
9/19/08	FABRICIO SILVA	1,052.71
9/29/08	FABRICIO SILVA	389.37
10/3/08	FABRICIO SILVA	1,523.84
10/17/08	FABRICIO SILVA	1,201.34
10/17/08	FABRICIO SILVA	1,523.84
10/29/08	FABRICIO SILVA	301.51
10/31/08	FABRICIO SILVA	1,523.84
11/14/08	FABRICIO SILVA	1,523.84
11/28/08	FABRICIO SILVA	634.24
11/28/08	FABRICIO SILVA	1,052.71
12/3/08	FABRICIO SILVA	229.07
12/12/08	FABRICIO SILVA	1,523.84
12/26/08	FABRICIO SILVA	1,052.71
12/26/08	FABRICIO SILVA	634.24
12/26/08	FABRICIO SILVA	2,402.30
12/30/08	FABRICIO SILVA	215.50
1/9/09	FABRICIO SILVA	1,040.97
1/9/09	FABRICIO SILVA	627.49
1/23/09	FABRICIO SILVA	1,040.97
1/23/09	FABRICIO SILVA	627.49
1/29/09	FABRICIO SILVA	250.68
2/6/09	FABRICIO SILVA	1,040.97
2/6/09	FABRICIO SILVA	627.49
2/20/09	FABRICIO SILVA	1,276.97
2/20/09	FABRICIO SILVA	627.49
2/20/09	FABRICIO SILVA	3,753.17
	<b>Total</b>	47,024.30
3/7/08	GLENN HEDGES	3,484.43
3/21/08	GLENN HEDGES	3,516.38
4/4/08	GLENN HEDGES	3,532.46
4/18/08	GLENN HEDGES	3,528.57
5/2/08	GLENN HEDGES	3,528.57
5/16/08	GLENN HEDGES	3,528.57
5/30/08	GLENN HEDGES	3,528.57
6/13/08	GLENN HEDGES	3,528.57
6/27/08	GLENN HEDGES	3,528.57
7/11/08	GLENN HEDGES	3,528.57
7/25/08	GLENN HEDGES	3,528.57
8/8/08	GLENN HEDGES	3,528.57
8/22/08	GLENN HEDGES	3,528.57
9/5/08	GLENN HEDGES	3,528.57
9/19/08	GLENN HEDGES	3,528.57
10/3/08	GLENN HEDGES	3,535.29
10/17/08	GLENN HEDGES	3,844.98
10/31/08	GLENN HEDGES	3,844.98
11/14/08	GLENN HEDGES	3,844.98

Exhibit 3(C)		
Date	Payee	Amount
11/28/08	GLENN HEDGES	3,844.98
12/12/08	GLENN HEDGES	3,844.98
12/26/08	GLENN HEDGES	3,844.98
1/9/09	GLENN HEDGES	3,495.87
1/23/09	GLENN HEDGES	3,495.87
2/6/09	GLENN HEDGES	3,495.87
2/20/09	GLENN HEDGES	3,558.24
2/20/09	GLENN HEDGES	5,946.73
	<b>Total</b>	99,473.86
6/12/08	ICON / BOA	100,000.00
10/14/08	ICON / BOA	200,000.00
12/24/08	ICON / BOA	100,000.00
1/9/09	ICON / BOA	100,000.00
1/13/09	ICON / BOA	350,000.00
1/21/09	ICON / BOA	100,000.00
	<b>Total</b>	950,000.00
4/10/08	ICON / BOA OP ACCT	100,000.00
6/17/08	ICON / BOA OP ACCT	100,000.00
9/2/08	ICON / BOA OP ACCT	100,000.00
9/12/08	ICON / BOA OP ACCT	300,000.00
	<b>Total</b>	600,000.00
3/7/08	JAMES MC GRATH	3,335.98
3/21/08	JAMES MC GRATH	3,846.58
4/4/08	JAMES MC GRATH	3,380.45
4/18/08	JAMES MC GRATH	3,838.21
5/2/08	JAMES MC GRATH	3,338.21
5/16/08	JAMES MC GRATH	3,838.21
5/30/08	JAMES MC GRATH	3,338.21
6/13/08	JAMES MC GRATH	3,338.21
6/27/08	JAMES MC GRATH	3,838.21
7/11/08	JAMES MC GRATH	3,338.21
7/25/08	JAMES MC GRATH	3,838.21
8/8/08	JAMES MC GRATH	3,338.21
8/22/08	JAMES MC GRATH	3,838.21
8/27/08	JAMES MC GRATH	4,800.00
9/5/08	JAMES MC GRATH	3,338.21
9/19/08	JAMES MC GRATH	3,838.21
10/3/08	JAMES MC GRATH	3,573.80
10/17/08	JAMES MC GRATH	3,573.80
10/31/08	JAMES MC GRATH	3,725.61
11/14/08	JAMES MC GRATH	3,888.68
11/28/08	JAMES MC GRATH	3,888.68
12/12/08	JAMES MC GRATH	3,888.68
12/26/08	JAMES MC GRATH	3,888.68
1/9/09	JAMES MC GRATH	3,539.66
2/6/09	JAMES MC GRATH	3,539.66
2/20/09	JAMES MC GRATH	3,539.66
2/20/09	JAMES MC GRATH	15,261.79
	<b>Total</b>	110,730.23
3/7/08	JARRET COIRO	1,530.22

Exhibit 3(C)		
Date	Payee	Amount
3/21/08	JARRET COIRO	1,503.05
4/4/08	JARRET COIRO	1,582.39
4/18/08	JARRET COIRO	1,522.51
5/2/08	JARRET COIRO	1,522.51
5/16/08	JARRET COIRO	1,522.51
5/30/08	JARRET COIRO	1,522.51
6/13/08	JARRET COIRO	1,522.51
6/27/08	JARRET COIRO	1,522.51
6/27/08	JARRET COIRO	423.86
7/11/08	JARRET COIRO	1,522.51
7/25/08	JARRET COIRO	1,530.44
8/8/08	JARRET COIRO	1,604.22
8/22/08	JARRET COIRO	1,542.79
9/5/08	JARRET COIRO	1,623.35
9/19/08	JARRET COIRO	1,596.51
10/3/08	JARRET COIRO	1,561.41
10/17/08	JARRET COIRO	1,542.79
10/31/08	JARRET COIRO	1,585.41
11/14/08	JARRET COIRO	1,543.33
11/28/08	JARRET COIRO	1,542.79
12/12/08	JARRET COIRO	1,542.79
12/26/08	JARRET COIRO	1,542.79
1/9/09	JARRET COIRO	1,584.93
1/23/09	JARRET COIRO	1,527.71
2/6/09	JARRET COIRO	1,527.71
2/20/09	JARRET COIRO	664.27
2/20/09	JARRET COIRO	1,527.71
	<b>Total</b>	41,288.04
3/7/08	JERRY CARTI	13,756.83
3/21/08	JERRY CARTI	13,756.83
4/4/08	JERRY CARTI	13,942.83
4/18/08	JERRY CARTI	14,686.83
5/2/08	JERRY CARTI	14,686.83
5/16/08	JERRY CARTI	14,686.83
7/9/08	JERRY CARTI	90,000.00
9/5/08	JERRY CARTI	9,000.00
9/10/08	JERRY CARTI	66,000.00
10/23/08	JERRY CARTI	20,000.00
1/16/09	JERRY CARTI	30,000.00
	<b>Total</b>	300,516.98
3/7/08	JOHN KUSKIN	1,726.11
3/21/08	JOHN KUSKIN	1,726.11
4/4/08	JOHN KUSKIN	1,726.11
4/18/08	JOHN KUSKIN	1,726.11
5/2/08	JOHN KUSKIN	1,726.11
5/16/08	JOHN KUSKIN	1,726.11
5/30/08	JOHN KUSKIN	1,731.89
6/13/08	JOHN KUSKIN	1,749.93
6/27/08	JOHN KUSKIN	1,749.93
7/11/08	JOHN KUSKIN	1,749.93

<b>Exhibit 3(C)</b>		
<b>Date</b>	<b>Payee</b>	<b>Amount</b>
7/25/08	JOHN KUSKIN	1,749.93
8/8/08	JOHN KUSKIN	1,749.93
8/22/08	JOHN KUSKIN	1,749.93
9/5/08	JOHN KUSKIN	1,749.93
9/19/08	JOHN KUSKIN	1,749.93
10/3/08	JOHN KUSKIN	1,749.93
10/17/08	JOHN KUSKIN	1,749.93
10/31/08	JOHN KUSKIN	1,749.93
11/14/08	JOHN KUSKIN	1,749.93
11/28/08	JOHN KUSKIN	1,749.93
12/12/08	JOHN KUSKIN	1,749.93
12/26/08	JOHN KUSKIN	1,749.93
1/9/09	JOHN KUSKIN	1,729.52
1/23/09	JOHN KUSKIN	1,729.52
2/6/09	JOHN KUSKIN	1,729.52
2/20/09	JOHN KUSKIN	2,250.83
2/20/09	JOHN KUSKIN	6,177.59
	<b>Total</b>	51,954.48
11/13/08	JP MORGAN/EVEN FLOW FUNDING	1,000,000.00
	<b>Total</b>	1,000,000.00
2/28/08	LEGENT CLEARING	75,661.00
3/5/08	LEGENT CLEARING	268,414.00
3/10/08	LEGENT CLEARING	61,150.00
3/10/08	LEGENT CLEARING	291,765.00
3/11/08	LEGENT CLEARING	76,910.00
6/2/08	LEGENT CLEARING	273,985.00
6/9/08	LEGENT CLEARING	101,000.00
6/26/08	LEGENT CLEARING	530,740.00
7/14/08	LEGENT CLEARING	152,912.00
7/14/08	LEGENT CLEARING	100,000.00
8/12/08	LEGENT CLEARING	150,961.00
8/13/08	LEGENT CLEARING	316,264.00
8/15/08	LEGENT CLEARING	664,512.00
8/19/08	LEGENT CLEARING	203,065.00
8/21/08	LEGENT CLEARING	400,000.00
9/8/08	LEGENT CLEARING	500,000.00
9/12/08	LEGENT CLEARING	3,691,582.00
10/15/08	LEGENT CLEARING	60,000.00
10/20/08	LEGENT CLEARING	1,000,000.00
10/24/08	LEGENT CLEARING	750,000.00
10/24/08	LEGENT CLEARING	250,000.00
11/7/08	LEGENT CLEARING	416,070.00
12/18/08	LEGENT CLEARING	1,500,000.00
	<b>Total</b>	11,834,991.00
2/29/08	LEROY HAYDEN	3,182.88
3/21/08	LEROY HAYDEN	1,200.00
3/21/08	LEROY HAYDEN	1,436.25
4/2/08	LEROY HAYDEN	1,762.06
4/4/08	LEROY HAYDEN	1,200.00
4/4/08	LEROY HAYDEN	1,436.25

<b>Exhibit 3(C)</b>		
<b>Date</b>	<b>Payee</b>	<b>Amount</b>
4/18/08	LEROY HAYDEN	1,200.00
4/18/08	LEROY HAYDEN	1,689.29
5/2/08	LEROY HAYDEN	1,200.00
5/2/08	LEROY HAYDEN	1,463.89
5/16/08	LEROY HAYDEN	1,200.00
5/16/08	LEROY HAYDEN	1,463.89
5/30/08	LEROY HAYDEN	1,200.00
5/30/08	LEROY HAYDEN	1,463.89
6/13/08	LEROY HAYDEN	1,200.00
6/13/08	LEROY HAYDEN	1,070.15
6/13/08	LEROY HAYDEN	1,750.00
6/13/08	LEROY HAYDEN	256.54
6/27/08	LEROY HAYDEN	1,691.78
7/11/08	LEROY HAYDEN	1,200.00
7/11/08	LEROY HAYDEN	1,097.38
7/25/08	LEROY HAYDEN	1,200.00
7/25/08	LEROY HAYDEN	1,326.69
8/8/08	LEROY HAYDEN	1,200.00
8/8/08	LEROY HAYDEN	1,466.78
8/22/08	LEROY HAYDEN	2,526.69
9/5/08	LEROY HAYDEN	2,609.97
9/19/08	LEROY HAYDEN	2,666.78
9/30/08	LEROY HAYDEN	2,526.69
10/17/08	LEROY HAYDEN	102.88
10/31/08	LEROY HAYDEN	250.00
10/31/08	LEROY HAYDEN	2,276.69
10/31/08	LEROY HAYDEN	2,508.28
11/14/08	LEROY HAYDEN	250.00
11/14/08	LEROY HAYDEN	2,276.69
11/28/08	LEROY HAYDEN	1,363.63
12/12/08	LEROY HAYDEN	1,376.69
12/24/08	LEROY HAYDEN	1,126.69
12/26/08	LEROY HAYDEN	250.00
12/26/08	LEROY HAYDEN	1,126.69
12/31/08	LEROY HAYDEN	686.06
1/9/09	LEROY HAYDEN	250.00
1/9/09	LEROY HAYDEN	436.08
1/23/09	LEROY HAYDEN	250.00
1/23/09	LEROY HAYDEN	939.61
2/6/09	LEROY HAYDEN	250.00
2/6/09	LEROY HAYDEN	939.61
2/20/09	LEROY HAYDEN	250.00
2/20/09	LEROY HAYDEN	250.00
2/20/09	LEROY HAYDEN	939.61
2/20/09	LEROY HAYDEN	2,801.20
	<b>Total</b>	65,788.26
6/18/08	MICHAEL & SUSAN	100,000.00
	<b>Total</b>	100,000.00
5/19/08	MICHAEL & SUSAN / COMMERCE	50,000.00

Exhibit 3(C)		
Date	Payee	Amount
10/6/08	MICHAEL & SUSAN / COMMERCE	300,000.00
	<b>Total</b>	350,000.00
1/13/09	MICHAEL AND SUSAN	15,000.00
	<b>Total</b>	15,000.00
6/24/08	MICHAEL AND SUSAN / COMMERCE	2,000,000.00
10/2/08	MICHAEL AND SUSAN / COMMERCE	300,000.00
10/8/08	MICHAEL AND SUSAN / COMMERCE	500,000.00
	<b>Total</b>	2,800,000.00
3/7/08	MICHAEL CARTI	50.00
3/7/08	MICHAEL CARTI	1,640.68
3/21/08	MICHAEL CARTI	50.00
3/21/08	MICHAEL CARTI	1,721.09
4/4/08	MICHAEL CARTI	50.00
4/4/08	MICHAEL CARTI	1,696.55
4/18/08	MICHAEL CARTI	50.00
4/18/08	MICHAEL CARTI	1,616.24
5/2/08	MICHAEL CARTI	50.00
5/2/08	MICHAEL CARTI	1,634.63
5/16/08	MICHAEL CARTI	50.00
5/16/08	MICHAEL CARTI	1,582.21
5/30/08	MICHAEL CARTI	50.00
5/30/08	MICHAEL CARTI	1,354.87
6/13/08	MICHAEL CARTI	50.00
6/13/08	MICHAEL CARTI	1,586.05
6/27/08	MICHAEL CARTI	50.00
6/27/08	MICHAEL CARTI	1,603.56
7/11/08	MICHAEL CARTI	50.00
7/11/08	MICHAEL CARTI	1,603.56
7/25/08	MICHAEL CARTI	50.00
7/25/08	MICHAEL CARTI	1,655.93
8/8/08	MICHAEL CARTI	50.00
8/8/08	MICHAEL CARTI	1,638.71
8/22/08	MICHAEL CARTI	50.00
8/22/08	MICHAEL CARTI	1,658.45
9/5/08	MICHAEL CARTI	50.00
9/5/08	MICHAEL CARTI	935.40
9/19/08	MICHAEL CARTI	50.00
9/19/08	MICHAEL CARTI	1,477.24
10/3/08	MICHAEL CARTI	50.00
10/3/08	MICHAEL CARTI	1,494.93
10/17/08	MICHAEL CARTI	50.00
10/17/08	MICHAEL CARTI	1,645.14
10/31/08	MICHAEL CARTI	50.00
10/31/08	MICHAEL CARTI	1,611.38
11/14/08	MICHAEL CARTI	50.00
11/14/08	MICHAEL CARTI	1,631.83
11/28/08	MICHAEL CARTI	50.00
11/28/08	MICHAEL CARTI	1,603.56
12/12/08	MICHAEL CARTI	50.00
12/12/08	MICHAEL CARTI	1,603.56

Exhibit 3(C)		
Date	Payee	Amount
12/26/08	MICHAEL CARTI	50.00
12/26/08	MICHAEL CARTI	1,603.56
1/9/09	MICHAEL CARTI	50.00
1/9/09	MICHAEL CARTI	1,580.91
1/23/09	MICHAEL CARTI	50.00
1/23/09	MICHAEL CARTI	1,628.73
2/6/09	MICHAEL CARTI	50.00
2/6/09	MICHAEL CARTI	1,580.91
2/20/09	MICHAEL CARTI	50.00
2/20/09	MICHAEL CARTI	50.00
2/20/09	MICHAEL CARTI	1,868.64
2/20/09	MICHAEL CARTI	1,152.31
	<b>Total</b>	43,760.63
2/27/08	MICHAEL MC GRATH, JR.	168.00
3/7/08	MICHAEL MC GRATH, JR.	7,253.53
3/11/08	MICHAEL MC GRATH, JR.	502.00
3/18/08	MICHAEL MC GRATH, JR.	1,100.00
3/21/08	MICHAEL MC GRATH, JR.	7,253.53
3/25/08	MICHAEL MC GRATH, JR.	200.00
4/4/08	MICHAEL MC GRATH, JR.	7,253.53
4/18/08	MICHAEL MC GRATH, JR.	7,500.83
5/2/08	MICHAEL MC GRATH, JR.	7,820.73
5/6/08	MICHAEL MC GRATH, JR.	1,100.00
5/12/08	MICHAEL MC GRATH, JR.	1,099.25
5/16/08	MICHAEL MC GRATH, JR.	8,261.86
5/28/08	MICHAEL MC GRATH, JR.	7,500.00
5/30/08	MICHAEL MC GRATH, JR.	8,261.86
6/9/08	MICHAEL MC GRATH, JR.	2,513.00
6/13/08	MICHAEL MC GRATH, JR.	8,261.86
6/17/08	MICHAEL MC GRATH, JR.	50.00
6/19/08	MICHAEL MC GRATH, JR.	2,196.39
6/27/08	MICHAEL MC GRATH, JR.	8,261.86
7/11/08	MICHAEL MC GRATH, JR.	8,261.86
7/25/08	MICHAEL MC GRATH, JR.	8,261.86
8/8/08	MICHAEL MC GRATH, JR.	8,261.86
8/13/08	MICHAEL MC GRATH, JR.	45.00
8/22/08	MICHAEL MC GRATH, JR.	8,261.86
9/5/08	MICHAEL MC GRATH, JR.	8,261.86
9/19/08	MICHAEL MC GRATH, JR.	8,261.86
10/3/08	MICHAEL MC GRATH, JR.	8,261.86
10/17/08	MICHAEL MC GRATH, JR.	799.00
10/17/08	MICHAEL MC GRATH, JR.	8,261.86
10/31/08	MICHAEL MC GRATH, JR.	8,261.86
11/14/08	MICHAEL MC GRATH, JR.	8,261.86
11/28/08	MICHAEL MC GRATH, JR.	8,261.86
12/3/08	MICHAEL MC GRATH, JR.	66.42
12/11/08	MICHAEL MC GRATH, JR.	100.00
12/12/08	MICHAEL MC GRATH, JR.	8,261.86
12/26/08	MICHAEL MC GRATH, JR.	8,261.86
1/5/09	MICHAEL MC GRATH, JR.	245.00

<b>Exhibit 3(C)</b>		
<b>Date</b>	<b>Payee</b>	<b>Amount</b>
1/9/09	MICHAEL MC GRATH, JR.	7,414.71
1/23/09	MICHAEL MC GRATH, JR.	7,414.71
	<b>Total</b>	210,047.25
4/23/08	MICHAEL MCGRATH	162.00
	<b>Total</b>	162.00
10/28/08	NEWBRIDGE SECURITIES	1,000,000.00
	<b>Total</b>	1,000,000.00
2/26/08	NFS	81,126.50
2/27/08	NFS	100,000.00
3/13/08	NFS	494,363.20
3/20/08	NFS	539,105.00
5/16/08	NFS	25,000.00
6/2/08	NFS	220,515.00
6/6/08	NFS	234,388.00
6/9/08	NFS	942,611.40
6/24/08	NFS	56,050.00
7/7/08	NFS	1,262,300.00
8/20/08	NFS	500,000.00
8/27/08	NFS	166,369.13
9/17/08	NFS	238,000.00
10/3/08	NFS	227,000.00
	<b>Total</b>	5,086,828.23
1/15/09	NGOON LUP GOON	32,000.00
	<b>Total</b>	32,000.00
2/27/08	PENSON FINANCIAL	163,013.00
4/29/08	PENSON FINANCIAL	376,700.00
5/28/08	PENSON FINANCIAL	312,750.00
6/9/08	PENSON FINANCIAL	533,300.00
6/27/08	PENSON FINANCIAL	761,809.00
7/3/08	PENSON FINANCIAL	299,838.30
8/13/08	PENSON FINANCIAL	178,000.00
9/2/08	PENSON FINANCIAL	146,000.00
9/11/08	PENSON FINANCIAL	1,040,000.00
10/24/08	PENSON FINANCIAL	300,000.00
11/28/08	PENSON FINANCIAL	30,000.00
1/9/09	PENSON FINANCIAL	868,690.00
	<b>Total</b>	5,010,100.30
3/10/08	PENSON FINANCIAL SVCS	469,840.00
5/6/08	PENSON FINANCIAL SVCS	664,745.00
7/14/08	PENSON FINANCIAL SVCS	627,860.00
7/29/08	PENSON FINANCIAL SVCS	190,307.95
8/8/08	PENSON FINANCIAL SVCS	135,330.00
8/15/08	PENSON FINANCIAL SVCS	122,088.71
8/20/08	PENSON FINANCIAL SVCS	40,300.00
8/21/08	PENSON FINANCIAL SVCS	500,000.00
	<b>Total</b>	2,750,471.66
1/2/09	PENSON FINANCIAL/ CHASE	650,000.00
	<b>Total</b>	650,000.00
3/7/08	RICHARD BARRETT	2,267.61
3/21/08	RICHARD BARRETT	1,679.95



Exhibit 3(C)		
Date	Payee	Amount
3/21/08	RICHARD BARRETT	1,253.99
4/4/08	RICHARD BARRETT	1,780.60
4/4/08	RICHARD BARRETT	970.27
4/18/08	RICHARD BARRETT	1,694.93
4/18/08	RICHARD BARRETT	1,124.86
5/2/08	RICHARD BARRETT	1,702.69
5/2/08	RICHARD BARRETT	628.09
5/16/08	RICHARD BARRETT	823.70
5/16/08	RICHARD BARRETT	1,702.69
5/30/08	RICHARD BARRETT	1,702.69
5/30/08	RICHARD BARRETT	785.54
6/13/08	RICHARD BARRETT	486.04
6/13/08	RICHARD BARRETT	1,702.69
6/27/08	RICHARD BARRETT	1,702.69
6/27/08	RICHARD BARRETT	761.72
6/27/08	RICHARD BARRETT	461.75
7/11/08	RICHARD BARRETT	1,702.69
7/11/08	RICHARD BARRETT	481.98
7/25/08	RICHARD BARRETT	842.22
7/25/08	RICHARD BARRETT	1,702.69
8/8/08	RICHARD BARRETT	1,702.69
8/8/08	RICHARD BARRETT	596.14
8/22/08	RICHARD BARRETT	1,702.69
8/22/08	RICHARD BARRETT	755.29
9/5/08	RICHARD BARRETT	1,702.69
9/5/08	RICHARD BARRETT	611.34
9/19/08	RICHARD BARRETT	1,702.69
9/19/08	RICHARD BARRETT	538.93
10/3/08	RICHARD BARRETT	678.54
10/3/08	RICHARD BARRETT	1,794.14
10/17/08	RICHARD BARRETT	1,803.24
10/17/08	RICHARD BARRETT	761.46
10/31/08	RICHARD BARRETT	1,935.24
10/31/08	RICHARD BARRETT	784.83
10/31/08	RICHARD BARRETT	543.14
11/14/08	RICHARD BARRETT	1,935.24
11/14/08	RICHARD BARRETT	776.15
11/28/08	RICHARD BARRETT	1,935.24
11/28/08	RICHARD BARRETT	830.04
12/12/08	RICHARD BARRETT	366.30
12/12/08	RICHARD BARRETT	2,112.23
12/26/08	RICHARD BARRETT	1,979.69
12/26/08	RICHARD BARRETT	634.24
1/9/09	RICHARD BARRETT	1,930.51
1/9/09	RICHARD BARRETT	433.81
1/23/09	RICHARD BARRETT	1,913.13
1/23/09	RICHARD BARRETT	889.27
2/6/09	RICHARD BARRETT	1,913.13
2/6/09	RICHARD BARRETT	960.90
2/20/09	RICHARD BARRETT	2,586.37

<b>Exhibit 3(C)</b>		
<b>Date</b>	<b>Payee</b>	<b>Amount</b>
2/20/09	RICHARD BARRETT	5,474.33
	<b>Total</b>	72,245.71
3/7/08	RICHARD CONFORTI	3,593.69
3/21/08	RICHARD CONFORTI	3,632.64
4/4/08	RICHARD CONFORTI	3,633.54
4/18/08	RICHARD CONFORTI	3,245.84
4/18/08	RICHARD CONFORTI	3,453.65
4/18/08	RICHARD CONFORTI	1,745.47
4/18/08	RICHARD CONFORTI	1,554.08
5/2/08	RICHARD CONFORTI	3,245.84
5/16/08	RICHARD CONFORTI	3,245.84
5/30/08	RICHARD CONFORTI	3,622.59
5/30/08	RICHARD CONFORTI	130.07
6/13/08	RICHARD CONFORTI	3,622.59
6/13/08	RICHARD CONFORTI	494.07
6/13/08	RICHARD CONFORTI	884.98
6/27/08	RICHARD CONFORTI	3,622.59
6/27/08	RICHARD CONFORTI	486.29
7/11/08	RICHARD CONFORTI	3,622.59
7/11/08	RICHARD CONFORTI	496.41
7/25/08	RICHARD CONFORTI	3,718.75
7/25/08	RICHARD CONFORTI	615.42
8/8/08	RICHARD CONFORTI	3,622.60
8/8/08	RICHARD CONFORTI	2,288.65
8/8/08	RICHARD CONFORTI	620.75
8/22/08	RICHARD CONFORTI	3,622.60
8/22/08	RICHARD CONFORTI	345.58
9/5/08	RICHARD CONFORTI	3,622.60
9/19/08	RICHARD CONFORTI	3,748.77
9/19/08	RICHARD CONFORTI	3,633.37
10/3/08	RICHARD CONFORTI	3,680.29
10/17/08	RICHARD CONFORTI	3,680.29
10/31/08	RICHARD CONFORTI	3,680.29
11/14/08	RICHARD CONFORTI	3,680.29
11/28/08	RICHARD CONFORTI	4,016.83
12/12/08	RICHARD CONFORTI	4,016.83
12/26/08	RICHARD CONFORTI	4,257.21
1/9/09	RICHARD CONFORTI	4,006.49
1/23/09	RICHARD CONFORTI	4,006.49
2/6/09	RICHARD CONFORTI	4,391.10
2/20/09	RICHARD CONFORTI	14,110.73
2/20/09	RICHARD CONFORTI	4,499.48
	<b>Total</b>	128,198.18
9/3/08	ROBERT AND MICHELLE M.	75.24
	<b>Total</b>	75.24
1/7/09	ROBERT OMARA	200,000.00
	<b>Total</b>	200,000.00
3/7/08	RONALD CARTI	2,368.58
3/7/08	RONALD CARTI	2,345.93
3/21/08	RONALD CARTI	2,404.15

Exhibit 3(C)		
Date	Payee	Amount
4/4/08	RONALD CARTI	2,404.15
4/4/08	RONALD CARTI	2,792.06
4/18/08	RONALD CARTI	2,390.80
5/2/08	RONALD CARTI	2,693.45
5/2/08	RONALD CARTI	2,573.55
5/16/08	RONALD CARTI	2,693.45
5/30/08	RONALD CARTI	2,693.45
6/13/08	RONALD CARTI	2,693.45
6/13/08	RONALD CARTI	2,971.83
6/27/08	RONALD CARTI	2,693.45
7/11/08	RONALD CARTI	3,299.00
7/11/08	RONALD CARTI	2,693.45
7/25/08	RONALD CARTI	2,693.45
8/8/08	RONALD CARTI	2,913.46
8/8/08	RONALD CARTI	2,693.45
8/22/08	RONALD CARTI	2,693.45
9/5/08	RONALD CARTI	2,693.45
9/5/08	RONALD CARTI	2,177.81
9/19/08	RONALD CARTI	2,693.45
10/3/08	RONALD CARTI	2,913.60
10/3/08	RONALD CARTI	2,346.57
10/17/08	RONALD CARTI	2,931.91
10/31/08	RONALD CARTI	2,931.91
11/14/08	RONALD CARTI	2,931.91
11/14/08	RONALD CARTI	2,589.61
11/28/08	RONALD CARTI	2,931.91
12/12/08	RONALD CARTI	2,931.91
12/12/08	RONALD CARTI	2,026.57
12/26/08	RONALD CARTI	2,931.91
1/9/09	RONALD CARTI	1,825.58
1/9/09	RONALD CARTI	2,671.52
1/23/09	RONALD CARTI	2,671.52
2/6/09	RONALD CARTI	2,671.52
2/20/09	RONALD CARTI	2,715.22
2/20/09	RONALD CARTI	7,180.74
	<b>Total</b>	<b>105,473.18</b>
3/7/08	SUSAN MC GRATH	3,781.65
3/21/08	SUSAN MC GRATH	3,824.41
4/4/08	SUSAN MC GRATH	3,824.41
4/8/08	SUSAN MC GRATH	7,357.48
4/18/08	SUSAN MC GRATH	3,954.14
5/2/08	SUSAN MC GRATH	3,954.14
5/16/08	SUSAN MC GRATH	3,954.14
5/29/08	SUSAN MC GRATH	1,096.75
5/30/08	SUSAN MC GRATH	3,954.14
6/13/08	SUSAN MC GRATH	3,954.14
6/27/08	SUSAN MC GRATH	3,954.14
7/2/08	SUSAN MC GRATH	673.58
7/11/08	SUSAN MC GRATH	3,954.14
7/25/08	SUSAN MC GRATH	3,954.14

<b>Exhibit 3(C)</b>		
<b>Date</b>	<b>Payee</b>	<b>Amount</b>
8/8/08	SUSAN MC GRATH	3,954.14
8/22/08	SUSAN MC GRATH	3,954.14
9/3/08	SUSAN MC GRATH	6,317.51
9/5/08	SUSAN MC GRATH	3,954.14
9/19/08	SUSAN MC GRATH	4,291.09
10/2/08	SUSAN MC GRATH	1,000.00
10/3/08	SUSAN MC GRATH	4,309.90
10/17/08	SUSAN MC GRATH	4,309.90
10/31/08	SUSAN MC GRATH	4,309.90
11/14/08	SUSAN MC GRATH	4,309.90
11/28/08	SUSAN MC GRATH	4,309.90
12/12/08	SUSAN MC GRATH	4,309.90
12/26/08	SUSAN MC GRATH	4,309.90
1/7/09	SUSAN MC GRATH	6,720.31
1/9/09	SUSAN MC GRATH	3,915.47
1/23/09	SUSAN MC GRATH	3,915.47
1/23/09	SUSAN MC GRATH	491.35
2/6/09	SUSAN MC GRATH	3,915.47
2/20/09	SUSAN MC GRATH	3,915.47
2/20/09	SUSAN MC GRATH	11,039.66
	<b>Total</b>	139,744.92
3/7/08	THOMAS MC GRATH	2,559.03
3/21/08	THOMAS MC GRATH	2,559.03
4/4/08	THOMAS MC GRATH	2,559.03
4/4/08	THOMAS MC GRATH	2,030.51
4/18/08	THOMAS MC GRATH	2,462.57
4/23/08	THOMAS MC GRATH	2,240.06
5/2/08	THOMAS MC GRATH	2,494.59
5/16/08	THOMAS MC GRATH	2,494.59
5/30/08	THOMAS MC GRATH	2,494.59
6/13/08	THOMAS MC GRATH	2,494.59
6/27/08	THOMAS MC GRATH	2,494.59
7/11/08	THOMAS MC GRATH	2,494.59
7/25/08	THOMAS MC GRATH	2,494.59
8/8/08	THOMAS MC GRATH	2,494.59
8/8/08	THOMAS MC GRATH	2,330.46
8/8/08	THOMAS MC GRATH	1,940.78
8/22/08	THOMAS MC GRATH	2,494.59
8/22/08	THOMAS MC GRATH	849.93
9/5/08	THOMAS MC GRATH	2,494.59
9/19/08	THOMAS MC GRATH	2,494.59
10/3/08	THOMAS MC GRATH	2,494.59
10/17/08	THOMAS MC GRATH	2,494.59
10/31/08	THOMAS MC GRATH	2,494.59
11/14/08	THOMAS MC GRATH	2,494.59
11/28/08	THOMAS MC GRATH	2,494.59
12/12/08	THOMAS MC GRATH	2,494.59
12/26/08	THOMAS MC GRATH	2,494.59
1/9/09	THOMAS MC GRATH	2,473.69
1/23/09	THOMAS MC GRATH	2,473.69

Exhibit 3(C)		
Date	Payee	Amount
2/6/09	THOMAS MC GRATH	2,473.69
2/6/09	THOMAS MC GRATH	1,371.46
2/6/09	THOMAS MC GRATH	2,535.37
2/6/09	THOMAS MC GRATH	1,391.22
2/20/09	THOMAS MC GRATH	2,262.97
2/20/09	THOMAS MC GRATH	6,837.96
	<b>Total</b>	86,254.07
3/17/08	US MTGE ITF BAYVIEW	4,600.00
4/18/08	US MTGE ITF BAYVIEW	4,600.00
5/16/08	US MTGE ITF BAYVIEW	4,600.00
6/19/08	US MTGE ITF BAYVIEW	4,600.00
8/19/08	US MTGE ITF BAYVIEW	53,000.00
9/17/08	US MTGE ITF BAYVIEW	4,000.00
11/18/08	US MTGE ITF BAYVIEW	3,700.00
1/15/09	US MTGE ITF BAYVIEW	3,750.00
	<b>Total</b>	82,850.00
3/7/08	VERONICA CASSIDY	2,641.25
3/21/08	VERONICA CASSIDY	2,641.25
4/4/08	VERONICA CASSIDY	2,660.21
4/18/08	VERONICA CASSIDY	2,673.14
5/2/08	VERONICA CASSIDY	2,673.14
5/16/08	VERONICA CASSIDY	2,673.14
5/30/08	VERONICA CASSIDY	2,673.14
6/13/08	VERONICA CASSIDY	2,673.14
6/27/08	VERONICA CASSIDY	2,673.14
7/11/08	VERONICA CASSIDY	2,673.14
7/25/08	VERONICA CASSIDY	2,673.14
8/8/08	VERONICA CASSIDY	2,673.14
8/22/08	VERONICA CASSIDY	2,673.14
9/5/08	VERONICA CASSIDY	2,673.14
9/19/08	VERONICA CASSIDY	2,673.14
10/3/08	VERONICA CASSIDY	2,673.14
10/17/08	VERONICA CASSIDY	2,673.14
10/20/08	VERONICA CASSIDY	74.50
10/31/08	VERONICA CASSIDY	2,673.14
11/14/08	VERONICA CASSIDY	2,673.14
11/28/08	VERONICA CASSIDY	2,673.14
12/12/08	VERONICA CASSIDY	2,784.90
12/26/08	VERONICA CASSIDY	2,930.38
1/9/09	VERONICA CASSIDY	2,644.23
1/23/09	VERONICA CASSIDY	2,644.23
2/6/09	VERONICA CASSIDY	2,644.23
2/20/09	VERONICA CASSIDY	2,689.58
2/20/09	VERONICA CASSIDY	5,822.98
	<b>Total</b>	75,621.12
5/13/08	VINING SPARKS	54,687.50
12/12/08	VINING SPARKS	217,968.75
12/15/08	VINING SPARKS	200,000.00
	<b>Total</b>	472,656.25

- None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
U.S. Attorney's Office District of New Jersey 970 Broad Street, 7th Floor Newark, NJ 07102			Certain books, records and files have been seized by the U.S. Attorney's office commencing on January 27, 2009

**7. Gifts**

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068	02/10/09	\$50,000.00
Lowenstein Sandler 65 Livingston Avenue Roseland, NJ 07068	02/13/09	\$300,000.00
Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068	02/23/09	\$40,000.00
NachmanHaysBrownstein, Inc. 822 Montgomery Avenue, Suite 204 Narberth, PA 19072	02/13/09	\$300,000.00
NachmanHaysBrownstein, Inc. 822 Montgomery Avenue, Suite 204 Narberth, PA 19072	02/23/09	\$50,000.00
Gibbons, P.C. One Gateway Center Newark, NJ 07102	01/29/09	\$50,000.00
Gibbons, P.C. One Gateway Center Newark, NJ 07102	02/13/09	\$100,000.00

**10. Other transfers**

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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### 11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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### 12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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### 13. Setoffs

None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
TD Bank	February 2009	\$6,651,637.32
Picatinny Federal Credit Union	February 2009	\$2,115,830.22
Grand Bank *	* The Debtor reserves its right to contest the validity of Grand Bank's setoff	\$321,105.71

### 14. Property held for another person

None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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### 15. Prior address of debtor

None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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# **16. Spouses and Former Spouses**

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

# **17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None



a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
U.S. Mortgage Corp.	22-3421135	19D Chapin Road Pine Brook, NJ 07058	Debtor was a licensed mortgage banker which originated mortgage through a network of branch offices and sold mortgages in the secondary market. On February 6, 2009, the Debtor ceased operating its mortgage origination business. Debtor currently operates CU National Mortgage, an affiliate of the Debtor which services mortgages loans for various credit unions throughout the United States.	

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

**Glenn Hedges**  
**145 Raab Avenue**  
**Bloomfield, NJ 07003**

**Richard Barrett**  
**19 Wesley Place**  
**North Arlington, NJ 07031**

**Sybil Rivera**  
**491 Beardsley Avenue**  
**Bloomfield, NJ 07003**

**Louis Depasquale**  
**55 Morgan Place**  
**North Arlington, NJ 07031**

**Pilinio Guerra**  
**491 Beardsley Avenue**  
**Bloomfield, NJ 07003**

**Dolores Stolfi**  
**2010 Rosewell Road, Apt. 29-B1**  
**Marietta, GA 30068**

**Naysha Almodovar**  
**85 Stoll Street**  
**Netcong, NJ 07857**

**Anny Jerez**  
**56 Oak Street**  
**Avenel, NJ 07001**

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

**JH Cohn LLP**  
**4 Becker Farm Road**  
**Roseland, NJ 07068**

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

**U.S. Attorney's Office**

**District of New Jersey**  
**970 Broad Street, 7th Floor**  
**Newark, NJ 07102**

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

**SEE ATTACHED EXHIBIT 19(D)**

State of Alabama  
11 S. Union St. St 207  
Montgomery, AL 36104

State of Indiana  
Indiana Government Center South, E-11  
Indianapolis, IN 46204

State of Arizona  
2910 N. 44th Street - Suite 310  
Phoenix, AZ 85018

State of Iowa  
200 E. Grand Avenue- Suite 300  
Des Moines, IA 50309

State of California  
320 West 4th Street  
Los Angeles, CA 90013

State of Kentucky  
1025 Capital Center Drive - Suite 200  
Frankfort, KY 40601

State of Connecticut  
260 Constitution Plaza  
Hartford, CT 06103

State of Louisiana  
8660 United Plaza Blvd. - 2nd Floor  
Baton Rouge, LA 70809

State of Delaware  
555 E. Lockerman Street, Suite 210  
Dover DE 19901

State of Maine  
36 State House Station  
Augusta, Maine 04333-0035

District of Columbia  
810 First Street, NE Suite 701  
Washington, DC 20002

State of Maryland  
500 North Calvert Street  
Baltimore, MD 21202

State of Florida  
200 E. Gaines St.  
Tallahassee, FL 32399

State of Massachusetts  
One South Station  
Boston, MA 02110

State of Georgia  
2990 Brandywine Road, Suite 200  
Atlanta, GA 30341

State of Michigan  
611 W. Ottawa Street - 3rd Fl.  
Lansing, MI 48933

State of Hawaii  
333 Merchant Street - Room 201  
Honolulu, HI 96813

State of Minnesota  
85 Seventh Place East, - Suite 500  
St. Paul, MN 55101

State of Idaho  
800 Park Boulevard - Suite 200  
Boise, ID 83712

State of Mississippi  
901 Woolfold Building, Suite A  
501 N West Street  
Jackson, MS, 39201

State of Illinois  
122 South Michigan Ave., Suite 1900  
Chicago, IL 60603

State of Missouri  
301 West High Street, P.O. Box 716  
Jefferson City, MO 65102

State of Nevada  
400 W. King Street - Suite 406  
Carson City, NV 89703

State of Texas  
2601 North Lamar Blvd.  
Austin, TX 78705

State of New Hampshire  
64B Old Suncook Road  
Concord, NH 03301

State of Vermont  
89 Main Street, Drawer 20  
Montpelier, VT 05620

State of New Jersey  
20 West State St., P.O. Box 325  
Trenton, NJ 08625

State of Virginia  
1300 East Main St., Suite 800  
Richmond, VA 23218

State of New Mexico  
2550 Cerrillos Rd.  
Santa Fe, NM 87505

State of Washington  
150 Israel Rd SW  
Tumwater, WA 98501

State of New York  
One State Street  
New York, NY 10004

Fannie Mae  
Attn: Alex Saphos  
1835 Market Street – Suite 2300  
Philadelphia PA 19103

State of North Carolina  
4309 Mail Service Center  
Raleigh, NC 27603

Citi Mortgage  
Attn: Len Patton  
1000 Technology Drive  
O'Fallon, MO 63368

State of Ohio  
77 South High St., 21st Fl  
Columbia, OH 43215

Taylor, Bean & Whitaker  
Attn: Doug Smith  
3201 SW 34th Avenue – Suite 102  
Ocala, FL 34476

State of Oklahoma  
2300 N. Lincoln Blvd., Room 101  
Oklahoma City, OK 73105  
State of Pennsylvania  
17 N. Second Street, Suite 1300  
Harrisburg, Pennsylvania 17101

Clifford A Schultz  
Sovereign Business Capital  
830 Morris Turnpike, 4th Floor  
Mail Code: NJ1-6514-MW4  
Short Hills, NJ 07078

State of Rhode Island  
233 Richmond Street, Suite 231  
Providence, RI 02903

U.S. Department of Housing and Urban  
Development  
451 7th Street S.W.  
Washington, DC 20410

State of South Carolina  
1205 Pendleton Street- Suite 306  
Columbia, SC 29201

FHA Washington, DC Office  
444 N. Capitol Street, NW, #532  
Washington, DC 20001

State of Tennessee  
414 Union St., Suite 1000  
Nashville, TN 37219

## 20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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## 21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Labranche, Inc.</b> <b>33 Whitehall Street</b> <b>New York, NY 10004</b>	<b>Stockholder</b>	<b>35.67%</b>
<b>Michael J. McGrath</b> <b>228 Highland Avenue</b> <b>Montclair, NJ 07043</b>	<b>Stockholder</b>	<b>39.91%</b>
<b>Brian P. McGrath</b> <b>228 Highland Avenue</b> <b>Montclair, NJ 07043</b>	<b>Stockholder</b>	<b>7.62%</b>
<b>Thomas J. McGrath</b> <b>120 Autumn Ridge Road</b> <b>Bedminster, NJ 07921</b>	<b>Stockholder</b>	<b>7.62%</b>

## 22. Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
<b>Michael J. McGrath</b> <b>228 Highland Avenue</b> <b>Montclair, NJ 07043</b>	<b>Officer and Director</b>	<b>Resigned on 02/09/09</b>

**23 . Withdrawals from a partnership or distributions by a corporation**

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 9, 2009

Signature /s/ Andrew Liput  
**Andrew Liput**  
**Senior Vice President and General Counsel**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*



**United States Bankruptcy Court  
District of New Jersey**

In re **U.S. Mortgage Corp.**,  
Debtor

Case No. **09-14301(RG)**

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**See attached**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Senior Vice President and General Counsel of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **April 9, 2009**

Signature **/s/ Andrew Liput**  
**Andrew Liput**  
**Senior Vice President and General Counsel**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

In re U.S. Mortgage Corp.

Debtor(s)

Case No. 09-14301(RG)

**LIST OF EQUITY SECURITY HOLDERS**

**Attachment A**

<u>Name of Holder</u>	<u>Percentage</u>
Michael J. McGrath, Jr. 228 Highland Avenue Montclair, New Jersey 07043	35.67%
Labranche, Inc. 33 Whitehall Street New York, New York 10004	39.91%
Brian P. McGrath 228 Highland Avenue Montclair, New Jersey 07043	7.62%
Thomas J. McGrath 120 Autumn Ridge Road Bedminster, New Jersey 07921	7.62%
James and Lori McGrath 21 Monroe Avenue Roseland, New Jersey 07068	3.01%
Russell Rothstein 18 Marinus Street Rochelle Park, New Jersey 07626	2.58%
Gail R. McGrath 4083 South East Center Board Lane Stuart, Florida 34997	1.81.%
Donald and Jean Marie Piscatelli 61 Hillcrest Road Boonton, New Jersey 07005	1.15%
John B. Scagnelli 18 Riverside Lane Holmdel, New Jersey 07733	.57%
Andrew Liput 2 Craven Road Mountain Lakes, New Jersey 07046	.0029%

Veronica Cassidy .0029%  
14 Rita Lane  
Jefferson Township, New Jersey 07438

Janet Rinaldi .0143%  
32 Hamilton Drive East  
North Caldwell, New Jersey 07006

Brian O'Reilly .0143%  
32 Hamilton Drive East  
North Caldwell, New Jersey 07006

Nicole McGrath .0086%  
120 Autumn Ridge Road  
Bedminster, New Jersey 07921

Richard Conforti .0029%  
24 Glendale Avenue  
Livingston, New Jersey 07039

John Kuskin .0029%  
380 Gorge Road  
Cliffside Park, New Jersey 07010

Michael Carti .0029%  
37 Franklin Avenue  
Oakland, New Jersey 07436

Ronald Carti .0029%  
30 Englishman Drive  
Midland Park, New Jersey 07432